

Name of the Issue: RailTel Corporation of India Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 819.24

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times)

Overall 29.39 *

Source: Post Issue Monitoring Report

* after technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	10.82%
(ii) at the end of 1st FY (March 31, 2021)	11.99%
(iii) at the end of 2nd FY (March 31, 2022)(2)	Not available
(iv) at the end of 3rd FY (March 31, 2023)(2)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant financial years have not been completed

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-Mar-21	31-03-2022 *	31-03-2023 *
Net Sales/ Income from operations	1377.82	NA	NA
Net Profit for the period	142.45	NA	NA
Paid-up equity share capital	320.94	NA	NA
Reserves excluding revaluation reserves	1081.79	NA	NA

* Note: Financials for the year ended March 31, 2021 has not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Trading
(ii) at the end of 2nd FY (March 31, 2022)	Trading
(iii) at the end of 3rd FY (March 31, 2023) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2021	None	None
During year ended March 31, 2022 *		
During year ended March 31, 2023 *		

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds Not Applicable**11 Comments of monitoring agency, if applicable** Not Applicable**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.):	94.00
Listing Date	26-Feb-21

Price parameters	At close of listing day February 26, 2021	At close of 30th calendar day from listing day March 27, 2021	At close of 90th calendar day from listing day June 27, 2021*	As at the end of March 31, 2021		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	121.35	127.5	147.6	126.8	189.7	101.0
Nifty 50	14,529.15	14,507.3	15,860.4	14,690.7	15,431.8	8,055.8
Sectoral Index	Not Available					

*26 and 27 June being holiday data for previous working day considered

Price parameters	As at the end of March 31, 2022(1)			As at the end of March 31, 2023(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average Not available**14 Any other material information**

Announcement
22-Mar-21, the Board of Directors have declared an interim dividend at the rate of 10% of paid-up share capital (Rs. 1/- per share).
04-Mar-21, received an Advance Purchase Order amounting to Rs. 25.46 Crores per annum (plus GST) from M/s. Bharat Sanchar Nigam Limited (BSNL) for commissioning of the Point-to-Point Links
25-Jun-21, received a work order amounting to Rs. 89.09 Crore (Inclusive of 18% GST) from Indian Air Force (AFNET) towards providing of Comprehensive Annual Maintenance Contract
07-Jul-21, received a work order amounting to Rs. 23.43 Crore (Excluding GST) from M/s. Sagar Cable Network towards providing of Multicast drop and carry with 1.5G capacity at 66 locations for a period of 5 years
02-Sep-21, received a Contract from Directorate of Information Technology, Indian Air Force, Ministry of Defence for implementation of Secure OPS Network for value of Rs. 299.95 Crore
03-Sep-21, Final Dividend of Rs. 1.20/- per share for the FY 2020-21 recommended by the Board of Directors of the Company in their meeting held on 25th June, 2021.
07-Sep-21, received an additional order from Indian Railways for implementation of "Hospital Management Information System" (HMIS) over Indian Railways at the cost of Rs. 42.38 Crore
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com