

Name of the issue: HDFC Asset Management Company Limited

- 1 Type of issue (IPO/ FPO)** IPO
- 2 Issue size (Rs. in mn)** 28,003.31
- 3 Grade of issue alongwith name of the rating agency**
Not Applicable
- 4 Subscription Level (Number of times)** 81.4637*
Source: Minutes for basis of allotment dated August 2, 2018
* Figure is after technical rejections

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment	5.23%
(ii) at the end of the 1st Quarter immediately aftof the issue (Sep 30, 2018)	5.66%
(iii) at the end of 1st FY (March 31, 2019)	6.38%
(iv) at the end of 2nd FY (March 31, 2020)	9.63%
(v) at the end of 3rd FY (March 31, 2021) ⁽²⁾	

Source - SEs website

(1) Excluding Anchor investors and after technical rejections

(2) Will be updated in due course

6 Financials of the issuer

(Consolidated in Rs Mn)

Particulars	31-Mar-19	31-Mar-20	31-Mar-21
Net Sales/ Income from operations	1,915.18	20,032.50	Not Available
Net Profit after Minority Interest	930.60	12,624.10	Not Available
Equity Capital	106.29	1,064.00	Not Available
Reserves excluding revaluation reserves	2,964.43	39,228.60	Not Available

Note: Financial for the year ended March 31, 2021 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2020)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2021) ⁽¹⁾	Not Available

Source - SEs website

(1) Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointment/ Resignation
During year ended March 31, 2019	P. M. Thampi	Resigned
	Humayun	
	Dhanrajgir	Resigned
	Rajeshwar Bajaj	Resigned
	Dhruv Kaji	Appointment
	Jairaj Purandare	Appointment
	Parag Shah	Appointment
During year ended March 31, 2020	Sanjay Bhandarkar	Resigned
	Shashikant	
	Sharma	Appointment
	Roshni Nadar	
	Malhotra	Appointment
	Hoshang	
	Billimoria	Re-appointment
Deepak Phatak	End of term	
	Vijay Merchant	End of term
During year ended March 31, 2021 ⁽¹⁾	Not Available	

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

Expenditure Items	Remarks
(i) Comments on use of funds	
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable as 100% Offer for Sale
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	1100
Listing Date	6-Aug-18

Price parameters	At close of listing day Aug 6, 2018	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2019		
				Closing price during FY	High during FY	Low during FY
Market Price	1,815.95	1,682.40	1,436.70	1,533.90	1,970.00	1,250.00
Nifty 50	11,387.10	11,476.95	10,553.00	11,623.90	11,760.20	10,004.60
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2020			As at the end of March 31, 2021		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	2,112.80	3,844.00	1,502.65	Not Available	Not Available	Not Available
Nifty 50	8,597.75	12,430.50	7,511.10	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2019	At the end of 2nd FY March 31, 2020	At the end of 3rd FY March 31, 2021
EPS	Issuer:				
	Standalone	35.02	43.87	59.37	
P/E	Peer Group & Industry Average	8.74	7.94	6.78	
	Issuer:				
RoNW%	Standalone	31.41	34.96	35.59	
	Peer Group & Industry Average	26.01	26.41	36.76	
NAV per share based on balance sheet	Issuer:				
	Standalone	0.33	0.30	0.31	
	Peer Group & Industry Average	0.23	0.19	0.16	
	Issuer:				
	Standalone	102.58	144.45	189.34	
	Peer Group & Industry Average	37.37	41.99	42.36	

14 Any Other Information

Particulars	Date
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Nil

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e.