	Name of the Issue: SCHLOSS BANGALORE LIMITED	**Last Updated on:**	31-05-2026

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	35,000.00
	- Fresh Issue Size (Rs. Millions)	25,000.00
	- Offer for Sale Component (Rs. Millions)	10,000.00

**Source: Prospectus dated May 28, 2025*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 3.06*

** Figure is prior to rejections*

Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	18.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)	18.60%
(iii) at the end of 1st FY (March 31, 2026)	19.13%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

***Basis of Allotment*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2026)	2nd FY (March 31,2027)*	3rd FY (March 31,2028)*
Income from operations	438	Not Available	Not Available
Net Profit for the period	2,758	Not Available	Not Available
Paid-up equity share capital	3,340	Not Available	Not Available
Reserves excluding revaluation reserves	86,931	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Schloss Bangalore Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on June 02, 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not completed.*
Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed*
 # Updated till May 31, 2026

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated utilisation from Net Proceeds	Estimated schedule of deployment of Net	
		2026	2027
	(Rs. In millions)		
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties			
(a) our Company	11025.00	11025.00	Nil
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11975.00	11975.00	Nil
General corporate purposes	644.02	624.02	20.00
Total	**23644.02**	**23624.02**	**20.00**

* The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

#If the Net Proceeds are not utilized (in full or in part) for the Objects during Fiscal 2026 due to factors described below, the remaining Net Proceeds shall be utilized in Fiscal 2027 as may be determined by our Company, in accordance with applicable laws.

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds	Amount utilised at the end of Quarter (Dec 2025)	Unutilised amount
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties			
(a) our Company	11025.00	11025.000	0.0
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11975.00	11975.00	0.00
General corporate purposes	644.02	644.02	0.00
Total	**23644.02**	23644.020	0

As per Monitoring Agency Report dated April 28, 2026

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Nil
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	435.00
Listing Date	2-Jun-25

Price parameters	At close of listing day (June 02, 2025)	Close of 30th calendar day from listing day (July 01, 2025)(1)	Close of 90th calendar day from listing day (August 30, 2025)(2)	As at the end of the1st FY after the listing of the issue (31st March, 2026)* (3)(4)		
				Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange(5)	435.55	405.2	399.5	409.6	412.5	390.0
NIFTY 50*(5)	24,716.60	25,541.80	24,426.9	22,331.4	22714.1	22283.85
Sectoral Index(6)	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)* (3)(4)			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)* (3)(4)		
	Closing price	High ((During the FY)	Low ((During the FY)	Closing price	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange(5)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50*(5)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index(6)	Not comparable to any of the available sectoral indices					

** Being index of NSE, the designated stock exchange*

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	*Company Consolidated (FY 25)*	1.97	12.43	Not available	Not available
	Peer Group (Fiscal 2025)				
	The Indian Hotels Company Limited	13.40	14.64	Not available	Not available
	Chalet Hotels Limited	6.53	29.50	Not available	Not available
	Ventive Hospitality Limited	6.83	18.23	Not available	Not available
	ITC Hotels Limited	3.05	3.92	Not available	Not available
	EIH Limited	10.22	10.05	Not available	Not available
	Juniper Hotels Limited	1.46	6.36	Not available	Not available
	Average of Listed Peers (Fiscal 2024)	6.92	13.78	Not available	Not available
EPS (Diluted)	*Company Consolidated (FY 25)*	1.97	12.43	Not available	Not available
	Peer Group				
	The Indian Hotels Company Limited	13.4	14.64	Not available	Not available
	Chalet Hotels Limited	6.52	29.50	Not available	Not available
	Ventive Hospitality Limited	6.83	18.23	Not available	Not available
	ITC Hotels Limited	3.05	3.92	Not available	Not available
	EIH Limited	10.22	10.05	Not available	Not available
	Juniper Hotels Limited	1.46	6.36	Not available	Not available
	Average of Listed Peers	6.91	13.78	Not available	Not available
P/E	*Company Consolidated (FY 25)*	220.81	32.95	Not available	Not available
	Peer Group (Fiscal 2025)				
	The Indian Hotels Company Limited	57.17	39.00	Not available	Not available
	Chalet Hotels Limited	138.47	23.81	Not available	Not available
	Ventive Hospitality Limited	110.12	30.11	Not available	Not available
	ITC Hotels Limited	66.48	35.17	Not available	Not available
	EIH Limited	36.70	27.22	Not available	Not available
	Juniper Hotels Limited	220.89	29.86	Not available	Not available
	Average of Listed Peers (Fiscal 2024)	**104.97**	30.86	Not available	Not available
RoNW	*Company Consolidated (FY 25)*	1.32%	6.29	Not available	Not available
	Peer Group (Fiscal 2025)				
	The Indian Hotels Company Limited	16.42%	15.97	Not available	Not available
	Chalet Hotels Limited	4.68%	17.45	Not available	Not available
	Ventive Hospitality Limited	2.80%	5.66	Not available	Not available
	ITC Hotels Limited	5.94%	8.04	Not available	Not available
	EIH Limited	16.58%	11.94	Not available	Not available
	Juniper Hotels Limited	0.90%	4.94	Not available	Not available
	Average of Listed Peers	8.74%	10.67	Not available	Not available

NAV per share	*Company Consolidated (FY 25)*	148.88	25.25	Not available	Not available
	Peer Group (Fiscal 2025)				
	The Indian Hotels Company Limited	87.22	91.70	Not available	Not available
	Chalet Hotels Limited	139.42	168.85	Not available	Not available
	Ventive Hospitality Limited	252.88	235.76	Not available	Not available
	ITC Hotels Limited	51.55	55.97	Not available	Not available
	EIH Limited	65.34	84.15	Not available	Not available
	Juniper Hotels Limited	119.34	128.92	Not available	Not available
	Average of Listed Peers (Fiscal 2024)	**119.29**	**127.56**	Not available	Not available

Notes
** Sourced from Prospectus dated May 28, 2025*
***Not available as the relevant fiscal years have not been completed / information not disclosed*

14 Any other material information

Date	Announcement
02-Jun-25	Listing of equity shares of Schloss Bangalore Limited
03-Jun-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (LODR Regulations), Company informed that the bid which was submitted by the Company on February 18, 2025, in respect of lease of a commercial plot bearing plot no. C-80 in G-Block, Bandra Kurla Complex, Mumbai ("Plot") has been accepted and MMRDA vide their letter dated June 02, 2025 has approved the allotment of Plot to the Company (with consortium partners M/s Arliga Ecospace Business Park Private Limited & M/s Schloss Chanakya Private Limited).
03-Jun-25	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015- Additonal Details in relation to allotment of plot
05-Jun-25	Schloss Bangalore Limited (the "Company") has made an investment in the Schloss Chanakya Private Limited ("Schloss Chanakya"), a wholly-owned-subsidiary of the Company through 4,70,00,000 compulsory convertible preference shares ("CCPS") of INR 100/- each via preferential cum private placement basis, as disclosed in "Objects of the Offer" section of the prospectus dated May 28, 2025 (the "Prospectus")
10-Jun-25	Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Tulsi Palace Resort Private Limited (TPRPL), a material subsidiary of the Company has received show cause notices (SCNs) from the Office of the Commissioner, Central Goods and Service Tax Audit Commissionerate, Jaipur.
20-Jun-25	Intimation under Regulation 30-Demise of Mr. Naresh Asawa, Senior Vice President – Real Estate & Greenfield Projects, a member of the senior management of the Company, on June 14, 2025
17-Jul-25	Board Meeting Intimation for Approval Of The Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter Ended June 30, 2025
17-Jul-25	Announcement under Regulation 30 (LODR)-Credit Rating
22-Jul-25	Board Meeting Outcome for Unaudited Standalone and Consolidated Financial Results For The Quarter Ended June 30, 2025
22-Jul-25	Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025
22-Jul-25	Monitoring Agency Report for the quarter ended June 30, 2025
25-Jul-25	Disclosure under Regulation 30(2) - n furtherance of our earlier intimations dated June 03, 2025 (Ref: THELEELA/2025-26/003 & THELEELA/2025-26/004) regarding the approval and allotment of the Plot (i.e., lease of commercial plot bearing plot no. C-80 in G-Block, Bandra Kurla Complex, Mumbai) by MMRDA (referred as, "Lease") and pursuant to Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"). Please note that the Lease will be in favour of Leela BKC Holdings Private Limited ("LBHPL").
22-Aug-25	The Board of Directors ("Board") of Schloss Bangalore Limited (the "Company") at its meeting held today i.e. August 22, 2025 approved (a) Appointment of M/s Makarand M Joshi & Co, Company Secretaries, peer reviewed firm of Company Secretaries in Practice (Firm Registration No. P2009MH007000), as the Secretarial Auditors of the Company for a period of five consecutive years commencing from FY 2025-26 till FY 2029-2030 (b) Change in name of the Company from "Schloss Bangalore Limited" to "Leela Palaces Hotels & Resorts Limited" (c) Recommended for re-appointment of Mr. Anuraag Bhatnagar, Whole-Time Director, who was liable to retire by rotation
19-Sep-25	Proceedings of AGM: a receive, consider and adopt the Audited Standalone and Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2025, together with the Reports of the Board of Directors and the Auditors thereon; (b) appoint a director in place of Mr. Anuraag Bhatnagar (DIN: 07967035) who retires by rotation and being eligible, oUers himself for re-appointment; (c) re-appoint M/s B S R & Co. LLP, Chartered Accountants (Registration No. 101248W/W 100022) as the Statutory Auditors of the Company; (d) To appoint M/s. Makarand M. Joshi & Co, Practicing Company Secretaries as the Secretarial Auditors of the Company; approve the name change of the Company and consequent alteration in the Memorandum of Association and Articles of Association of the Company
23-Sep-25	Announcement under Regulation 30 (LODR)-Change of Company Name
26-Sep-25	Intimation of withdrawal of credit ratings of Subsidiary - Tulsi Palace Resort Private Limited
30-Sep-25	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011 on September 25, 2025 for Project Ballet Bangalore Holdings (DIFC) Pvt Ltd

30-Sep-25	Disclosure under Regulation 30 of SEBI Listing Regulations, Schloss HMA Private Limited ("SHPL"), Wholly Owned Subsidiary of the Company, has received an order on September 29, 2025 from the Office Of The Assistant Commissioner of Income Tax, Transfer Pricing, issued under Section 92 CA (3) of the Income Tax Act, 1961 for the Assessment Year 2023-24. There is no material impact on financial, operational or other activities of the Company
09-Oct-25	Board Meeting Intimation for Approval Of The Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter And Half Year Ended September 30, 2025
09-Oct-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment by Aries Holdings (DIFC) Limited, a wholly owned subsidiary of Leela Palaces Hotels & Resorts Limited
14-Oct-25	Outcome of the Board Meeting: a) Considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025 along with the Limited Review Reports dated October 14, 2025 issued by B S R & Co. LLP, Statutory Auditor of the Company; (b) Approved the investment of funds in Aries Holdings (DIFC) Limited, a wholly owned subsidiary of the Company incorporated outside India, and execution of documents in relation thereto.
14-Oct-25	Monitoring Agency Report for the quarter ended September 30, 2025
11-Nov-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment by Aries Holdings (DIFC) Limited, wholly owned subsidiary of Leela Palaces Hotels & Resorts Limited
27-Nov-25	Disclosure under Regulation 30 (7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Argon has acquired Sofitel the Palm FZE through its wholly owned subsidiary, Boron Holdings (DIFC) Limited. As the Company owns 25% of Argon through Aries, it has effectively made an investment in Sofitel The Palm FZE
29-Nov-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of Wholly Owned Subsidiary of Leela Palaces Hotels & Resorts Limited
19-Dec-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of Wholly Owned Subsidiary of Leela Palaces Hotels & Resorts Limited "Leela Nirvana Resorts Private Limited"
22-Dec-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of Wholly Owned Subsidiary of Leela Palaces Hotels & Resorts Limited- Leela Essence Hospitality Private Limited
22-Dec-25	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of Wholly Owned Subsidiary of Leela Palaces Hotels & Resorts Limited- Leela Opulence Hotels Private Limited"
30-Dec-25	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of settlement order of Tulsi Palace Resort Private Limited, a material subsidiary of the Company.
01-Jan-26	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Company informed that Tulsi Palace Resort Private Limited ("TPRPL"), a material subsidiary of the Company, has received multiple orders from the GST authorities Jaipur
05-Jan-26	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of Wholly Owned Subsidiary of Leela Palaces Hotels & Resorts Limited - Leela Imperial Suites Private Limited
10-Jan-26	Pursuant to Regulation 30 read with Para B Part A to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Schloss Chanakya Private Limited (SCPL), a material subsidiary of the Leela Palaces Hotels & Resorts Limited ("Company") has received a favourable order from the Office of the Assistant Commissioner of Income Tax, Transfer Pricing, Delhi for the Assessment Year (AY) 2023-24, issued under Section 92CA(3) of Income-tax Act, 1961, in respect of determination of the Arm's Length Price for certain international transactions entered into by SCPL during FY 2022–23
12-Jan-26	Board Meeting Intimation for Approval Of The Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter And Nine Months Ended December 31, 2025
12-Jan-26	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Company informed that the Company has received four appellate orders from Joint Commissioner of Commercial Taxes (Appeals-5), Bengaluru
16-Jan-26	Board Meeting Outcome for Outcome Of The Board Meeting Held On January 16, 2026-Unaudited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended December 31, 2025
16-Jan-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
06-Feb-26	In furtherance to our earlier intimation Ref No. THELEELA/2025-26/039 dated September 30, 2025 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations'), this is to inform you that Schloss HMA Private Limited ("SHPL"), Wholly Owned subsidiary of the Company, has received an assessment order under section 143(3) r.w.s 144C(3) r.w.s 144B of the Income-tax Act, 1961 ('the Act'), issued by the Assessment Unit, Income Tax Department for the Assessment Year 2023-24
16-Mar-26	Postal Ballot Notice - Disclosure under Regulation 30 of the SEBI (Listing Obligation and Discloure Requirements) Regulations, 2015
16-Mar-26	Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Further Investment in Leela Luxe Hotels & Resorts Private Limited, a wholly owned subsidiary of Leela Palaces Hotels & Resorts Limited ("the Company")
16-Mar-26	The Leela Palaces Hotels and Resorts acquires Ultra-Luxury Resort in Coorg, Karnataka
31-Mar-26	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
10-Apr-26	Intimation of revision of credit ratings of Leela Palaces Hotels & Resorts Limited and its Wholly Owned Subsidiaries in terms of Regulation of 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015
23-Apr-26	Board Meeting Intimation for Approval Of The Audited Standalone And Consolidated Financial Results Of The Company For The Quarter And Year Ended March 31, 2026
28-Apr-26	Board Meeting Outcome- Audited Standalone And Consolidated Financial Results For The Quarter And Year Ended March 31, 2026
28-Apr-26	Monitoring Agency Report for the quarter ended March 31, 2026

28-Apr-26	Announcement under Regulation 30 (LODR)-Acquisition
28-Apr-26	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Appointment of Internal Auditor

Source: www.bseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com