

Name of the Issue: Niva Bupa Health Insurance Company Limited				
1	Type of Issue	Initial Public Offer		
2	Issue Size (Rs. Mn)	22,000.00*		
*Source: Prospectus dated November 12, 2024				
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	1.90*		
* excluding Anchor Investor Portion and after technical rejections				
Source: Minutes for basis of allotment dated November 12, 2024				
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars	%		
	(i) On Allotment **	18.20		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	18.68		
	(iii) at the end of 1st FY (March 31, 2025)	18.60		
	(iv) at the end of 2nd FY (March 31, 2026)	27.09		
	(v) at the end of 3rd FY (March 31, 2027) *	Not Available		
**Source: Institutions (domestic + foreign) holding as disclosed in the stock exchange filing				
* QIB Holding not disclosed as reporting for relevant period has not been completed.				
6	Financials of the issuer			
	Parameters	1st FY (March 31,2025)	2nd FY (March 31,2026)	3rd FY (March 31,2027)*
	Total Income	53,242.60	64,723	Not Available
	Net Profit/(Loss) for the period	2,135.20	1,308	Not Available
	Paid-up equity share capital	18,720.30	18,475	Not Available
	Reserves excluding revaluation reserves	40,262.20	13,715	Not Available
* Financials not available as reporting for the relevant years has not been completed.				
7	Trading Status			
The equity shares of Mankind Pharma Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")				
The equity shares have not been suspended or delisted.				
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)	Frequently		
	(ii) at the end of 2nd FY (March 31, 2026)	Frequently		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		
* Trading status not disclosed as the relevant fiscal years have not been completed.				
8	Change in Directors of Issuer from the disclosures in the offer document			
	Particulars	Name of Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)	Pradeep Pant Divya Sehgal Mohit Gupta	Cessation Resignation Appointent	
		Milind Gajanan Barve	Appointment	
		Vivek Anant Karve	Appointment	
		Chandrashekhar Bhaskar Bhawe	Resigend	
		Roger William John Davis	Appointment	
	(ii) at the end of 2nd FY (March 31, 2026)	Sridhar Srinivasan	Appointment	
		Ankur Kharbanda	Appointment	
		Vishwanath Mahendra	Appointment	
		Partha Banerjee	Resigned	
		Maninder Singh Juneja	Resigned	
		Sridhar Srinivasan	Resigned	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available	
* Changes in Directors of Issuer not updated as the relevant financial years have not been completed				

9	Status of implementation of project/ commencement of commercial production						
	(i) as disclosed in the offer document		Not applicable				
	(ii) Actual implementation		Not applicable				
	(iii) Reasons for delay in implementation, if any		Not applicable				
10	Status of utilization of issue proceeds						
	(i) as disclosed in the offer document						
	Particulars		Amount proposed to be financed from Net Proceeds				
	To meet future capital requirements towards onward lending		8000.00				
	Total Proceeds		8000.00				
	(ii) Actual implementation						
	Particulars		Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds		
	To meet future capital requirements towards onward lending		8000.00	8000.00	0.00		
	Total Proceeds		8000.00	8000.00	0.00		
	Source: Quarterly Results						
(iii) Reasons for delay in implementation, if any		Not applicable					
11	Comments of monitoring agency, if applicable						
	(i) Comments on use of funds			Not Applicable			
	(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document			Not Applicable			
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds			Not Applicable			
12	Pricing Data						
	Designated Stock Exchange	NSE					
	Issue Price (Rs.)	74.00					
	Listing Date	14-Nov-24					
	Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025)		
					Closing price	High	Low
					Market Price	74.00	83.60
	Nifty 50*	23,523.70	24,768.30	23,045.25	23,165.70	23,565.15	23,136.40
	Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026)			As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽¹⁾		
		Closing price	High	Low	Closing price	High	Low
		Market Price	70.2	95.2	67.5	Not Available	Not Available
	Nifty 50*	22,331.4	26,328.6	22,161.6	Not Available	Not Available	Not Available
	* Being index of NSE, the designated stock exchange						
	(1) The pricing data is not disclosed as the relevant fiscal years have not been completed						

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13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**
EPS (Diluted)	Company					
	<i>Consolidated</i>		0.51	1.20	0.71	Not Available
	Peer Group:					
	Star Health and Allied Insurance Company		14.48	10.99	9.47	
	ICICI Lombard General Insurance Company Ltd		39.03	50.25	55.24	Not Available
	The New India Assurance Company Ltd		6.77	6.29	6.29	Not Available
	Industry Avg		20.09	22.51	23.67	Not Available
P/E	Company					
	<i>Consolidated</i>		148.00	63.27	98.89	Not Available
	Peer Group:					
	Star Health and Allied Insurance Company		38.27	31.38	48.31	Not Available
	ICICI Lombard General Insurance Company Ltd		48.91	35.66	30.69	Not Available
	The New India Assurance Company Ltd		28.62	25.12	13.75	Not Available
	Industry Avg		38.60	30.72	30.92	Not Available
RoNW	Company					
	<i>Consolidated</i>		5.68%	3.62%	9.38%	Not Available
	Peer Group:					
	Star Health and Allied Insurance Company		14.35%	9.20%	7.38%	Not Available
	ICICI Lombard General Insurance Company Ltd		17.17%	16.74%	17.25%	Not Available
	The New India Assurance Company Ltd		5.13%	4.42%	3.51%	Not Available
	Industry Avg		12.22%	10.12%	9.38%	Not Available
NAV per share	Company					
	<i>Consolidated</i>		12.06	32.28	20.57	Not Available
	Peer Group:					
	Star Health and Allied Insurance Company		108.35	119.47	128.39	Not Available
	ICICI Lombard General Insurance Company Ltd		242.75	302.27	323.19	Not Available
	The New India Assurance Company Ltd		132.55	136.02	233.88	Not Available
	Industry Avg		161.22	185.92	228.49	Not Available

Notes

* Sourced from Prospectus dated November 12, 2024.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com