

Name of the Issue: INOX India Limited			
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	14,593.23	
	*Source: Prospectus dated Dec 18, 2023		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	60.75*	
	* excluding Anchor Investor Portion and after removing multiple and duplicate bids		
	Source: Minutes for basis of allotment dated Dec 19, 2023		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%	
	(i) On Allotment **	11.63%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	11.14%	
	(iii) at the end of 1st FY (March 31, 2024)	12.74%	
	(iv) at the end of 2nd FY (March 31, 2025)	13.51%	
	(v) at the end of 3rd FY (March 31, 2026)	14.86%	
	QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares		
	QIB Holding represents institutions holdings as of that quarter		
6	Financials of the issuer		Rs in crs
	Parameters	1st FY (March 31,2024)*	2nd FY (March 31,2025)
			3rd FY (March 31,2026)
	Income from operations	1,131	1,306
	Net Profit/(Loss) for the period	196	226
	Paid-up equity share capital	18	18
	Reserves excluding revaluation reserves	631	856
			1,099

7 Trading Status

The equity shares of INOX India Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded in NSE and Infrequently in BSE
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded in NSE and Infrequently in BSE

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	NA	NA
(ii) at the end of 2nd FY (March 31, 2025)	NA	NA
(iii) at the end of 3rd FY (March 31, 2026)	NA	NA

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	660.00
Listing Date	21-Dec-23

Price parameters	At close of listing day- Dec 21, 2023	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2024)		
				Closing price	High	Low
Market Price	939.90	871.3	1,099.8	1,220.0	1,260.0	1,211.1
S&P BSE SENSEX*	70,865.10	71,683.23	72,253.0	73,651.35	74,190.31	73,120.33

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2025)			As at the end of the 3rd FY after the listing of the issue (31st March,2026)		
	Closing price	High	Low	Closing price	High	Low
Market Price	1000.55	1459.1	889.6	1,580.4	1,619.9	1,030.9
Nifty 50*	23519.35	26216.05	21884.5	22,331.4	26,373.2	21,743.6

* Being index of NSE, the designated stock exchange

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2024)	At the end of 2nd FY (March 31,2025)	At the end of 3rd FY (March 31,2026)
EPS (Diluted)	Company					
	<i>Consolidated</i>	2	16.83	21.53	24.83	28.33
	Peer Group:					
	<i>NIL</i>		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available
P/E	Company					
	<i>Consolidated</i>	2	39.22	56.67	40.30	55.79
	Peer Group:					
	<i>NIL</i>		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available
RoNW	Company					
	<i>Consolidated</i>	2	27.79%	30.20%	25.87%	23.07%
	Peer Group:					
	<i>NIL</i>		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available
NAV per share	Company					
	<i>Consolidated</i>	2	60.54	71.51	94.26	123.13
	Peer Group:					
	<i>NIL</i>		-	-	-	-
	Industry Avg		Not Available	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus dated Dec 18, 2023.

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com