

Name of the Issue:		BHARAT COKING COAL LIMITED
1	Type of Issue (IPO / FPO)	IPO
2	Issue Size (Rs. Cr)	1,068.78
Source: Prospectus dated January 13, 2026		
3	Grade of issue along with name of the rating agency	Not Applicable
4	Subscription Level (Number of times)*	143.88
*Source: www.nseindia.com and Minutes Basis of Allotment dated 14.01.2026		
# excluding the Anchor Investor Portion and after removing multiple and duplicate bids and technical rejection cases		

5 QIB Holding includes Anchor Investors (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	4.25%
(ii) at the end of 1st FY (March 31, 2026)	2.22%
(iii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	NA
(iv) at the end of 3rd FY (March 31, 2028) ⁽²⁾	NA

Source: Shareholding pattern filed with the Stock exchanges and the Basis of Allotment

- (1) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed
(2) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed

6 Financials of Bharat Coking Coal Limited (consolidated basis)

(In Rs. Crores)

Parameters	As at September 30, 2025	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Revenue from operations	5659.02	13,644.78	NA	NA
Net Profit for the period	123.88	128.28	NA	NA
Paid-up equity share capital	4657.00	4,657.00	NA	NA
Reserves excluding revaluation reserves	1,006.52	1,121.80	NA	NA

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the Bharat Coking Coal Limited
Company's Equity Shares are listed on the NSE and BSE.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)	NA
(ii) at the end of 2nd FY (March 31, 2028)	NA
(iii) at the end of 3rd FY (March 31, 2029)	NA

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	-	-
(ii) at the end of 2 nd FY(March 31, 2028)*	-	-
(iii) at the end of 3rd FY (March 31, 2029)*	-	-

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

10 Status of utilization of issue proceeds: NA

11 Comments of monitoring agency, if applicable - NA

12 Pricing Data

Issue Price (Rs.):	23/-											
Designated Stock Exchange:	NSE											
Listing Date:	January 19, 2026											
Price parameters	At close of listing day (January 19, 2026)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026)			As at the end of 2 nd FY after the listing of the issue (March 31, 2027)			As at the end of 3 rd FY after the listing of the issue (March 31, 2028)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	40.58	34.03	35.85	32.08	32.28	30.81	NA	NA	NA	NA	NA	NA
Index (Nifty 50)	25,585.50	25,725.40	24,364.85	22,679.40	22,941.30	22,618.60	NA	NA	NA	NA	NA	NA
Sectoral Index**	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:
(1) 30th calendar day has been taken as listing date plus 29 calendar days. If the 30th calendar day is falling on a Saturday or Sunday, next working day has been considered for disclosure
(2) 90th calendar day has been taken as listing date plus 89 calendar days
** There is no comparable sectoral IndexSource: www.nseindia.com

13 Basis for Issue Price and Comparison with Peer Group

Accounting ratio		As disclosed in the offer document (Consolidated) #	At the end of 1st FY (March 31, 2026)*	At the end of 2 nd FY (March 31, 2027) *	At the end of 3 rd FY (March 31, 2028)*	
EPS (Basic) (Rs.)	Issuer	2.66	0.28	NA	NA	NA
	Peer Group:		(-3.00)	NA		
	<u>Alpha Metallurgical Resources, Inc</u>	1,233.78			NA	NA
	<u>Warrior Met Coal, Inc.</u>	410.12	2.62			
	Industry Average:	821.95	-1.69	NA	NA	NA
P/E (Basic EPS)	Issuer	8.65	106.96	NA	NA	NA
	Peer Group:			NA	NA	NA
	<u>Alpha Metallurgical Resources, Inc</u>	14.87	-			
	<u>Warrior Met Coal, Inc</u>	19.44	34.52			

