

Name of the Issue: G R Infraprojects Limited

Updated on June 2024

1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	9,623.34*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4	Subscription Level (Number of times)	72.26*
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*Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment**	5.53%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	9.96%
(iii) at the end of 1st FY (March 31, 2022)	10.05%
(iv) at the end of 2nd FY (March 31, 2023)	16.67%
(v) at the end of 3rd FY (March 31, 2024)	21.37%

**Basis of Allotment (excluding pre-issue QIB holding)

6 Financials of the issuer

Parameters	<i>(Rs. Million)</i>		
	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	84,583.48	94,815.15	89,801.50
Net Profit for the period	8,302.00	14,544.27	13,229.66
Paid-up equity share capital	483.45	483.45	483.45
Reserves excluding revaluation reserves	47,625.22	62,167.89	75,434.46

7 Trading Status

The equity shares of G R Infraprojects Limited are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	-	-
(ii) at the end of 2nd FY (March 31, 2023)	Rajan Malhotra	Appointed
	Ramesh Chandra Jain	Resigned
(iii) at the end of 3rd FY (March 31, 2024)	-	-

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
ii) Actual utilisation	None
iii) Reasons for deviation if any	None

11 Comments of monitoring agency, if applicable

Not applicable as 100% offer for sale

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	837.00
Listing Date	19-Jul-21

Price parameters	At close of listing day- July 19, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price*	1,747.10	1,595.40	1,995.75	1,535.85	2,277.00	1,249.70
Sensex*	15,752.40	55,792.27	61,765.59	58,568.51	62,245.43	51,802.73
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	1,003.30	1,624.40	930.00	1,308.2	1,381.6	965.0
Sensex	58,991.52	63,583.07	50,921.22	73,651.4	74,245.2	58,793.1

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the preceding trading day has been considered

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024)
EPS (Basic)	Company			
	Consolidated	98.31	86.04	150.42
	Peer Group & Industry Avg	23.07	36.16	20.06
	KNR Constructions	14.49	13.58	12.83
	PNC Infratech Limited	19.37	22.63	23.84
	HG Infra Engineering Limited	36.31	58.31	64.66
	Dilip Buildcon Limited	31.92	-	6.38
	Ashoka Buildcon Limited	9.84	27.73	11.47
	IRB Infrastructure Developers Limited	3.33	8.69	1.19
	Sadbhav Engineering Limited	46.21	-	-
P/E	Company			
	Consolidated	17.77	17.83	6.68
	Peer Group & Industry Avg	14.11	15.30	16.34
	KNR Constructions	14.73	20.92	19.77
	PNC Infratech Limited	13.31	11.45	12.12
	HG Infra Engineering Limited	8.21	9.57	12.10
	Dilip Buildcon Limited	18.17	-	26.47
	Ashoka Buildcon Limited	10.36	3.09	6.45
	IRB Infrastructure Developers Limited	32.61	28.91	21.13
	Sadbhav Engineering Limited	1.35	-	-

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Classification - Restricted				
Company				
Consolidated	23.95%	17.26%	23.21%	17.43%
Peer Group & Industry Avg	23.26%	3.44%	-45.38%	-83.74%
KNR Constructions	20.79%	14.92%	16.02%	20.65%
PNC Infratech Limited	16.28%	15.36%	15.37%	17.54%
HG Infra Engineering Limited	22.27%	26.47%	25.66%	21.94%
Dilip Buildcon Limited	7.84%	-15.46%	-0.03%	4.60%
Ashoka Buildcon Limited	44.60%	34.23%	18.88%	23.48%
IRB Infrastructure Developers Limited	1.70%	2.88%	5.38%	4.41%
Sadbhav Engineering Limited	49.35%	-68.15%	-398.93%	-678.80%
NAV per share				
Company				
Consolidated	411.63	497.56	647.97	785.18
Peer Group & Industry Avg	130.29	190.01	133.69	
KNR Constructions	69.67	91.00	97.71	126.38
PNC Infratech Limited	119.01	141.42	167.03	202.11
HG Infra Engineering Limited	163.04	220.34	294.90	376.71
Dilip Buildcon Limited	248.58	242.78	273.46	298.85
Ashoka Buildcon Limited	22.06	56.99	70.35	79.09
IRB Infrastructure Developers Limited	196.35	208.07	22.15	22.76
Sadbhav Engineering Limited	93.3	61.89	10.21	-

Source :Prospectus/Thomson

14 Any other material information

Particulars	Date
For updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	