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**Name of the Issue: Prudent Corporate Advisory Services Limited**

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**1 Type of Issue** Initial Public Offer

**2 Issue Size (Rs. Mn)** 5,379.37

*\*Source: Prospectus*

**3 Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

**4 Subscription Level (Number of times)** 0.71\*

*\* Figure is after technical rejections and excluding Anhor Portion*

*Source: Minutes for basis of allotment dated May 18, 2022*

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

<b>Particulars</b>	<b>%age</b>
(i) On Allotment	11.23%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2022)	11.23%
(iii) at the end of 1st FY (March 31, 2023)	10.96%
(iv) at the end of 2nd FY (March 31, 2024)*	N.A

*\*will be updated in due course*

**6 Financials of the issuer (Consolidated)**

*(Rs. Million)*

<b>Parameters</b>	<b>1st FY (March 31, 2022)</b>	<b>2nd FY (March 31, 2023)</b>	<b>3rd FY (March 31, 2024)</b>
Income from operations	4507.53	6113.27	N.A
Net Profit for the period	803.38	1166.88	N.A
Paid-up equity share capital	207.03	207.03	N.A
Reserves excluding revaluation reserves	2169.1	3292.73	N.A

**7 Trading Status**

The equity shares of Prudent Corporate Advisory Services Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2023)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024)	Not Available
(iii) at the end of 3rd FY (March 31, 2025)	Not Available

*Source: Stock exchange data.*

**8 Change in Directors of Issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
(i) at the end of 1st FY (March 31, 2023)	NIL	
(ii) at the end of 2nd FY (March 31, 2024)	Not Available	
(iii) at the end of 3rd FY (March 31, 2025)	Not Available	

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

**11 Comments of monitoring agency, if applicable**

- (i) Comments on use of funds : Not Applicable
- (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document : Not Applicable
- (iii) Any other reservations expressed by the monitoring agency about the end use of funds : Not Applicable

## 12 Pricing Data

Designated Stock Exchange BSE  
 Issue Price (Rs.) 630.00  
 Listing Date 20-May-22

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March,2023)		
				Closing price	High	Low
Market Price	562.70	499.55	616.75	810.25	1,106.95	463.00
Sensex*	54,326.39	51,360.42	60,260.13	61,729.68	62,562.67	57,084.91
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March,2024)			As at the end of the 3rd FY after the listing of the issue ( 31st March,2025)		
	Closing price	High	Low	Closing price	High	Low
Market Price			Not Available			
Sensex*			Not Available			

\* Being index of BSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

## 13 Basis for Issue Price

Accounting ratio	Face Value	As disclosed in offer document, at the end of FY 2021#	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 3rd FY (March 31,2024)***	
EPS	5	10.96	19.42	28.18	Not Available:	
	<b>Peer Group:</b>					
	<b>Issuer: Consolidated <sup>(1)</sup></b>					
	IIFL Wealth Management Ltd (360 ONE WAM LTD)	2	41.76	65.41	18.51	Not Available:
	ICICI Securities Ltd	5	33.08	42.85	34.62	Not Available:
	Central Depository Services (India) Limited	10	19.17	29.78	26.41	Not Available:
	Computer Age Management Services Limited	10	41.93	58.73	58.26	Not Available:
	HDFC Asset Management Company Limited	5	62.16	65.36	66.75	Not Available:

	Nippon Life India Asset Management Ltd	10	10.9	12.00	11.61	Not Available
	UTI Asset Management Company Ltd	10	38.97	42.12	34.45	Not Available
	<b>Industry Avg</b>		<b>35.42</b>	<b>45.18</b>	<b>35.80</b>	<b>Not Available</b>
	<b>Issuer: Consolidated (2)</b>	5	Not Available	32.44(##)	28.75	Not Available
	<b>Peer Group:</b>					
	IIFL Wealth Management Ltd (360 ONE WAM LTD)	2	41.90	25.55	23.28	Not Available
	ICICI Securities Ltd	5	18.00	14.51	12.35	Not Available
	Central Depository Services (India) Limited	10	74.70	48.52	34.41	Not Available
P/E	Computer Age Management Services Limited	10	62.50	39.40	34.61	Not Available
	HDFC Asset Management Company Limited	5	32.90	32.84	25.55	Not Available
	Nippon Life India Asset Management Ltd	10	30.00	29.03	18.08	Not Available
	UTI Asset Management Company Ltd	10	24.40	23.61	18.61	Not Available
	<b>Industry Avg:</b>		<b>40.63</b>	<b>30.49</b>	<b>23.84</b>	<b>Not Available</b>
	<b>Issuer: Consolidated <sup>(3)</sup></b>		28.73%	33.81%	33.34%	Not Available
	<b>Peer Group:</b>					
	IIFL Wealth Management Ltd (360 ONE WAM LTD)	2	13.06%	19.27%	21.07%	Not Available
	ICICI Securities Ltd	5	5.86%	56.88%	39.18%	Not Available
	Central Depository Services (India) Limited	10	21.88%	28.53%	22.74%	Not Available
RoNW%	Computer Age Management Services Limited	10	39.80%	44.31%	36.38%	Not Available
	HDFC Asset Management Company Limited	5	27.76%	25.19%	98.25%	Not Available

	Nippon Life India Asset Management Ltd	10	21.91%	21.37%	20.58%	Not Available
	UTI Asset Management Company Ltd	10	15.27%	14.82%	11.37%	Not Available
	<b>Industry Avg:</b>		<b>20.79%</b>	<b>30.05%</b>	<b>35.65%</b>	<b>Not Available</b>
	<b>Issuer: Consolidated</b> <sup>(4)</sup>		<b>38.31</b>	<b>57.39</b>	<b>84.52</b>	<b>Not Available</b>
	<b>Peer Group:</b>					
	IIFL Wealth Management Ltd (360 ONE WAM LTD)	2	321.77	337.92	87.67	Not Available
	ICICI Securities Ltd	5	56.55	75.32	88.35	Not Available
	Central Depository Services (India) Limited	10	88.04	104.59	11.61	Not Available
	Computer Age Management Services Limited	10	105.73	132.43	159.56	Not Available
	HDFC Asset Management Company Limited	5	224.28	259.27	286.21	Not Available
	Nippon Life India Asset Management Ltd	10	50.29	55.91	56.41	Not Available
	UTI Asset Management Company Ltd	10	255.31	284.07	304.59	Not Available
	<b>Industry Avg:</b>		<b>157.42</b>	<b>178.50</b>	<b>142.06</b>	<b>Not Available</b>

NAV per share

(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company for the last financial year ended March 31.

(2) P/E: Based on Basic EPS for the financial year ended March 31, 2020 at the closing price at NSE on March 31, 202X

(3) Return on net worth (%) = Return on Networth (RoNW) is computed as net profit after tax (profit attributable to equity holders of the parent) divided by net worth at the

NAV is computed as the closing net worth divided by the closing outstanding number of equity shares. Net Worth has been computed as sum of share capital and reserves (including capital reserve and excluding debenture/ capital

\*EPS is negative

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

#Sourced from Prospectus dated May 14, 2022.

##: Based on issue price of Rs.630 /share and EPS of FY22

#### 14 Any other material information

Particulars	Date
Scheme of Arrangement amongst Prudent Broking Services Private Limited and Prudent Corporate Advisory Services Limited and their respective shareholders and creditors	10-01-2023

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)