

Name of the issue: Route Mobile Limited

- 1 Type of issue (IPO/ FPO)** IPO
- 2 Issue size (Rs. in crore)** 600
- 3 Grade of issue alongwith name of the rating agency**
Not Applicable
- 4 Subscription Level (Number of times) ⁽¹⁾** 51.63543
Source: Final Post Issue Report
(1) Excluding Anchor and After technical rejections

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment September 16, 2020	16.25%
(ii) at the end of the 1st Quarter immediately after the issue (September 30, 2020) ⁽²⁾	
(iii) at the end of 1st FY (March 31, 2021) ⁽²⁾	
(iv) at the end of 2nd FY (March 31, 2022) ⁽²⁾	
(v) at the end of 3rd FY (March 31, 2023) ⁽²⁾	

Source - SEs website
(2) Will be updated in due course

6 Financials of the issuer

(Consolidated in Rs Cr)

Particulars	31-Mar-21	31-Mar-22	31-Mar-23
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit after Minority Interest	Not Available	Not Available	Not Available
Equity Capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2021, March 31, 2022 and March 31, 2023 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)(1)	Not Available
(ii) at the end of 2nd FY (March 31, 2022)(1)	Not Available
(iii) at the end of 3rd FY (March 31, 2023) ⁽¹⁾	Not Available

Source - SEs website

(1) Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointment/ Resignation
During year ended March 31, 2021(1)	Not Available	
During year ended March 31, 2022(1)	Not Available	
During year ended March 31, 2023 ⁽¹⁾	Not Available	

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	To be updated
(ii) Actual utilization	To be updated
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

Expenditure Items	Remarks
(i) Comments on use of funds	
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Company has appointed Axis Bank Limited as the Monitoring Agency to monitor the utilization of the Net Proceeds
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	350
Listing Date	21-Sep-20

Price parameters	As at the end of March 31, 2021			As at the end of March 31, 2021		
	At close of listing day Sep 21, 2020	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	Closing price during FY	High during FY	Low during FY
Market Price	651.30	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	38,034.14	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2022			As at the end of March 31, 2023		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Basis for Issue Price and Comparison with Peer Group & Industry

13 Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2019	At the end of 2nd FY March 31, 2020	At the end of 3rd FY March 31, 2021
EPS	Issuer:					
	Consolidated	10.00	13.83	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available	Not Available

P/E	Issuer:					
	Consolidated	10.00	25.31	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available	Not Available
RoNW%	Industry Avg	Not Available	Not Available	Not Available	Not Available	Not Available
	Issuer:					
	Consolidated	10.00	25.58%	Not Available	Not Available	Not Available
NAV per share based on balance sheet	Peer Group:	Not Available	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available	Not Available
	Issuer:					
	Consolidated	10.00	94.45	Not Available	Not Available	Not Available
	Peer Group:	Not Available	Not Available	Not Available	Not Available	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Company Prospectus

14 Any Other Information

Particulars	Date
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Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e.

www.bseindia.com and www.nseindia.com