
Name of the Issue: Premier Energies Limited

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 28,304.00*

**Source: Prospectus*

3 **Grade of issue along with name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 74.9075*

**The above figure is after technical rejection and excludes anchor allotment*

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

| Particulars | % |
|--|----------|
| (i) On Allotment * | 6.95 |
| (ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2024)** | N.A. |
| (iii) at the end of 1st FY (March 31, 2025)** | N.A. |
| (iv) at the end of 2nd FY (March 31, 2026)** | N.A. |
| (v) at the end of 3rd FY (March 31, 2027)** | N.A. |

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

| Parameters | 1st FY (March 31, 2025) * | 2nd FY (March 31, 2026) * | 3rd FY (March 31, 2027) * |
|---|----------------------------------|----------------------------------|----------------------------------|
| Income from operations | Not Available | Not Available | Not Available |
| Net Profit for the period | Not Available | Not Available | Not Available |
| Paid-up equity share capital | Not Available | Not Available | Not Available |
| Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

| Particulars | Status |
|---|---------------|
| (i) at the end of 1st FY (March 31, 2025) * | Not Available |
| (ii) at the end of 2nd FY (March 31, 2026) * | Not Available |
| (iii) at the end of 3rd FY (March 31, 2027) * | Not Available |

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

| Particulars | Name of Director | Appointed / Resigned |
|---|------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2025) * | Not Available | Not Available |
| (ii) at the end of 2nd FY (March 31, 2026) * | Not Available | Not Available |
| (iii) at the end of 3rd FY (March 31, 2027) * | Not Available | Not Available |

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(i) Investment in Premier Energies Global Environment Private Limited for part-financing the establishment of the Project (INR 9,686.03 mn)

(ii) General corporate purposes (INR 2,702.86* mn)

(ii) Actual utilization

NA*

(iii) Reasons for deviation, if any

NA*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available*

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available*

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange

BSE

Issue Price (Rs.)

450.00

Listing Date

3-Sep-24

| Price parameters | At close of listing day- 03-Sep-24 | Close of 30th calendar day from listing day | Close of 90th calendar day from listing day | As at the end of the 1st FY after the listing of the issue (31st March, 2025)* | | |
|------------------|--|---|---|--|----------------|----------------|
| | | | | Closing price | High | Low |
| Market Price | 839.65 | Not available* | Not available* | Not available* | Not available* | Not available* |
| BSE Sensex | 82,555.44 | Not available* | Not available* | Not available* | Not available* | Not available* |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March, 2026)* | | | As at the end of the 3rd FY after the listing of the issue (31st March, 2027)* | | |

| | Closing price | High | Low | Closing price | High | Low |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Market Price | Not available* | Not available* | Not available* | Not available* | Not available* | Not available* |
| BSE Sensex | Not available* | Not available* | Not available* | Not available* | Not available* | Not available* |

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

| Accounting ratio | As disclosed in offer document, at the end of FY 2024 | At the end of 1st FY (March 31, 2025)*** | At the end of 1st FY (March 31, 2026)*** | At the end of 1st FY (March 31, 2027)*** | |
|------------------|---|--|--|--|---------------|
| EPS (Basic) | Company* | 6.93 | Not Available | Not Available | Not Available |
| | Peer Group & Industry Avg** | (29.99) | Not Available | Not Available | Not Available |
| | Websol Energy System Limited | (29.99) | Not Available | Not Available | Not Available |
| P/E | Company* | 82.12 [#] | Not Available | Not Available | Not Available |
| | Peer Group & Industry Avg** | NA | Not Available | Not Available | Not Available |
| | Websol Energy System Limited | NA | Not Available | Not Available | Not Available |

| | | | | | |
|---------------|--|--------|---------------|---------------|---------------|
| RONW | Company* | 37.46% | Not Available | Not Available | Not Available |
| | Peer Group & Industry Avg** | NA | Not Available | Not Available | Not Available |
| | Websol Energy System Limited | NA | Not Available | Not Available | Not Available |
| NAV per share | Company* | 14.63 | Not Available | Not Available | Not Available |
| | Peer Group & Industry Avg** | NA | Not Available | Not Available | Not Available |
| | Websol Energy System Limited | NA | Not Available | Not Available | Not Available |

Notes

*The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2024.

**The financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the financial statements for the financial year ended March 31, 2024 submitted to the Stock Exchanges.

Notes:

1. P/E Ratio has been computed based on the closing market price of equity shares on National Stock Exchange of India Limited on August 20, 2024 divided by the Diluted EPS.

2. RoNW is calculated as Restated net profit/loss after tax/ Restated Net worth at the end of the year/period computed as on March 31, 2024. Restated Net-worth means: aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.

3. Net Asset Value per Equity Share (₹) = Restated net worth / Number of equity shares and potential equity shares including bonus shares on account of compulsory convertible debentures outstanding as at the end of period/ year. Restated net worth means aggregate value of the paid-up share capital including effect of bonus shares and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.

14 Any other material information

| Particulars | Date |
|--|-----------|
| Listing of Equity Shares of Premier Energies Ltd | 03-Sep-24 |

Note: For further updates and information, please refer Stock Exchange websites