

**Name of the issue: ONE 97 COMMUNICATIONS LIMITED**

1	<b>Type of issue (IPO/ FPO)</b>	IPO
2	<b>Issue size (Rs. in crore)</b>	18,300.00
3	<b>Grade of issue alongwith name of the rating agency</b>	

**Name**  
**Grade** Not Applicable

4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	1.95
	<i>Source: Basis Minutes</i>	
	<i>(1) Before technical rejections</i>	

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) On Allotment November 15, 2021	11.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021) (1)	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023)	3.19%
(v) at the end of 3rd FY (March 31, 2024)	67.26%

**6 Financials of the issuer**

(Consolidated Rs. in million)

<b>Parameters</b>	<b>31-Mar-22</b>	<b>31-Mar-23</b>	<b>31-Mar-24</b>
Net Sales/ Income from operations	49742.00	79903.00	99,778
Net Profit/(Loss) for period	-23964.00	-17765.00	-14,224
Equity Capital	649.00	634.00	636
Reserves excluding revaluation reserves	140867.00	129522.00	1,32,630

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars	Status
(ii) at the end of 2nd FY (March 31, 2022) <sup>(S)</sup>	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

\$ annualised; (1) Will be updated in due course

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	Munish Ravindra Verma	Resignation
During year ended March 31, 2023	Mark Schwartz	Resignation
	Gopalamudram S. Sundarajan	Appointment
During year ended March 31, 2024	Vivek Kumar Mathur	Resignation

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs in Millions)

Particulars	Amount proposed to be financed	Estimated Utilization of Net Proceeds
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	Up till FY2027
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	Up Till FY2027
General corporate purposes	18,134.00	Up Till FY2027
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>Up Till FY2027</b>

(ii) Actual utilization		(Rs in Millions)		
Particulars	Amount proposed to be financed from Net Proceeds	Utilized upto March 31, 2024	Unutilized upto March 31, 2024	
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	43,000.00	0.00	
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	0.00	20,000.00	
General corporate purposes	18,194.00	18,194.00	0.00	
<b>Total Net Proceeds</b>	<b>81,194.00</b>	<b>61,194.00</b>	<b>20,000.00</b>	

(iii) Reasons for deviation, if any None

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

**12 Price-related data**

Designated SE	BSE
Issue Price (Rs.)	2150
Listing Date	November 18, 2021

Price parameters	At close of listing day November 18, 2021	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(1)</sup>	As at the end of March 31, 2022		
				Closing price during FY	High during FY	Low during FY
Market Price	1,564.15	1,321.90	851.70	528.20	1,961.50	520.00
Sensex	59,636.01	57,011.74	58,142.05	58,568.51	59,636.01	57,684.82
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	637.00	844.40	439.60	402.75	987.35	325.25
Sensex	61,729.68	62,562.67	57,084.91	73,651.35	74,119.39	59,106.44
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024
Basic EPS	Issuer: Consolidated	1	-28.00	-38.00	-27	-22
	Peer Group:			No peers available		
	Industry Avg		Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer: Consolidated	1	NA	NA	NA	NA
	Peer Group:			No peers available		
	Industry Avg		Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW%	Issuer: Consolidated	1	-26%	-16.93%	-13.65%	-10.67%
	Peer Group:			No peers available		
	Industry Avg:		Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on balance sheet	Issuer: Consolidated	1	104.00	218.20	205.36	209.73
	Peer Group:			No peers available		
	Industry Avg:		Not Applicable	Not Applicable	Not Applicable	Not Applicable

(1) Basic EPS = Restated consolidated profit/(loss) for the year/period attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period, excluding treasury shares

(2) P/E ratio is not ascertainable as the EPS is negative

(3) Return on Net Worth (%) = Restated loss for the year/period attributable to equity shareholders of the Company divided by net worth.

(4) Net Asset Value per equity share represents net worth as at the end of the respective period divided by the number of Equity Shares outstanding at the end of the respective period, excluding treasury shares

### 14 Any other material information

Particulars	Date
Company has been informed by its associate entity, Paytm Payments Bank Limited ("PPBL"), that the Reserve Bank of India ("RBI") vide its press release dated January 31, 2024 has given it further directions under section 35A of the Banking Regulation Act, 1949.	01-02-2024
RBI Approval For Re-Appointment Of Mr. Vijay Shekhar Sharma As Part-Time Chairman Of Paytm Payments Bank Ltd	23-05-2023
Buyback fo Equity Shares	13-12-2022

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)