

Name of the Issue: **SBFC Finance Limited**

Last Updated on: August 16, 2023

1 **Type of Issue (IPO/FPO)** IPO

2 **Issue Size (Rs. Cr)** 10,250\*

\* As per Basis of Allotment approved by NSE

3 **Grade of issue alongwith name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times):** 74.1252\*

\*The above figure is excluding Anchor Investor Portion and after technical rejection

Source: Minutes for basis of allotment dated August 10, 2023

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	8.40%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)	Not Available
(iii) at the end of 1st FY (March 31, 2024)#	Not Available
(iv) at the end of 2nd FY (March 31, 2025)#	Not Available
(v) at the end of 3rd FY (March 31, 2026)#	Not Available

\* As per the Basis of Allotment dated August 10, 2023

# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2024) <sup>(1)</sup>	2nd FY (March 31, 2025) <sup>(1)</sup>	3rd FY (March 31, 2026) <sup>(1)</sup>
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

<sup>(1)</sup> Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 **Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	BSE	NSE
(i) at the end of 1st FY (March 31, 2024)*	Not Applicable	Not Applicable
(ii) at the end of 2nd FY (March 31, 2025)*	Not Applicable	Not Applicable
(iii) at the end of 3rd FY (March 31, 2026)*	Not Applicable	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed.

8 **Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

As per the website of BSE and NSE

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

## 9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - N.A.  
(ii) Actual implementation - N.A.  
(iii) Reasons for delay in implementation, if any - N.A.

## 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars (Rs in Mn.)	Amount proposed to be funded from Net Proceeds
Augmenting the capital base of our Company	5,590.83
<b>Grand Total</b>	<b>5,590.83</b>

Source: Prospectus dated August 8, 2023

(ii) Actual utilization

(iii) Reasons for deviation, if any - N.A.

**Note: To be updated in due course**

## 11 Comments of monitoring agency, if applicable

N.A.

## 12 Pricing Data

Issue Price (Rs.): 57  
Designated Stock Exchange: NSE  
Listing Date: 16-Aug-23

Price parameters	At close of listing day (August 16, 2023)	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(1)</sup>	As at the end of 1st FY after the listing of		
				Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	92.20	N.A.	N.A.	N.A.	N.A.	N.A.
Nifty 50*	19,465.00	N.A.	N.A.	N.A.	N.A.	N.A.

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2025) <sup>(1)</sup>			As at the end of 3rd FY after the listing of		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Nifty 50*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\* Being index of NSE, the designated stock exchange

Source: NSE Website

(1) Pricing data not disclosed as the relevant fiscal year has not completed.

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document*	At the end of 1st FY (March 31, 2024)#	At the end of 2nd FY (March 31, 2025)#	At the end of 3rd FY (March 31, 2026)#
	<b>Issuer:</b>	1.62	Not Available	Not Available
	<b>Peer Group:</b>			
	Aavas Financiers Ltd.	54.26	Not Available	Not Available
	Home First Finance Company India Ltd	25.20	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	10.08	Not Available	Not Available
	AJ Small Finance Bank Ltd	21.74	Not Available	Not Available
	Five Star Business Finance Limited	20.49	Not Available	Not Available
	<b>Industry Avg:</b>	<b>26.35</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer:</b>	35.19x	Not Available	Not Available
	<b>Peer Group:</b>		Not Available	Not Available

P/E	Aavas Financiers Ltd.	28.80x	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	31.12x	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	24.80x	Not Available	Not Available	Not Available
	AU Small Finance Bank Ltd	35.01x	Not Available	Not Available	Not Available
	Five Star Business Finance Limited	32.47x	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>30.44x</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
RoNW (%)	<b>Issuer:</b>	9.93%	Not Available	Not Available	Not Available
	<b>Peer Group:</b>		Not Available	Not Available	Not Available
	Aavas Financiers Ltd.	13.14%	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	12.56%	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	15.06%	Not Available	Not Available	Not Available
	AU Small Finance Bank Ltd	13.01%	Not Available	Not Available	Not Available
	Five Star Business Finance Limited	13.91%	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>13.54%</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer:</b>	19.26	Not Available	Not Available	Not Available
<b>Peer Group:</b>		Not Available	Not Available	Not Available	
NAV per share based on last balance sheet	Aavas Financiers Ltd.	413.58	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	206.48	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	67.05	Not Available	Not Available	Not Available
	AU Small Finance Bank Ltd	164.64	Not Available	Not Available	Not Available
	Five Star Business Finance Limited	148.94	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>200.14</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

\*Sourced from Prospectus dated August 8, 2023

Note: Above figures for Aavas Financial Ltd. and Aptus Value Housing Finance India Ltd. are on consolidated basis

# Not available as reporting for the relevant period has not been completed / not available publicly

#### 14 Any other material information

Listing of equity shares of SBFC Finance Limited	08-Aug-23
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Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com