

7 Trading Status

The equity shares of Sudeep Pharma Limited are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	No Change	No Change
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Estimated amount to be deployed from the Net Proceeds in Fiscal 2026
Prepayment and/or repayment of all or a portion of certain outstanding borrowings availed by our Company	3,750.00	3,750.00
General corporate purposes	947.13	947.13
Total	4,697.13	4,697.13

(ii) Actual implementation

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Estimated amount to be deployed from the Net Proceeds in Fiscal 2026*	Unutilised net IPO proceeds as on March 31, 2026*
Capital expenditure towards procurement of machinery for our production line located at Nandesari Facility I	3,750.00	3,750.00	3,750.00
General corporate purposes	947.13	900.00	47.13
Total	4,697.13	4,650.00	3,797.13

(iii) Reasons for delay in implementation, if any

Not available

*Not updated as Monitoring Agency Report on actual utilization is not available

10 Comments of monitoring agency, if applicable*

(i) Comments on use of funds

Not applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not applicable

*Appointment of monitoring agency was not applicable as the amount of fresh issue was less than Rs. 1000 million

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	675.00
Listing Date	5-Aug-25

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March 2026)		
				Closing price	High	Low
Market Price	1,082.65	1,357.70	1,314.00	1,798.30	1,826.00	1,057.05
Nifty 50*	24,649.55	24,715.05	25,722.10	22,331.40	26,328.55	22,161.60
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2027) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2028) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Basic)	Company					
	Consolidated	1	33.02	32.05	Not Available	Not Available
	Industry Average - Peer Group:					
	Peer Group (Average)***:		NA	NA	Not Available	Not Available
P/E	Company					
	Consolidated	1	20.44	56.11	Not Available	Not Available
	Industry Average - Peer Group:					
	Peer Group (Average)***:		NA	NA	Not Available	Not Available
RoNW (%)	Company					
	Consolidated	1	34.53%	19.61	Not Available	Not Available
	Industry Average - Peer Group:					
	Peer Group (Average)***:		NA	NA	Not Available	Not Available
NAV per share	Company					
	Consolidated	1	129.02	159.33	Not Available	Not Available
	Industry Average - Peer Group:					
	Peer Group (Average)***:		NA	NA	Not Available	Not Available

Notes

Sourced from Prospectus dated July 31, 2025.

**Not available as the relevant fiscal years have not been completed / information not disclosed

*** There are no peer group companies listed in India which are in the same line of business as our Company.

Any other material information

Particulars	Date	Remarks
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com		

Source: Stock Exchange websites i.e. www.bseindia.com and https://www.nseindia.com

last updated on May 31, 2026