

Name of the issue

Yes Bank Limited

- 1 **Type of issue (IPO/ FPO)** FPO
- 2 **Issue size (Rs crore)** 15,000.00
- 3 **Grade of issue alongwith name of the rating agency** NA
- 4 **Subscription level (number of times)(1)** Over all 1
(1) After technical rejections and Underwriting obligations

Source: Post Issue Monitoring Report

- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**
- (i) allotment in the Offer* 64.95%
- (ii) at the end of the 1st Quarter immediately after the listing of the issue (Sept 30, 2020) 60.44%
- (iii) at the end of 1st FY (31 March 2021) 60.48%
- (iv) at the end of 2nd FY (31 March 2022) NA**
- (v) at the end of 3rd FY (31 March 2023) NA**

* Source: Basis of allotment (including strategic, anchor and institutional investor)

** The above data is not disclosed as reporting for the relevant fiscal years has not been completed

6 **Financials of the issuer**

(Rs. in crores)

Parameters	FY2021	FY2022	FY2023
Income from operations	23,475.00	-	-
Net Profit for the period	-3488.00	-	-
Paid-up equity share capital	5,010.00	-	-
Reserves excluding revaluation reserves	28,127.00	-	-

Note: The above financials are not disclosed as reporting for the relevant fiscal years has not been completed.

- 7 **Trading status in the scrip of the issuer**
- (i) at the end of 1st FY (31 March 2021) Frequently Traded
- (ii) at the end of 2nd FY (31 March 2022) NA
- (iii) at the end of 3rd FY (31 March 2023) NA
- Note: Trading status not disclosed as the relevant fiscal years have not been completed.

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

(i) at the end of 1st FY (During FY21)

Names of directors

Ravindra Pandey
V S Radhakrishnan
Partha Sengupta

Details of Change

Appointed
Appointed
Resigned

(ii) at the end of 2nd FY (During FY22)

Names of directors

Details of Change

NA

(iii) at the end of 3rd FY (During FY23)

Names of directors

Details of Change

NA

Note: Change in Directors not disclosed as the relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Not Applicable

(ii) Actual implementation

Not Applicable

(iii) Reasons for delay in implementation, if any

Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Expenditure Items	Proposed Utilization (Rs cr)	Actual Utilization (1) (Rs cr)
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	15,000.00	15,000.00
General purposes	15,000.00	15,000.00

(1) Will be updated in due course

(iii) Reasons for deviation, if any

NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

12 Price- related data

Designated SE

BSE

Listing Date

July 27, 2020

Issue price:

INR 12/share

Price parameters	At close of listing day (July 27, 2020)	At close of 30th calendar day from listing day (August 26, 2020)	At close of 90th calendar day from listing day (Oct 25, 2020)	As at the end of FY2021			As at the end of FY2022 ⁽³⁾			As at the end of FY2023 ⁽³⁾		
				Closing price (31 March 2021)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2022)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2023)	High (during the FY)	Low (during the FY)
Market Price ⁽¹⁾	12.30	14.67	13.14	15.60	31.95	11.10	-	-	-	-	-	-
Sensex	37,934.73	39,073.92	40,145.50	49,509.15	51,821.84	27,500.79	-	-	-	-	-	-
Sectoral Index (BSE Bankex)	24,765.98	26,609.44	27,413.21	37,547.91	42,655.20	19,608.70	-	-	-	-	-	-

(1) As of BSE (Designated Stock Exchange)

(3) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio	Name of company	Face value	As disclosed in the offer document ⁽¹⁾	As at the end of FY2021	As at the end of FY2022 ⁽²⁾	As at the end of FY2023 ⁽²⁾
EPS	Issuer:	2	-56.11	-1.65		
	Peer Group:			-		
	Indusind	10	64.33	40.03		
	RBL	10	11.04	9.35		
	IDFC First	10	-5.94	0.88		
	Federal	2	7.94	7.76		
	Industry Avg		NA	NA		
	Issuer: Consolidated	2	NM	NM		
P/E	Peer Group:					
	Indusind	10	8.12	23.83		
	RBL	10	15.44	22.19		
	IDFC First	10	NM	63.3		
	Federal	2	6.61	9.77		
	Industry Avg		NA	NA		
	Issuer: Consolidated	2	-81.94	10.53		
	Peer Group:					
RoNW%	Indusind	10	13.92	6.78		
	RBL	10	5.75	4.01		
	IDFC First	10	NM	2.7		
	Federal	2	11.16	10.38		
	Industry Avg		NA	NA		
	Issuer: Consolidated	2	17.29	13.23		
	Peer Group:					
	Indusind	10	486.70	560.86		
NAV per share based on balance sheet	RBL	10	207.67	211.72		
	IDFC First	10	32.02	31.57		
	Federal	2	74.36	80.77		
	Industry Avg		NA	NA		

(1) Not disclosed as reporting for the relevant period has not been completed.

14 Any other material information

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

Disclaimer:

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