

1 **Type of issue (IPO/ FPO)** Initial Public Offer

2 **Issue size (Rs. in million)** 11,050.00

- Fresh Issue (Rs. In million)

Source: Final offer dated April 23, 2026

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 11.65

*Source: Final post issue report dated April 24, 2026

*All numbers post elimination of Bids for which amounts were not blocked/returned but before rejections and excluding anchor investors

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment ⁽¹⁾	13.59%
(ii) at the end of the 1st Quarter immediately after the listing (June 30, 2026)	Not available
(iv) at the end of 1st FY (March 31, 2027) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2028) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2029) ⁽²⁾	Not available

(1) Basis of Allotment (excluding strategic investor)

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Unit capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7 **Trading status in the scrip of the issuer**

Trust's Units are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2028) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2029) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027) ⁽¹⁾	Not Available	
(ii) at the end of 2nd FY (March 31, 2028) ⁽¹⁾	Not Available	
(iii) at the end of 3rd FY (March 31, 2029) ⁽¹⁾	Not Available	
<i>(1) Relevant fiscal years have not been completed.</i>		

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Utilisation of the proceeds of the Fresh Issue <i>(in ₹ million)</i>	
Particular	Amount
Gross Proceeds of Fresh issues	11,050.00
Estimated offer related expenses in relation to the Fresh Issue (only those appointed to the Company)**	654.59
Net Proceeds	10,395.41

***The estimated expenses as per the Final Offer Document dated April 23, 2026*

Utilization of the Fresh Issue Proceeds (Rs. In millions) <i>(in ₹ million)</i>	
Particulars	Estimated amount to be funded from Net Proceeds
Partial or full acquisition of securities of a) SRPL; and b) certain identified Project SPVs namely TEL, JSEL, Dhola and Dibang	10,000.00
General Purposes	395.41
Total Fresh Issue	10,395.41

Source: Final Offer Document dated April 23, 2026

(ii) Actual Utilization

<i>(in ₹ million)</i>		
Particulars	Amount utilized as of March 31, 2027*	Amount unutilized as of March 31, 2027*
Partial or full acquisition of securities of a) SRPL; and b) certain identified Project SPVs namely TEL, JSEL, Dhola and Dibang	Not Applicable	Not Applicable
General Corporate Purposes	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable

** Relevant fiscal years have not been completed.*

(iii) Reasons for deviation, if any Not Available

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects s	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of func	Not Available

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	100
Listing Date	April 29, 2026

Price parameters	At close of listing day April 29, 2026	At close of 30th calendar day from listing day ^{(1) (3)}	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2027 ⁽¹⁾		
				Closing	High	Low
Market Price ⁽²⁾	106.23	105.40	Not Applicable	-	-	-
NIFTY 50	22,912.40	23,907.15	Not Applicable	-	-	-

Price parameters	As at the end of March 31, 2028 ⁽¹⁾			As at the end of March 31, 2029 ⁽¹⁾		
	Closing	High	Low	Closing	High	Low
Market Price ⁽²⁾	-	-	-	-	-	-
NIFTY 50	-	-	-	-	-	-

(1) will be updated in due course

(2) Market price on NSE taken, being the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately previous trading day have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2027 ⁽²⁾	At the end of 2nd FY March 31, 2028 ⁽²⁾	At the end of 3rd FY March 31, 2029 ⁽²⁾
NAV per unit	Issuer:	104.98	Not Available	Not Available	Not Available
	Peer Group:				
	Cube Highways Trust	142.70	Not Available	Not Available	Not Available
	Vertis Infrastructure Trust	103.35	Not Available	Not Available	Not Available
	Interise Trust	107.00	Not Available	Not Available	Not Available
	Maple Infrastructure Trust	146.31			
	Roadstar Infra Investment Trust	96.45	Not Available	Not Available	Not Available
	Nxt-Infra Trust	106.79	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available

(1) Final Offer Document dated April 23, 2026

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com