

Name of the Issue: SHYAM METALICS AND ENERGY LIMITED

Last Updated on: September 2021



1	Type of Issue (IPO/FPO)	IPO
2	Issue Size (Rs. Cr) <i>* As per Basis of Allotment approved by NSE</i>	908.8
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable
4	Subscription Level (Number of times): <i>*The above figure is after technical rejection and excludes anchor allotment Source: Minutes of Basis of Allotment</i>	119.814

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	5.80%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	4.76%
(iii) at the end of 1st FY (March 31, 2022)#	Not Available
(iv) at the end of 2nd FY (March 31, 2023)#	Not Available
(v) at the end of 3rd FY (March 31, 2024)#	Not Available

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed.

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2022) ⁽¹⁾	2nd FY (March 31, 2023) ⁽¹⁾	3rd FY (March 31, 2024) ⁽¹⁾
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2023)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(ii) at the end of 2nd FY (March 31, 2022)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available	Not Available
(iv) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - N.A
- (ii) Actual implementation - N.A.
- (iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds
Repayment and/or pre-payment of debt of our Company and SSPL, one of our Subsidiaries	470.00
General corporate purposes	149.72
Grand Total	619.72

Source: Prospectus dated June 17, 2021

(ii) Actual utilization - N.A.

(iii) Reasons for deviation, if any - N.A.

Note: To be updated in due course

11 Comments of monitoring agency, if applicable

Deviation from the Objects - No Deviation
Range of Deviation - No Deviation

12 Pricing Data

Issue Price (Rs.): 306
Designated Stock Exchange: NSE
Listing Date: 24-Jun-21

Price parameters	At close of listing day (June 24, 2021)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
				Market Price (on NSE)	376.15	431.30	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	15,790.45	15,856.05	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated June 17, 2021	At the end of 1st FY (March 31, 2022)#	At the end of 2nd FY (March 31, 2023)#	At the end of 3rd FY (March 31, 2024)#	
EPS	Issuer⁽¹⁾:	14.57	Not Available	Not Available	Not Available
	Peer Group:				
	Tata Steel Limited	11.86	Not Available	Not Available	Not Available
	JSW Steel Limited	16.78	Not Available	Not Available	Not Available
	Steel Authority of India Limited	5.13	Not Available	Not Available	Not Available
	Jindal Steel and Power Limited	(1.08)	Not Available	Not Available	Not Available
	Tata Steel Long Products Limited	(142.82)	Not Available	Not Available	Not Available
	Industry Avg:	(22.03)	Not Available	Not Applicable	Not Applicable
P/E	Issuer⁽¹⁾:	-	Not Available	Not Available	Not Available
	Peer Group:				
	Tata Steel Limited	89.76	Not Available	Not Available	Not Available
	JSW Steel Limited	43.39	Not Available	Not Available	Not Available
	Steel Authority of India Limited	24.90	Not Available	Not Available	Not Available
	Jindal Steel and Power Limited	N.A.	Not Available	Not Available	Not Available
	Tata Steel Long Products Limited	N.A.	Not Available	Not Available	Not Available
	Industry Avg:	52.68	Not Available	Not Applicable	Not Applicable
RoNW (%)	Issuer⁽¹⁾:	12.04%	Not Available	Not Available	Not Available
	Peer Group:				
	Tata Steel Limited	1.54%	0.25%	Not Available	Not Available
	JSW Steel Limited	10.87%	3.63%	Not Available	Not Available
	Steel Authority of India Limited	5.11%	5.27%	Not Available	Not Available
	Jindal Steel and Power Limited	-1.28%	12.66%	Not Available	Not Available
	Tata Steel Long Products Limited	-25.59%	18.65%	Not Available	Not Available
	Industry Avg:	-1.87%	8.09%	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer⁽¹⁾:	120.97	Not Available	Not Available	Not Available
	Peer Group:				
	Tata Steel Limited	640.52	Not Available	Not Available	Not Available
	JSW Steel Limited	150.41	Not Available	Not Available	Not Available
	Steel Authority of India Limited	100.58	Not Available	Not Available	Not Available
	Jindal Steel and Power Limited	310.62	Not Available	Not Available	Not Available
	Tata Steel Long Products Limited	452.16	Not Available	Not Available	Not Available
	Industry Avg:	330.86	Not Available	Not Applicable	Not Applicable

⁽¹⁾ Consolidated data considered

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

(1) Sourced from Prospectus dated June 17, 2021. Disclosure is based on the consolidated financial information (wherever available)

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 **Any other material information**

1 Shyam metals and Energy enter in to agreement for sale of Shares in Subsidiary / Step Down Subsidiary and Associate Company with Dorite Tracon Pvt Ltd and Shyam sel & Power Ltd.

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com