Name of the Issuer:	Juniper Hotels Limited	Last updated on	31-May-24

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1,800.00

- Fresh Issue Size (Rs. Cr) 1,800.00
- Offer for Sale Component (Rs. Cr) 0.00

Source: Final Post Issue Report dated March 01, 2024

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 1.6846*

Source: Final Post Issue Report dated March 01, 2024
*The above figure is after technical rejections, multiple or duplicate bids and bids not banked/returned

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	17.21%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (February 28, 2024)	10.72%
(iii) at the end of 1st FY (March 31, 2024)#	10.72%
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

**Period not completed*

Given that the Company was listed on Feb 28, 2024, the data is presented for the period beginning on Feb 28, 2024

6 Financials of the issuer

(In Rs. Crore)

Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	817.66	Not Available	Not Available
Net Profit for the period	23.80	Not Available	Not Available
Paid-up equity share capital	14.37	Not Available	Not Available
Reserves excluding revaluation reserves	210.81	Not Available	Not Available

**Period not completed*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

**Period not completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	-	-
(ii) at the end of 2nd FY (March 31, 2025)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)**	Not Available	Not Available

Source: Stock Exchange Filings
***Period not completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not Applicable

(ii) Actual implementation Not Applicable

(iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of Net Issue Proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Sr. No.	Particulars	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Financial Year 2024)
1	Repayment/ prepayment/ redemption, in full or in part,of certain outstanding borrowings availed by ourCompany and our recent acquisitions, namely CHPLand CHHPL	1,500.00	1,500.00
2	General Corporate Purposes	233.08	233.08

Source: Prospectus dated February 23, 2024

(ii) Actual utilization

(In Rs. Crore)

Sr. No.	Particulars	As of March 31, 2024
1	Repayment/ prepayment/ redemption, in full or in part,of certain outstanding borrowings availed by ourCompany and our recent acquisitions, namely CHPLand CHHPL	1,404.28
2	General Corporate Purposes	-

** Source: Based on the Monitoring Agency Report dated*

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	For Object No. 1 above, the company has utilised the funds to reduce the financial indebtedness of the company. Debt repaid of Rs. 1,232.26 was part of certain outstanding borrowings listed under the 'Details of the Object' in the Red Herring Prospectus (RHP). Whereas borrowings repaid to the tune of Rs. 172.02 crore were not part of the list but were part of the total debt outstanding as on Sept 30, 2023, mentioned in the RHP. The Board has approved the stated change in the debt repayment through Board Resolution dated March 18, 2024, and the compliance officer has confirmed that the process followed is in compliance with the applicable law.

12 Pricing Data

Issue Price (Rs.): 360

Designated Stock Exchange: NSE

Listing Date: 28-Feb-24

Price parameters	At close of listing day (Feb 29, 2024)	At close of 30th calendar day from listing day (Mar 29, 2024)(1)(7)	At close of 90th calendar day from listing day May 28, 2024)(2)	As at the end of 1st FY after the listing of the issue (March 31, 2024)(3)(6)(7)			As at the end of 2nd FY after the listing of the issue (March 31, 2025)(3)(4)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)(3) (5)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	401.90	517.95	433.75	517.35	925.50	365.00	Not available	Not available	Not available	Not available	Not available	Not available
NIFTY 50	21,651.35	22,326.90	22,888.15	73,651.35	74,245.17	71,674.42	Not available	Not available	Not available	Not available	Not available	Not available
SECTORAL INDEX(5)	Not Comparable to any of the available sectoral indices											

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days. Since 90th calendar day is a Saturday, the next trading day is considered.

(3) High and Low based on intra day prices.

(4) Pricing data not disclosed as the relevant fiscal year and period have not completed.

(5) There are no comparable sectoral indices

(6) Given that the Company was listed on Feb 28, 2024, the data is presented for the period beginning on Feb 28, 2024

(7) Incase of reporting date falling on a trading holiday, values for the trading day immediately proceeding the trading holiday has been considered

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document[(1)]	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
EPS	**Issuer:**				
	Basic	(0.10)	0.56	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	8.94	13.54	Not Available	Not Available
	Lemon Tree Hotels Limited	1.45	29.41	Not Available	Not Available
	The Indian Hotels Company Limited	7.06	7.70	Not Available	Not Available
	EIH Limited	5.03	10.22	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**
P/E	**Issuer:**				
	Basic	NA	917.41	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	84.37	65.24	Not Available	Not Available
	Lemon Tree Hotels Limited	95.52	4.45	Not Available	Not Available
	The Indian Hotels Company Limited	66.78	76.80	Not Available	Not Available
	EIH Limited	58.71	43.91	Not Available	Not Available
	Industry Avg:	**76.35**	**47.60**	**Not Applicable**	**Not Applicable**
RoNW (%)	**Issuer:**	(0.42)	2.73	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	11.89	15.03	Not Available	Not Available
	Lemon Tree Hotels Limited	9.94	11.75	Not Available	Not Available
	The Indian Hotels Company Limited	12.18	10.79	Not Available	Not Available
	EIH Limited	9.48	17.20	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**
NAV per share	**Issuer:**	24.67	23.13	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	75.19	90.09	Not Available	Not Available
	Lemon Tree Hotels Limited	17.86	19.54	Not Available	Not Available
	The Indian Hotels Company Limited	60.84	71.27	Not Available	Not Available
	EIH Limited	55.52	62.99	Not Available	Not Available
	Industry Avg:	**Not Applicable**	**Not Applicable**	**Not Applicable**	**Not Applicable**

Notes:
(1) Sourced from Prospectus dated Feb 23, 2024.
*Period not over

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS
(iii) RoNW - Return on net worth % is computed as net profit after tax attributable to owners of the holding company divided by net-worth excluding non controlling interest
(iv) NAV per share - NAV is computed as net worth divided by number of equity shares outstanding.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
07 March 2024	Board Meeting Intimation to approve Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023
18 March 2024	Board Meeting Outcome for approving Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023
18 March 2024	Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the following was enclosed 1. Unaudited Financial Results (Consolidated and Standalone) of the Company for the quarter and nine months ended December 31, 2023; and 2. A Limited Review Report on the Unaudited Financial Results (Consolidated and Standalone) of the Company for the quarter and nine months ended December 31, 2023 issued by M/s. S R B C & CO LLP Chartered Accountants - the Statutory Auditor of the Company.
18 March 2024	Declared the list of KMPs who will determine materiality of any event or information, going forward: - Mr. Arun Kumar Saraf (Chairman & MD) - Mrs. Varun Saraf (CSO) - Mr. Tarun Jaitly (CFO)
06 May 2024	Board of Directors approved the following: - Refinancing of the existing loan of Rs. 416 crores. - Additional working capital limits of Rs. 75 crores.
06 May 2024	The Company has entered into secured Term Loan and Working Capital Facility Agreement on May 8, 2024 i.e., today, for Rs. 491 crores (Rupees Four Hundred and Ninety-One Crore Only) with ICICI Bank Limited ("Bank"). This agreement includes Rs. 416 crores (Rupees Four Hundred and Sixteen Crore Only) for refinancing the existing loan from JP Securities Asia Private Limited. The remaining amount will be used for general working capital requirements
15 May 2024	Disclosure of Monitoring Agency Report issued for quarter ended March 31, 2024 in respect of utilisation of proceeds of the Initial Public Offer of the Company
21 May 2024	Board Meeting Intimation to approve Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2023
27 May 2024	Board Meeting Outcome for approving Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2023

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com