

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in million)	5,497.79
	- Fresh Issue (Rs. In million)	-
	- Offer for Sale (Rs. In million)	5497.79
	<i>Source: Prospectus dated December 21, 2023</i>	
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable
4	Subscription Level (Number of times)	36.35
	<i>Source: Final post issue report dated December 28, 2023</i>	
	<i>The above figure is After technical rejections, multiple or duplicate Bids and Bids not banked/returned</i>	

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment ⁽¹⁾	15.83%
(ii) at the end of the 1st Quarter immediately after the listing (December 31, 2023)	13.99%
(iii) at the end of 1st FY (March 31, 2024)	11.17%
(iv) at the end of 2nd FY (March 31, 2025)	4.68%
(v) at the end of 3rd FY (March 31, 2026)	3.82%

(1) Basis of Allotment (excluding pre-issue QIB holding)

6 **Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)
Income from operations	5,673.32	6,181.80	5,921.03
Net Profit for the period	591.98	683.71	474.24
Paid-up equity share capital	128.96	130.62	130.74
Reserves excluding revaluation reserves	3,287.73	3,971.06	4,255.26

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	No Change	
(ii) at the end of 2nd FY (March 31, 2025)	No Change	
(iii) at the end of 3rd FY (March 31, 2026)	No Change	

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual Utilization	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual Utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	280
Listing Date	December 27, 2023

Price parameters	At close of listing day December 27, 2023	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2024		
				Closing price	High Price (During the FY)	Low Price (During the FY)
Market Price*	312.50	252.30	179.60	166.75	324.55	165.80
SENSEX	72,038.43	70,700.67	72,831.94	73,651.35	74,245.17	70,001.60
Price parameters	As at the end of March 31, 2025			As at the end of March 31, 2026		
	Closing price	High Price (During the FY)	Low Price (During the FY)	Closing price	High Price (During the FY)	Low Price (During the FY)
Market Price*	125.25	228.25	116.85	64.17	186.25	63.58
SENSEX	77,414.92	85,978.25	70,234.43	71,947.55	86,159.02	71,425.01

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

* Market price on BSE taken, being the designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2024	At the end of 2ndFY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS (Basic)	Issuer: Consolidated	12.06	9.20	10.54	7.26
	Peer Group:				
	Aditya Birla Fashion and Retail Ltd	-0.38	-6.52	-3.53	23.03
	Go Fashion (India) Limited	15.33	15.32	17.31	9.27
	Arvind Fashions Limited	2.77	6.07	-2.67	10.97
	Kewal Kiran Clothing Limited	19.31	25.00	23.44	-3.53
	Industry Avg	9.26	9.97	8.64	9.94
EPS (Diluted)	Issuer: Consolidated	12.06	9.19	10.52	7.25
	Peer Group:				
	Aditya Birla Fashion and Retail Ltd	-0.38	-6.51	-3.53	23.03
	Go Fashion (India) Limited	15.33	15.32	17.31	9.27
	Arvind Fashions Limited	2.76	6.05	-2.67	10.97
	Kewal Kiran Clothing Limited	19.31	25.00	23.44	-3.53
	Industry Avg	9.26	9.97	8.64	9.94
P/E (Diluted)	Issuer: Consolidated	23.22	18.14	8.82	8.82
	Peer Group:				
	Aditya Birla Fashion and Retail Ltd	-	0.00	-72.55	-15.27
	Go Fashion (India) Limited	88.24	16.27	38.89	22.7
	Arvind Fashions Limited	157.08	66.57	-139.81	43.45
	Kewal Kiran Clothing Limited	40.24	16.67	19.49	18.1
	Industry Avg	95.19	24.88	-38.49	17.25
RoNW%	Issuer: Consolidated	29.98	17.33%	16.67%	10.81%
	Peer Group:				
	Aditya Birla Fashion and Retail Ltd	-1.18%	-14.21%	-6.54	-14.21
	Go Fashion (India) Limited	17.27%	13.52%	13.41	13.52
	Arvind Fashions Limited	4.42%	19.59%	-3.72%	19.59
	Kewal Kiran Clothing Limited	23.22%	16.23%	18.20	16.23
	Industry Avg	10.93%	8.78%	6.26%	8.78%
NAV per share	Issuer: Consolidated	43.75	52.99	62.80	67.09
	Peer Group:				
	Aditya Birla Fashion and Retail Ltd	35.24	47.85	55.83	47.8
	Go Fashion (India) Limited	96.36	128.07	80.23	216.69
	Arvind Fashions Limited	68.48	70.61	71.80	70.61
	Kewal Kiran Clothing Limited	88.76	152.26	133.04	152.26
	Industry Avg	72.21	99.70	85.22	121.84

(1)Sourced from Prospectus dated December 21, 2023

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com