

1 Type of issue (IPO/ FPO) IPO

2 Issue size (Rs. in Cr) 2,849.64

3 Grade of issue alongwith name of the rating agency
Not Applicable

4 Subscription Level (Number of times) 0.8592*

Source: Minutes for basis of allotment dated August 14, 2019

* Excluding anchor and Figure is after technical rejections

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment	21.13%
(ii) at the end of the 1st Quarter immediately aftof the issue (Sep 30, 2019)	18.40%
(iii) at the end of 1st FY (March 31, 2020)	15.38%
(iv) at the end of 2nd FY (March 31, 2021)	10.98%
(v) at the end of 3rd FY (March 31, 2022) ⁽¹⁾	Not Available

Source: SE website

(1) Will be updated in due course

6 Financials of the issuer

(consolidated in Rs
Cr)

Particulars	31-Mar-20	31-Mar-21	31-Mar-22
Net Sales/ Income from operations	5,575.29	5080.8	Not Available
Net Profit after Minority Interest	304.27	-290.0	Not Available
Equity Capital	16.04	16.04	Not Available
Reserves excluding revaluation reserves	686.36	495.94	Not Available

Note: Financial for the year ended March 31, 2021 and March 31, 2022 shall be updated
in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2021)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2022) ⁽¹⁾	Not Available

Source: SE website

(1) Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name	Appointment/ Resignation
During year ended March 31, 2020	Nil	
During year ended March 31, 2021	Nil	
During year ended March 31, 2022 ⁽¹⁾	Not Available	

(1) Will be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

Expenditure Items	Remarks
(i) Comments on use of funds	
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable as stated in the offer document
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	100% Offer for Sale

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	780
Listing Date	20-Aug-19

Price Parameters	At close of listing day Aug 20, 2019	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2020		
				Closing price during FY	High during FY	Low during FY
Market Price	725.35	610.95	321.00	76.90	755.50	59.75
SENSEX	37,328.01	36,563.88	40,284.19	29,468.49	42,273.88	25,638.90
Sectoral Index	Not comparable to any of the available sectoral indices					
Price Parameters	As at the end of March 31, 2021			As at the end of March 31, 2022		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	257.60	327.00	73.10	Not Available	Not Available	Not Available
SENSEX	49,509.15	52,516.76	27,500.79	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31,2020	At the end of 2nd FY March 31,2021	At the end of 3rd FY March 31,2022
EPS	Issuer:				
	Consolidated	39.85	19.33	-6.95	Not Available
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer:				
	Consolidated	19.57	3.98	-37.06	Not Available
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	Issuer:				
	Consolidated	62.00%	28.90%	-31.05%	Not Available
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on balance sheet	Issuer:				
	Consolidated	63.78	66.89	41.02	Not Available
	Peer Group & Industry Average	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Note: 1. Information for the year ended March 31, 2022 shall be updated in due course

13 Any Other Information

Particulars	Date
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None

For further updates and information, please refer stock exchange websites

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by ICICI Securities Limited ("I-Sec") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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