

Name of the Issue: IndiaMART InterMESH LIMITED

1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)	4,755.89*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times)	36.0185*
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*Source: From minutes of Basis of allotment dated July 1, 2019

*(excluding anchor investor and after removing multiple and duplicate bids and technical rejection cases)

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment	12.71%
(ii) at the end of the 1st Quarter immediately after the listing of the issue [§]	13.69%
(iii) at the end of 1st FY (March 31, 2020) [^]	15.32%
(iv) at the end of 2nd FY (March 31, 2021)*	N.A.
(v) at the end of 3rd FY (March 31, 2022)*	N.A.

[§] Holding of institutions category as disclosed to Stock Exchanges (shareholding pattern as on September 30, 2019)[^] Holding of institutions category as disclosed to Stock Exchanges (shareholding pattern as on March 31, 2020)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)**Consolidated** (Rs. Million)

Parameters	1st FY (March 31,2020)	2nd FY (March 31,2021)*	3rd FY (March 31,2022)*
Income from operations	6,389	Not Available	Not Available
Net Profit for the period	1,474	Not Available	Not Available
Paid-up equity share capital	289	Not Available	Not Available
Reserves excluding revaluation reserves	2,462	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

Standalone (Rs. Million)

Parameters	1st FY (March 31,2020)	2nd FY (March 31,2021)*	3rd FY (March 31,2022)*
Income from operations	6,235	Not Available	Not Available
Net Profit for the period	1,462	Not Available	Not Available
Paid-up equity share capital	289	Not Available	Not Available
Reserves excluding revaluation reserves	2,456	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2021)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2022)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2020)	NIL	NIL
(ii) at the end of 2nd FY (March 31, 2021)	Mr Brijesh Kumar Agarwal	Re-appointment
	Mr. Rajesh Sawhney	Re-appointment
	Ms .Elizabeth Lucy Chapman	Re-appointment
(iii) at the end of 3rd FY (March 31, 2022) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial year has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

*Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

*Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

*Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	973.00**
Listing Date	4-Jul-19

Price parameters	As at the end of the 1st FY after the listing of the issue (31st March, 2020)					
	At close of listing day - July 4, 2019	Close of 30th calendar day from listing day (i.e. August 2, 2019)	Close of 90th calendar day from listing day (i.e. October 1, 2019)			
	Closing price	High	Low			
Market Price	1,301.95	1,229.50	1,788.55			
Nifty 50*	11,946.75	10,997.35	11,359.90			
Sectoral Index	NA	NA	NA			
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2021)			As at the end of the 3rd FY after the listing of the issue (31st March, 2022) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	7,737.95	9,780.90	1,999.85	Not Available	Not Available	Not Available
Nifty 50*	14,690.70	15,314.70	8,083.80	Not Available	Not Available	Not Available
Sectoral Index	NA	NA	NA	NA	NA	NA

* Being index of NSE, the designated stock exchange

** A discount of ₹ 97 per Equity Share has been offered to Eligible Employees Bidding in the Employee Reservation Portion

(1) The pricing data is not disclosed as the relevant fiscal year has not completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2020)^	At the end of 1st FY (March 31, 2021)**	At the end of 1st FY (March 31, 2022)**
EPS				
<i>Issuer</i>				
Standalone (Basic)	4.87	50.73	Not Available	Not Available
Standalone (Diluted)	4.78	49.84	Not Available	Not Available
Consolidated (Basic)	7.75	51.14	Not Available	Not Available
Consolidated (Diluted)	7.61	50.24	Not Available	Not Available
<i>Peer Group</i>				
<i>Industry Average</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
P/E				
<i>Issuer</i>				
Standalone (Basic)	199.88	38.17	Not Available	Not Available
Standalone (Diluted)	203.41	38.85	Not Available	Not Available
Consolidated (Basic)	125.58	37.86	Not Available	Not Available
Consolidated (Diluted)	127.79	38.54	Not Available	Not Available
<i>Peer Group</i>				
<i>Industry Average</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
RoNW				
<i>Issuer</i>				
Standalone	7.84%	53.26%	Not Available	Not Available
Consolidated	12.54%	53.58%	Not Available	Not Available
<i>Peer Group</i>				
<i>Industry Average</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
NAV per share				
<i>Issuer</i>				
Standalone	56.20	94.98	Not Available	Not Available
Consolidated	55.92	95.18	Not Available	Not Available
<i>Peer Group</i>				
<i>Industry Average</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>

Notes

* Sourced from Prospectus dated June 27, 2019

^ Source – Results for year ended March 31, 2020

**Not available as the relevant fiscal years have not completed/ information not disclosed

14 Any other material information

Particulars	Date
The Company has entered into an agreement to invest in Simply Vyapar Apps Pvt. Ltd.	03-Sep-19
IndiaMART leads Series A investment in Vyapar, a business accounting software for MSMEs	03-Sep-19
Allotment of Shares to Indiamart Employee Benefit Trust	30-Sep-19
Disclosure pursuant to Covid-19 to ensure safety and health of all our employees and to ensure compliance with various directives being issued	25-Mar-20
Board meeting to consider reappointment of Mr. Rajesh Sawhney, Ms. Elizabeth Lucy Chapman and Mr. Dhruv Kumar Agrawal	12-May-20
Company has entered into an agreement to invest in Mobisy Technologies Private Limited	13-May-20
Company has disinvested 70% take in Ten Times Online Pvt Ltd	01-Sep-20
Meeting of Board of Directors of the Company is scheduled to be held on Monday, January 18, 2021, inter-alia:	
1. to consider and approve the Audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2020;	
2. to consider raising of funds through issuance of equity shares or other securities convertible into or exchangeable into Equity Shares or non-convertible debt instruments along with warrants or any combination thereof by way of Preferential Allotment, issuance of American Depository Receipts ("ADRs"), Global Depository Receipts ("GDRs") or Foreign Currency Convertible Bonds ("FCCBs"), Qualified Institutional Placements (QIPs) or through any other permissible mode or any combination thereof, subject to applicable laws and necessary shareholder/ regulatory approvals, as applicable.	11-Jan-21
Meeting of the Board of Directors inter alia transacted the following business:	
1. Approved the Audited (Standalone and Consolidated) Financial Results of the Company for the quarter and nine months ended December 31, 2020.	
2. Approved raising of funds through issuance of equity shares or other securities convertible into or exchangeable into Equity Shares or non-convertible debt instruments along with warrants or any combination thereof by way of Preferential Allotment, issuance of American Depository Receipts ("ADRs"), Global Depository Receipts ("GDRs") or Foreign Currency Convertible Bonds ("FCCBs"), Qualified Institutional Placements (QIPs) or through any other permissible mode or any combination thereof, for an aggregate amount not exceeding Rs. 1100 Crores (Rupees One Thousand One Hundred Crores Only) subject to applicable laws and necessary shareholder / regulatory approvals, as applicable.	18-Jan-21
In furtherance to the above, the Board has decided to convene an Extraordinary General Meeting of the members of the Company on Wednesday, February 10, 2021 to seek the approval of the members for the proposed fund-raising activities.	

Members of the Company at the 26th Extra Ordinary General Meeting of the Company held on February 10, 2021, through Video Conferencing/Other Audio-Visual Means, have approved the increase and reclassification of the Authorised Share Capital of the Company and approved the proposed fund raising	10-Feb-21
Fund raise committee meeting to open the QIP and prior intimation for pricing meeting	17-Feb-21
Fund raise committee meetings to close the QIP, deciding the price, approving the PD and allotment	22-Feb-21
Company has indirectly, through its wholly owned subsidiary, Tradezeal Online Private Limited, agreed to acquire 11.01 % of the share capital (on fully diluted basis) of Legistify Services Private Limited (herein after referred as "Entity") through SSHA signed between the Parties	30-Mar-21

All the above information is updated as on March 31, 2021 unless indicated otherwise