

Name of the Issue: RailTel Corporation of India Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 819.24

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) Overall 29.39 *

Source: Post Issue Monitoring Report

* after technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	10.82%
(ii) at the end of 1st FY (March 31, 2021)(2)	Not available
(iii) at the end of 2nd FY (March 31, 2022)(2)	Not available
(iv) at the end of 3rd FY (March 31, 2023)(2)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant financial years have not been completed

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2021 *	31-03-2022 *	31-03-2023 *
Net Sales/ Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Note: Financials for the year ended March 31, 2021 has not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Trading
(ii) at the end of 2nd FY (March 31, 2022) (1)	NA
(iii) at the end of 3rd FY (March 31, 2023) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2021	None	None
During year ended March 31, 2022 *		
During year ended March 31, 2023 *		

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds Not Applicable**11 Comments of monitoring agency, if applicable** Not Applicable**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.):	94.00
Listing Date	26-Feb-21

Price parameters	At close of listing day February 26, 2021	At close of 30th calendar day from listing day March 27, 2021	At close of 90th calendar day from listing day June 27, 2021	As at the end of March 31, 2021(1)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	121.35	127.5	Not Available	126.8	189.7	101.0
Nifty 50	14,529.15	14,507.3	Not Available	14,690.7	15,431.8	8,055.8
Sectoral Index	Not Available					

Price parameters	As at the end of March 31, 2022(1)			As at the end of March 31, 2023(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average Not available**14 Any other material information**

Announcement
22-Mar-21, the Board of Directors have declared an interim dividend at the rate of 10% of paid-up share capital (Rs. 1/- per share).
04-Mar-21, received an Advance Purchase Order amounting to Rs. 25.46 Crores per annum (plus GST) from M/s.Bharat Sanchar Nigam Limited (BSNL) for commissioning of the Point-to-Point Links
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com