

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

OMNITECH ENGINEERING LIMITED

1. **Type of Issue** Initial Public Offer
2. **Issue size (Rs crores)** 583.00
Source: Basis of Allotment advertisement dated March 04, 2026
3. **Grade of issue along with name of the rating agency** Not Applicable
4. **Subscription level (number of times)** 1.20
Note: The above figure is including Anchor Portion and before technical rejections.
Source: Basis of Allotment advertisement dated March 04, 2026

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars	% of Post Issue Capital of the Company
(i) allotment in the issue	16.08%
(ii) at the end of 1 st Quarter immediately after listing of the issue (March 31, 2026)	16.19%
(iii) at the end of March 31, 2026	16.19%
(iv) at the end of March 31, 2027	NA
(v) at the end of March 31, 2028	NA

6. Financials of the issuer (as per the consolidated annual financial results submitted to the stock exchanges)

(in ₹ crores)

Parameters	March 31, 2026	March 31, 2027	March 31, 2028
Income from operations	511.30	NA	NA
Net Profit for the period	79.34	NA	NA
Paid-up equity share capital	61.83	NA	NA
Reserves excluding revaluation reserves	617.89	NA	NA

7. Trading status in the scrip of the issuer

The equity shares of the issuer are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE").
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of March 31, 2026	Frequently traded
(ii) at the end of March 31, 2027	NA
(iii) at the end of March 31, 2028	NA

8. Change, if any, in directors of Issuer from the disclosures in the Prospectus

Particulars	Name of Director	Appointed/ Resigned/ Retired
(i) during the year ended March 31, 2026	None	
(ii) during the year ended March 31, 2027	NA	NA
(iii) during the year ended March 31, 2028	NA	NA

9. Status of implementation of project/ commencement of commercial production

Particulars	Status
As disclosed in the prospectus	Not Applicable
Actual implementation	Not Applicable
Reasons for delay in implementation, if any	Not Applicable

10. Status of utilization of issue proceeds

(i) As disclosed in the prospectus (in ₹ mn) -

Sr. No.	Particulars	Amount to be funded from the Net Proceeds	Estimated deployment during Fiscal 2026	Estimated deployment during Fiscal 2027	Estimated deployment during Fiscal 2028
1.	Repayment and / or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	500.00	500.00	-	-
2.	Funding towards Setting up New Projects at:				
	i. Proposed Facility 1	1,328.44	177.10	961.81	189.53
	ii. Proposed Facility 2	1,007.14	126.50	531.35	349.29
3.	Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at, and purchase of new equipment / machinery for, Existing Facility 2	186.98	97.03	89.95	-
4.	General corporate purposes	894.85	894.85	-	-
Total		3,917.41	1,795.84	1,583.11	538.82

(ii) Actual utilization (in ₹ mn):

Sr. No.	Particulars	Amount to be funded from the Net Proceeds	Deployment during Fiscal 2026	Deployment during Fiscal 2027	Deployment during Fiscal 2028
1.	Repayment and / or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	500.00	500.00	NA	NA
2.	Funding towards Setting up New Projects at:				
	iii. Proposed Facility 1	1,328.44	47.03	NA	NA
	iv. Proposed Facility 2	1,007.14	50.66	NA	NA
3.	Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at, and purchase of new equipment / machinery for, Existing Facility 2	186.98	58.06	NA	NA
4.	General corporate purposes	894.85	511.97	NA	NA
Total		3,917.41	1,167.72	NA	NA

(iii) Reason for deviation:

As per Company's Prospectus dated February 27, 2026, the Company had estimated to utilize Rs 1295.48 million for abovementioned objects by Fiscal 2026. However, based on Statutory Auditor certificate and management undertaking, the Company has utilized Rs 667.72 million only as at the end of fiscal 2026, hence, there is a delay in the implementation schedule. This delay towards the objects is on account of the issue proceeds being received near the close of the financial year-end, limiting the time for effective deployment of funds. The company intends to utilize the unspent amount subsequent period. However, the Prospectus further states that, "In the event that the estimated utilisation of the Net Proceeds in previous fiscal year is not completely met, due to factors such as (i) the timing of completion of the Offer; (ii) market conditions outside the control of the Company; and (iii) any other economic, business and commercial considerations, then such unutilised amounts shall be utilised (in part or full) in the next fiscal year and vice versa, as may be determined by the Company, in accordance with applicable laws".

11. Comments of monitoring agency, if applicable: NA

12. Price- related data

Issue Price	227
Listing Date	March 05, 2026
Designated Stock Exchange	National Stock Exchange of India Limited

Price parameters	At close of listing day ⁽¹⁾	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026			As at the end of March 31, 2027			As at the end of March 31, 2028		
				Closing price ⁽⁴⁾	High (during the FY) ⁽⁴⁾	Low (during the FY) ⁽⁴⁾	Closing price	High (during the FY) ⁽⁴⁾	Low (during the FY) ⁽⁴⁾	Closing price	High (during the FY) ⁽⁴⁾	Low (during the FY) ⁽⁴⁾
Market Price (Rs.)	204.93	278.55	NA	245.23	246.85	190.14	NA	NA	NA	NA	NA	NA
NSE Nifty 50 ⁽²⁾	24,765.90	22,713.10	NA	22,331.40	26,328.55	22,161.60	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Applicable											

Source: www.nseindia.com

(1) Closing price of listing day is as on March 05, 2026

(2) Being index of NSE, the Designated Stock Exchange

(3) In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered

(4) High and Low Prices are based on Closing price on a trading day.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the Prospectus dated February 27, 2026	At the end of March 31, 2026	At the end of March 31, 2027	At the end of March 31, 2028
EPS (Basic) ₹	Issuer – Consolidated	4.26	7.45	NA	NA
	Peer Group:				
	Azad Engineering Limited	14.66	20.57	NA	NA
	Unimech Aerospace and Manufacturing Limited	17.59	12.44	NA	NA
	PTC Industries Limited	41.37	67.76	NA	NA

	MTAR Technologies Limited	17.19	30.57	NA	NA
	Dynamatic Technologies Limited	63.39	47.73	NA	NA
	Industry Avg:	30.84	31.08	NA	NA
EPS (Diluted) ₹	Issuer – Consolidated	4.26	7.45	NA	NA
	Peer Group:				
	Azad Engineering Limited	14.66	20.57	NA	NA
	Unimech Aerospace and Manufacturing Limited	17.59	12.42	NA	NA
	PTC Industries Limited	41.33	67.74	NA	NA
	MTAR Technologies Limited	17.19	30.57	NA	NA
	Dynamatic Technologies Limited	63.39	47.73	NA	NA
	Industry Avg:	30.83	31.08	NA	NA
P/E (times)	Issuer – Consolidated	53.29	32.92	NA	NA
	Peer Group:				
	Azad Engineering Limited	103.30	72.14	NA	NA
	Unimech Aerospace and Manufacturing Limited	56.68	56.87	NA	NA
	PTC Industries Limited	428.48	221.21	NA	NA
	MTAR Technologies Limited	196.78	113.43	NA	NA
	Dynamatic Technologies Limited	139.28	188.77	NA	NA
	Industry Avg:	184.90	114.22	NA	NA
RoNW (%)	Issuer – Consolidated	21.46	11.67	NA	NA
	Peer Group:				
	Azad Engineering Limited	6.21	8.74	NA	NA
	Unimech Aerospace and Manufacturing Limited	12.48	8.58	NA	NA
	PTC Industries Limited	4.40	6.74	NA	NA
	MTAR Technologies Limited	7.26	11.43	NA	NA
	Dynamatic Technologies Limited	6.00	4.08	NA	NA
	Industry Avg:	7.27	8.54	NA	NA
NAV per share (₹)	Issuer – Consolidated	19.82	54.96	NA	NA
	Peer Group:				
	Azad Engineering Limited	215.70	236.73	NA	NA
	Unimech Aerospace and Manufacturing Limited	131.53	144.99	NA	NA
	PTC Industries Limited	925.42	1005.24	NA	NA
	MTAR Technologies Limited	236.97	267.42	NA	NA
	Dynamatic Technologies Limited	1,056.48	1168.41	NA	NA

	Industry Avg:	513.22	479.63	NA	NA
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Source:

1. *All the financial information for the Company mentioned above is based on the Restated Consolidated Financial Statements for the year ended March 31, 2025.*
2. *All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the audited consolidated financial statements of the respective companies for the financial year ended March 31, 2025, available on the website of BSE Limited at www.bseindia.com*

Notes:

1. P/E Ratio has been computed based on the closing market price of equity shares of the company and peer group identified above, as at fiscal year end on www.bseindia.com, divided by the Diluted EPS as on the applicable fiscal year end.
2. Return on Net Worth (%) = Net profit after tax / Average shareholders' equity (including minority interest) as at year/ period end.
3. NAV is computed as the closing net worth (excluding minority interest) divided by the closing outstanding number of equity shares.
4. Net worth means the aggregate value of the paid up share capital of the Company and all reserves created out of profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation as at year/ period end.
5. All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the audited consolidated financial statements of the respective companies for the Fiscal as applicable and available on the website of National Stock Exchange of India Limited at www.nseindia.com.