

**1 Type of issue (IPO/ FPO)** IPO

**2 Issue size (Rs. in Cr)** 1,640.32

**3 Grade of issue alongwith name of the rating agency**

Not Applicable

**4 Subscription Level (Number of times)**

Source: Minutes for basis of allotment dated Oct 3, 2018

\* Figure is after technical rejections

(excl. Anchor  
0.9112\* Investor)

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment	23.09%
(ii) at the end of the 1st Quarter immediately aftof the issue (Dec 31, 2018)	31.24%
(iii) at the end of 1st FY (March 31, 2019)	31.84%
(iv) at the end of 2nd FY (March 31, 2020)	37.10%
(v) at the end of 3rd FY (March 31, 2021)	40.35%

Source: SE website

**6 Financials of the issuer**

(Consolidated in Rs  
Cr)

Particulars	31-Mar-19	31-Mar-20	31-Mar-21
Net Sales/ Income from operations	710.17	902.55	Not Available
Net Profit after Minority Interest	176.03	249.04	Not Available
Equity Capital	78.11	78.32	Not Available
Reserves excluding revaluation reserves	1,758.91	2,019.59	Not Available

Note: Financial for the year ended March 31, 2021 shall be updated in due course

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2019)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2020)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2021)	Frequently Traded

Source: SE website

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name	Appointment/ Resignation
During year ended March 31, 2019	Sushil Kumar	
	Agarwal	Re-appointment
During year ended March 31, 2020	Krishan Kumar	
	Rathi	Cessation
	Vivek Vig	Re-appointment
	Soumya Rajan	Appointment
During year ended March 31, 2021	Manas Tandon	Re-appointment
	Kartikeya Dhruv Kaji	Re-appointment

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	3,600 INR Mn
(ii) Actual utilization	3,600 INR Mn
(iii) Reasons for deviation, if any	Not Applicable

**11 Comments of monitoring agency, if applicable**

Expenditure Items	Remarks
(i) Comments on use of funds	Fully utilised. The
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	difference in Gross Proceeds is due to
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	under subscription in the Issue.

Source: Monitoring Agency Report (Axis Bank) - 29th Jan, 2019

## 12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	821
Listing Date	8-Oct-18

Price Parameters	At close of listing day Oct 8, 2018	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2019		
				Closing price during FY	High during FY	Low during FY
Market Price	774.35	662.35	840.85	1,155.80	1,260.00	612.25
Nifty 50	10,348.05	10,530.00	10,727.35	11,623.90	11,630.35	10,004.55
Sectoral Index	Not comparable to any of the available sectoral indices					
Price Parameters	As at the end of March 31, 2020			As at the end of March 31, 2021		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	1,188.85	2,039.90	874.50	2,457.00	2,674.75	940.80
Nifty 50	8,597.75	12,362.30	7,610.25	14,690.70	15,431.75	8,055.80
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

## 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2019	At the end of 2nd FY March 31, 2020	At the end of 3rd FY March 31, 2021
EPS	<b>Issuer:</b>				
	<b>Consolidated</b>	15.2	23.1	31.48	Not Available
	<b>Peer Group:</b>				
	HDFC Limited	100.4	56.63	102.91	Not Available
	Gruh Finance Limited	5	6.1	-	Not Available
	Repco Home Finance Limited	34.4	39.81	44.81	Not Available
	Can Fin Homes Limited	22.7	22.29	28.25	Not Available
	PNB Housing Finance Limited	49.8	64.61	40.6	Not Available
	Industry Average				
		<b>Issuer:</b>			
P/E	<b>Consolidated</b>	53.82	48.87	37.31	Not Available
	<b>Peer Group:</b>				
	HDFC Limited	18.60	34.82	15.87	Not Available
	Gruh Finance Limited	64.50	45.21	-	Not Available
	Repco Home Finance Limited	15.70	11.66		Not Available

	Can Fin Homes Limited	13.60	15.65	9.88 Not Available
	PNB Housing Finance Limited	26.20	13.38	3.99 Not Available
	Industry Average	27.72	24.14	9.91
	<b>Issuer:</b>			
	<b>Consolidated</b>	8.46%	9.58%	11.87% Not Available
	<b>Peer Group:</b>			
	HDFC Limited	18.80%	12.45%	20.62% Not Available
	Gruh Finance Limited	26.30%	23.64%	- Not Available
	Repco Home Finance Limited	16.00%	15.07%	15.69% Not Available
	Can Fin Homes Limited	22.40%	16.65%	17.49% Not Available
	PNB Housing Finance Limited	13.20%	14.54%	8.59% Not Available
	Industry Average	19.34%	16.47%	15.60%
	<b>Issuer:</b>			
	<b>Consolidated</b>	157.03	235.21	267.93 Not Available
	<b>Peer Group:</b>			
	HDFC Limited	516.4	449.35	497.42 Not Available
	Gruh Finance Limited	18.9	25.78	Not Available
	Repco Home Finance Limited	215.4	248.89	285.6 Not Available
	Can Fin Homes Limited	101.1	133.8	161.42 Not Available
	PNB Housing Finance Limited	378.5	443.96	472.51 Not Available
	Industry Average			
RoNW				
NAV per share based on balance sheet				

Note: 1. Gruh Finance has merged with Bandhan Bank and shall cease to trade on exchanges and therefore, data not available from FY20 onward

2. Information for the year ended March 31, 2021 shall be updated in due course

### 13 Any Other Information

Particulars	Date
Nil	

For further updates and information, please refer stock exchange websites