

Name of the Issue: POWERGRID Infrastructure Investment Trust

Last Updated on: September 2021



1 Type of Issue (IPO/FPO) INVIT IPO

2 Issue Size (Rs. Cr) 7734.991

* As per Post Offer Report

3 Grade of issue alongwith name of the rating agency

Name Not Applicable
Grade Not Applicable

4 Subscription Level (Number of times): 4.7029*

* Post Technical Rejection and excluding Anchor Allocation
Source: As per Minutes for finalization of Basis

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	63.75%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	59.64%
(iii) at the end of 1st FY (March 31, 2022)#	Not Available
(iv) at the end of 2nd FY (March 31, 2023)#	Not Available
(v) at the end of 3rd FY (March 31, 2024)#	Not Available

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2022) ⁽¹⁾	2nd FY (March 31, 2023) ⁽¹⁾	3rd FY (March 31, 2024) ⁽¹⁾
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Units of InvIT are listed on both, the BSE Limited and the National Stock Exchange of India Limited.
The Units have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - N.A
(ii) Actual implementation - N.A.
(iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Fiscal 2022)
Providing loans to the Initial Portfolio Assets for repayment or pre-payment of debt, including any accrued interest, availed by the Initial Portfolio Assets	4,993.48	4,993.48
General corporate purposes	-	-
Grand Total	4,993.48	4,993.48

Source: Prospectus dated July 16, 2020

(ii) Actual utilization - Not Available publicly

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Actual Utilization (Fiscal 2021)
Repayment/prepayment of certain indebtedness availed by our Company (including accrued interest)		
Funding working capital requirements		
General corporate purposes		
Grand Total	-	-

(iii) Reasons for deviation, if any - Nil

Note: To be updated in due course

11 Comments of monitoring agency, if applicable

None

12 Pricing Data

Issue Price (Rs.): 100
Designated Stock Exchange: NSE
Listing Date: 14-May-21

Price parameters	At close of listing day (May 14, 2021)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	102.99	114.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
CNX Nifty	14,677.80	15,799.35	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

- (1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document	At the end of 1st FY (March 31, 2022)#	At the end of 2nd FY (March 31, 2023)#	At the end of 3rd FY (March 31, 2024)#
Premium / (Discount to NAV)%*	Issuer: 0.90%	Not Available	Not Available	Not Available
	Peer Group:			
	IndiGrid Trust	15.41%	Not Available	Not Available

Not available as reporting for the relevant period has not been completed / not available publicly

* Calculated as Unit Price / NAV as of December 31, 2020 -1

14 Any other material information

None

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com