

Name of the Issue: TEMPESENS INSTRUMENTS (INDIA) LIMITED

Last Updated on: September 30, 2026

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 6,500.00

- Fresh Issue Size (Rs. Millions) 950.00

- Offer for Sale Component (Rs. Millions) 5,550.00

**Source: Prospectus dated August 24, 2026*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 128.20

Source: Post offer Report

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	14.31%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2026)^*	NA
(iii) at the end of 1st FY (March 31, 2027)^*	NA
(iv) at the end of 2nd FY (March 31, 2028)^*	NA
(v) at the end of 3rd FY (March 31, 2029)^*	NA

***Post offer report*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2027)*	2nd FY (March 31,2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Tempsens Instruments (India) Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on August 28, 2026

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not completed.*

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: www.bseindia.com

** Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable*
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	Not applicable*

*Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(in ₹ million)				
Particulars	Estimated amount to be funded from the Net Proceeds	Estimated deployment of Net Proceeds in Fiscal 2027	Estimated deployment of Net Proceeds in Fiscal 2028	
Funding certain capital expenditure of our Company towards our (i) electrical heating solutions; and (ii) specialized cable solutions ⁽¹⁾	181.34	54.40	126.94	
Pre-payment or scheduled re-payment, in full or in part, of certain outstanding borrowings availed by our Company	550.00	550	-	
General corporate purposes ⁽²⁾	141.81	141.81	-	
Total	873.15	746.21	126.94	

(1) Applicable taxes, to the extent required, have been included in the estimated cost.

(2) The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds (in Rs. million)*	Amount utilised at the end of Quarter*
Funding certain capital expenditure of our Company towards our (i) electrical heating solutions; and (ii) specialized cable solutions ⁽¹⁾	181.34	Not Available
Pre-payment or scheduled re-payment, in full or in part, of certain outstanding borrowings availed by our Company	550.00	Not Available
General corporate purposes ⁽²⁾	141.81	Not Available
Total	873.15	

(1) Applicable taxes, to the extent required, have been included in the estimated cost.

(2) The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

*Period not yet over

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA
<i>*Report issued by Monitoring agent dated - NA</i>	

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	300.00
Listing Date	August 28, 2026

Price parameters	At close of listing day (August 28, 2026)	Close of 30th calendar day from listing day (September 26, 2026) ⁽¹⁾	Close of 90th calendar day from listing day (November 25, 2026) ⁽²⁾⁽⁴⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2027)* ⁽³⁾⁽⁴⁾		
				Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	586.65	531.05	Not Available	Not Available	Not Available	Not Available
NIFTY 50* ⁽⁵⁾	24175.65	23140.50	Not Available	Not Available	Not Available	Not Available

Sectoral Index⁽⁶⁾ Not comparable to any of the available sectoral indices

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)* ⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)* ⁽³⁾⁽⁴⁾		
	Closing price	High ((During the FY)	Low ((During the FY)	Closing price	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50* ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Sectoral Index⁽⁶⁾ Not comparable to any of the available sectoral indices

** Being index of NSE, the designated stock exchange*

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document^	At the end of 1st FY (March 31, 2027)**	At the end of 2nd FY (March 31, 2028)**	At the end of 3rd FY (March 31, 2029)**
EPS	<i>Company Consolidated (Basic)</i>	8.02	Not available	Not available	Not available
	<i>Company Consolidated (Diluted)</i>	8.01	Not available	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	<i>Company Consolidated (Basic)</i>	35.93	Not available	Not available	Not available
	<i>Company Consolidated (Diluted)</i>	36.01	Not available	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	<i>Company Consolidated</i>	15.25%	Not available	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	<i>Company Consolidated</i>	70.67	Not available	Not available	Not available
	Peer Group	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

* Sourced from Prospectus dated August 24, 2026

**Not available as the relevant fiscal years have not been completed / information not disclosed

^As at and for the Financial year ended March 31, 2026

14 Any other material informationFor further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com