

Name of the Issuer:	UIT Asset Management Company Limited	Last updated on	31-Mar-21
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1 Type of Issue (IPO / FPO)	IPO
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2 Issue Size (Rs. Cr)	-
- Fresh Issue Size (Rs. Cr)	-
- Offer for Sale Component (Rs. Cr)	2159.88
Source: As per Post Offer Report	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)	1.782072*
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*Figure is after technical rejections. Source: As per Post Offer Report

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	16.47%
(ii) at the end of the 1st Quarter immediately after the listing of the issue ⁽²⁾	89.13%
(iii) at the end of 1st FY (March 31, 2021) ⁽²⁾	Not Available
(iv) at the end of 2nd FY (March 31, 2022)	Not Available
(v) at the end of 3rd FY (March 31, 2023)	Not Available

(1) Source: Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor Investors
(2) Source: Stock exchange website

6 Financials of the issuer	(In Rs. Crore)
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Parameters	1st FY (March 31, 2021)*	2nd FY (March 31, 2022)*	3rd FY (March 31, 2023)*
Consolidated			
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2022)*	Not Available
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document
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Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	Not Available	Not Applicable
(ii) at the end of 2nd FY (March 31, 2022)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production
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(i) as disclosed in the offer document Not Applicable

Source: Prospectus dated October 3, 2020

(ii) Actual implementation Not Applicable

Source: Prospectus dated October 3, 2020

(iii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds
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(i) as disclosed in the offer document (Rs in Crs) Not Applicable

(ii) as disclosed in the report dated Dec 31,2020 Not Applicable

(iii) Actual utilization* Not Applicable

(iii) Reasons for deviation, if any Not Applicable

* Per the report dated Dec 31,2020

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11 Comments of monitoring agency, if applicable

a) comments on use of funds	No comments
b) comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
c) Any other reservations expressed by the monitoring agency about the use of funds	

12 Pricing Data

Issue Price (Rs.): 554

Designated Stock Exchange: NSE

Listing Date: 12-Oct-20

Price parameters	At close of listing day (October 12, 2020)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2021) ^{(3),(4)}			As at the end of 2nd FY after the listing of the issue (March 31, 2022) ^{(3),(5)}			As at the end of 3rd FY after the listing of the issue (March 31, 2023) ^{(3),(6)}		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	476.20	492.45	560.65	615.35	624.00	471.10	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	11930.95	12631.10	14,484.75	14690.70	15,431.75	11,535.45	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE SENSEX	40,593.80	43,882.25	51,703.83	52,154.13	52,516.76	39,241.87	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days

(3) High and Low based on intra day prices

(4) High and Low for Nifty and SENSEX have been considered only since the date of the listing of the equity shares

(5) Pricing data not disclosed as the relevant period/date/fiscal year has not completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average
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Accounting ratio	Particulars	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2021)*	At the end of 2nd FY (March 31, 2022) ⁽²⁾	At the end of 3rd FY (March 31, 2023) ⁽²⁾
	Issuer:				

Basic EPS	Standalone	Not Applicable	Not Available	Not Available	Not Available
	Consolidated	21.53	Not Available	Not Available	Not Available
	Peer Group & Industry Average	33.08	Not Available	Not Available	Not Available
Issuer:					
Diluted EPS	Standalone	Not Applicable	Not Available	Not Available	Not Available
	Consolidated	21.53	Not Available	Not Available	Not Available
	Peer Group & Industry Average	33.01	Not Available	Not Available	Not Available
Issuer:					
Basic P/E	Standalone	Not Applicable	Not Available	Not Available	Not Available
	Consolidated	25.73	Not Available	Not Available	Not Available
	Peer Group & Industry Average	39.09	Not Available	Not Available	Not Available
Issuer:					
Diluted P/E	Standalone	Not Applicable	Not Available	Not Available	Not Available
	Consolidated	25.73	Not Available	Not Available	Not Available
	Peer Group & Industry Average	39.09	Not Available	Not Available	Not Available
Issuer:					
RoNW (%)	Standalone	Not Applicable	Not Available	Not Available	Not Available
	Consolidated	9.88	Not Available	Not Available	Not Available
	Peer Group & Industry Average	23.68	Not Available	Not Available	Not Available
Issuer:					
NAV per share	Standalone	Not Applicable	Not Available	Not Available	Not Available
	Consolidated	217.88	Not Available	Not Available	Not Available
	Peer Group & Industry Average	115.85	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated October 3, 2020. Disclosure is based on the consolidated financial information disclosed in the Prospectus for Fiscal 2020.

(2) The Issue does not consolidated financials. Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS - EPS calculation is in accordance with Accounting Standard 20 "Earnings per share" issued by ICAI

(ii) P/E - Closing price as of the relevant FY/EPS

(iii) RoNW - Return on net worth (%) is Net profit attributable to equity shareholders divided by Average net worth excluding preference share capital

14 Any other material information

Date	Announcement
	None

Source: Stock Exchange Filings

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by ICICI Securities Limited ("I-Sec") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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