

Name of the Issue: Yes Bank Limited

1 Type of Issue Further Public Offer

2 Issue Size (Rs. Mn) 150,000.00

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 1.00

** Figure is after technical rejections*

Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	64.95%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2020)	60.44%
(iii) at the end of 1st FY (March 31, 2021)	53.79%
(iv) at the end of 2nd FY (March 31, 2022)*	54.98%
(v) at the end of 3rd FY (March 31, 2023)	67.87%

***Basis of Allotment (excluding pre-issue QIB holding)*

6 Financials of the issuer

Parameters	<i>(Rs. Million)</i>		
	1st FY (March 31,2021)	2nd FY (March 31,2022)	3rd FY (March 31,2023)
Income from operations	200,392	190,187.00	268,267.60
Net Profit for the period	(34,889)	10,640.00	7,358.20
Paid-up equity share capital	50,109	50,109.00	57,509.60
Reserves excluding revaluation reserves	281,273	286,879.00	340,188.30

7 Trading Status

The equity shares of Yes Bank Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	Mr. V. S. Radhakrishnan	Appointed
	Mr. Swaminathan Janakiraman	Resignation
	Mr. Ravindra Pandey	Appointed
	Mr. Atul Malik	Appointed
	Ms. Rekha Murthy	Appointed
(ii) at the end of 2nd FY (March 31, 2022)	Not applicable	Not applicable
(iii) at the end of 3rd FY (March 31, 2023)	Mr. Ravindra Pandey	Resignation
	Please refer corporate announcement mentioned below	
	Shri R Gandhi	Ceased
	Shri Ananth Narayan	Ceased
	Mr. Rama Subramaniam	Appointed
	Prashant Kumar	Appointed
	Rajan Penal	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Augmentation of capital base

(ii) Actual implementation Not applicable

(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document Not applicable

- Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio

Rs. 150,000 million

Source: Prospectus dated July 18, 2020

(ii) Actual utilization Not applicable

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds Not applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document Not applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not applicable

12 Pricing Data

Designated Stock Exchange BSE

Issue Price (Rs.) 12.00

Listing Date 27-Jul-20

Price parameters	At close of listing day- July 27, 2020	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2021)		
				Closing price	High	Low
Market Price	12.30	14.67	13.14	15.6	16.3	15.4
Sensex	37,934.73	39,073.92	40,145.50	49,509.2	50,050.3	49,442.5
Sectoral Index (BSE Bankex)	24,765.98	26,609.44	27,413.21	37,547.9	38,041.0	37,382.3
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2022)			As at the end of the 3rd FY after the listing of the issue (31st March,2023)		
	Closing price	High	Low	Closing price	High	Low

Market Price	12.29	12.46	12.17	15.1	24.0	12.3
Sensex	58,568.51	58,890.92	58,485.79	58,991.5	63,284.2	51,360.4
Sectoral Index (BSE Bankex)	41,753.80	42,023.42	41,657.91	46,032.0	50,032.1	37,607.6

** Being index of BSE, the designated stock exchange*

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document *	At the end of 1st FY (March 31,2021)	At the end of 1st FY (March 31,2022)	At the end of 1st FY (March 31,2023)	
	Company				
EPS (Basic)	<i>Consolidated</i>	(56.11)	-1.65	0.42	0.28
	Peer Group & Industry Avg				
	IndusInd	64.33	40.03	62.07	96.01
	RBL	11.04	9.75	-2.77	14.72
	IDFC First	(5.94)	0.88	0.21	3.98
	Federal	7.94	8.34	9.52	15.01
	Company				
P/E	<i>Consolidated</i>	Not meaningful	-9.45	29.26	53.75
	Peer Group & Industry Avg				
	IndusInd	8.12	23.83	15.07	11.13
	RBL	15.44	21.28	Negative	9.58
	IDFC First	Not meaningful	63.30	188.81	13.82
	Federal	6.61	9.08	10.23	8.81
	Industry Average	10.06	29.37	71.37	10.84
	Company				
RoNW	<i>Consolidated</i>	-81.94%	-10.53%	3.16%	1.85%
	Peer Group & Industry Avg				
	IndusInd	13.92%	6.74%	10.49%	2.73%
	RBL	5.75%	4.18%	-1.33%	6.79%

	IDFC First	Not meaningful	2.70%	0.63%	9.63%
	Federal	11.16%	10.09%	10.21%	14.31%
	Industry Average	NA	5.93%	5.00%	8.36%
	Company				
NAV per share	<i>Consolidated</i>	17.29	1.32	13.45	13.83
	Peer Group & Industry Avg				
	IndusInd	486.70	562.41	591.44	681.12
	RBL	207.67	21.18	20.91	216.76
	IDFC First	32.02	315.36	33.88	39.00
	Federal	74.36	82.67	92.81	105.78
<i>Notes</i>	Industry Average	NA	245.41	184.76	260.67

* Sourced from Prospectus

All other data from BSE website

14 Any other material information

Particulars	Date
Appointment of Mr. V. S. Radhakrishnan as Nominee Director	31-Jul-20
The Bank has executed a definitive agreement for the sale of 100% of the equity shareholding of YES Asset Management (India) Limited ("YESAMC") and YES Trustee Limited ("YTL"), both wholly owned subsidiaries of YES	21-Aug-20
Appointment of Mr. Ashish Chandak as Chief Compliance Officer	28-Aug-20
Resignation by Mr. Swaminathan Janakiraman as Nominee Director appointed by SBI on the Board of YES Bank Ltd	28-Oct-20
Appointment of Shri Ravindra Pandey as Nominee Director (SBI) on the Board of the Bank.	3-Nov-20
Mr. Niranjana Banodkar as the Group Chief Financial Officer of the Bank	30-Dec-20
Proposal of fund raise of Rs. 10,000 crore	22-Jan-21
SEBI imposed penalty of Rs. 25 cr for alleged misselling of AT-1 Bonds in secondary market, Bank shall prefer appeal	12-Apr-21
Disclosure under Reg 29(2) of SEBI SAST Regulations by Bay Tree Holdings LLC	10-May-21
Change of registered office of Bank	10-Jun-21
Disclosure under Reg 29(2) of SEBI SAST Regulations by Bay Tree Holdings LLC	15-Jun-21
Intimation under Reg 30 of SEBI LODR Regulations	24-Jun-21
Disclosure under Reg 30 of SEBI LODR Regulations	27-Jul-21
17 AGM Notice	27-Jul-21
Intimation under Reg 30 of SEBI LODR Regulations	8-Aug-21
Approval of capital raising through issue debt securities	27-Aug-21
Appointment of Atul Malik and Rekha Murthy	30-Aug-21
Update on Credit Rating	31-Aug-21
Update on Credit Rating	10-Sep-21

Update on Credit Rating	7-Oct-21
Utilization of proceeds from Green Debt Securities	22-Oct-21
Disclosure under Reg 30 of SEBI LODR Regulations	1-Nov-21
Credit rating by Moody's Investor Service	10-Nov-21
Intimation under Reg 30 of SEBI LODR Regulations	12-Nov-21
Board approval for raising Rs. 10000 cr through issue of various securities	21-Dec-21
AGM approved raising of capital through issuance of securities	31-Mar-22
Redemption of Tier 2 Bonds	12-Apr-22
Tender offer for re-purchase in relation to the notes issued under the Medium Term Note Programme of the Bank for	2-Jun-22
Board of directors recommended constitution of alternate board	8-Jun-22
Update regarding exercise of certain rights available to Yes Bank Limited (the "Bank") under the terms and conditions of the medium term note programme set up for an amount of U.S.\$1 BN	17-Jun-22
Partner Selection for Sale of Identified Portfolio of Stressed Assets	15-Jul-22
Shareholders have approved the constitution of the alternate Board of the reconstructed Bank in accordance with the procedure laid down in the Bank's Memorandum and Articles of Association	15-Jul-22
Mr. Sunil Mehta, Chairman, Mr. Mahesh Krishnamurti and Mr. Atul Bheda, Board Members appointed under the Notification dated March 13, 2020 of the Scheme and Mr. V. S. Radhakrishnan, Nominee Director (Non-Executive) of State Bank of India (SBI) have demitted their office as director(s) of the Bank on conclusion of the AGM	15-Jul-22
Recommendation of Mr. Prashant Kumar as MD &CEO for approval of RBI, Amendment to Articles Association of the Bank,	15-Jul-22
Intimation to evaluate the proposal for raising of funds	26-Jul-22
To increase the authorized share capital of the Bank and consequent alteration to the capital clause of the MoA	29-Jul-22
Issuance and allotment of the following securities by way of preferential allotment on a private placement basis ("Preferential Allotment"):	29-Jul-22
Approval of issue of notice for extraordinary general meeting	29-Jul-22
Update on Credit Ratings by Moody's Investors Service & ICRA	4-Aug-22
Outcome/ Proceedings of the Extra-ordinary General Meeting	24-Aug-22
Recategorization of Mr. T Keshav Kumar & Mr. Sandeep Tewari as Nominee Directors of SBI	25-Aug-22
Update on Credit Ratings by India Ratings & Research	26-Aug-22
Update on Credit Ratings by CRISIL	30-Aug-22
Appointment Of Mr. R. Gandhi As The Part-Time Chairman Of The Bank	20-Sep-22
Sale Of Identified Portfolio Of Stressed Assets By The Bank	20-Sep-22
Our Intimation Titled - Outcome Of The Board Meeting - SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (Listing Regulations) And Press Release Titled - 'Outcome Of YES BANK'S Board Meeting Held On July 15, 2022'	23-Sep-22
Appointment of Mr. Prashant Kumar as the Managing Director & Chief Executive Officer of the Bank for a period of 3 years	6-Oct-22
Update on Credit Ratings	13-Oct-22
Outcome Of The Board Meeting - SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	22-Oct-22
Disclosure made in pursuance of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 pertaining to Green Infra Bonds issued by Securities Exchange Board of India ('SEBI Circular')	22-Oct-22
Sale of NPA Portfolio to J.C. Flowers Asset Reconstruction Private Limited	17-Dec-22

Increase the authorized share capital of the Bank and consequent alteration to the capital clause of the Memorandum of Association of the Bank	1-Dec-22
Appointment of Mr. Sunil Kaul (nominee of Investor I) and Ms. Shweta Jalan (nominee of Investor II) as additional directors subject to approval of shareholders	13-Dec-22
CA Basque Investments has been allotted 1,84,80,77,851 equity shares and 1,27,98,80,909 warrants of YES Bank Limited on a preferential basis, pursuant to the board meeting of YES Bank Limited approving the allotment on 13 December 2022.	14-Dec-22
Verventa Holdings Limited has been allotted 1,848,077,851 equity shares and 1,279,880,909 warrants of YES Bank Limited on a preferential basis, pursuant to the board meeting of YES Bank Limited approving the allotment on December 13, 2022	14-Dec-22
Multiple disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	22-Dec-22
Invoked equity shares held by YES Bank Limited ("YBL") aggregating to 40,00,00,000, representing 20% of the total share capital of Vadraj Cement Limited ("Company") have now been transferred to J.C. Flowers Asset Reconstruction Private Limited, an asset reconstruction company ("ARC"), pursuant to assignment of financial assets sanctioned by YBL to Vadraj Cement Limited and Simcement Private Limited (in respect of which default is subsisting and pledge on Company's shares was invoked by YBL	22-Dec-22
Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018	6-Jan-23
Submission Of Updated Disclosure On Related Party Transactions Pursuant To Regulation 23(9) Of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015	7-Jan-23
Approved unaudited consolidated financial results of the Bank for the quarter and nine months ended Dec 31, 2022	21-Jan-23
Disclosure Made In Pursuance Of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 Dated August 10, 2021 Pertaining To Green Infra Bonds Issued By Securities Exchange Board Of India ('SEBI Circular')	21-Jan-23
Shareholder Meeting / Postal Ballot-Notice of Postal Ballot	6-Feb-23
Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regarding Release Of Locked-In Shares Of The Bank	12-Mar-23
Outcome Of The Board Meeting - SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('Listing Regulations')	22-Apr-23
Disclosure Made In Pursuance Of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 Dated August 10, 2021 Pertaining To Green Infra Bonds Issued By Securities Exchange Board Of India ('SEBI Circular')	22-Apr-23
Launch Of Refreshed YES BANK Brand	30-Apr-23
Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	