

Name of the Issue: Orkla India Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 16,673.3*#

**Source: Prospectus dated October 31, 2025*

#A discount of ₹69 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 48.75*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated November 3, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	7.81
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	11.34
(iii) at the end of 1st FY (March 31, 2026)	11.16
(iv) at the end of 2nd FY (March 31, 2027)	Not Available
(v) at the end of 3rd FY (March 31, 2028) *	Not Available

***Basis of Allotment (excluding pre-issue QIB holding)*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	25,505.70	Not Available	Not Available
Net Profit/(Loss) for the period	2,856.70	Not Available	Not Available
Paid-up equity share capital	137.00	Not Available	Not Available
Reserves excluding revaluation reserves	27,363.30	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Orkla India Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for Deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	730.00
Listing Date	6-Nov-25
A discount of ₹69 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portio	

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2026)		
				Closing price	High	Low
Market Price	713.40	630.70	549.05	584.75	755.00	532.95
Sensex*	83,311.01	85,712.37	83,739.13	71,947.55	86,159.02	71,425.01
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2027) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2028) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note: In case reporting day falling on holiday, next trading day prices/ values have been disclosed

* Being index of BSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Basic)	Company	1	18.70	20.90	Not Available	Not Available
	Industry Average - Peer Group:	-	-	-	-	-
	<i>Tata Consumer Products Limited</i>		13.1	16.52	Not Available	Not Available
EPS (Diluted)	Company	1	18.70	20.80	Not Available	Not Available
	Industry Average - Peer Group:	-	-	-	-	-
	<i>Tata Consumer Products Limited</i>		13.1	16.51	Not Available	Not Available
P/E	Company	1	N.A.	28.11	Not Available	Not Available
	Industry Average - Peer Group:	-	-	-	-	-
	<i>Tata Consumer Products Limited</i>		90.1	65.11	Not Available	Not Available
RoNW (%)	Company	1	13.80%	10.39%	Not Available	Not Available
	Industry Average - Peer Group:	-	-	-	-	-
	<i>Tata Consumer Products Limited</i>		6.40%	6.67%	Not Available	Not Available
NAV per share	Company	1	135.30	200.74	Not Available	Not Available
	Industry Average - Peer Group:	-	-	-	-	-
	<i>Tata Consumer Products Limited</i>		202.10	234.32	Not Available	Not Available

Notes

* Sourced from Prospectus dated October 31, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com