

Name of the Issue: Nuvoco Vistas Corporation Limited	
1	Type of Issue Initial Public Offer
2	Issue Size (Rs. Mn) 50,000*
*Source: Prospectus dated August 13, 2021	
3	Grade of issue along with name of the rating agency
	Name NA
	Grade NA
4	Subscription Level (Number of times) 1.4520*
* excluding Anchor Investor Portion and after removing multiple and duplicate bids	
Source: Minutes for basis of allotment dated August 17, 2021	
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges
	<b>Particulars</b>
	<b>%</b>
	(i) On Allotment ** 12.28%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021) 23.66%
	(iii) at the end of 1st FY (March 31, 2022) 23.47%
	(iv) at the end of 2nd FY (March 31, 2023) 23.59%
	(v) at the end of 3rd FY (March 31, 2024) * Not Available

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* Not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer		(Rs. Million)		
Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)*	
Income from operations	93180.3	105861.7	Not Available	
Net Profit/(Loss) for the period	286.6	158.6	Not Available	
Paid-up equity share capital	3571.6	3571.6	Not Available	
Reserves excluding revaluation reserves	84640.6	84818.4	Not Available	

\* Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of Nuvoco Vistas Corporation Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	NIL	Not Applicable
(ii) at the end of 2nd FY (March 31, 2023)	NIL	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2022
Repayment/prepayment/redemption, in full or part, of certain borrowings availed of by the Company	13,500.00	13,500.00
General corporate purposes (Incl. Offer Expenses)	1,500.00	1,500.00
Total	15,000.00	15,000.00

(ii) Actual implementation

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Actual Utilisation of Net Proceeds in Fiscal 2022	Unutilised Net Proceeds in Fiscal 2023
Repayment/prepayment/redemption, in full or part, of certain borrowings availed of by the Company	13,500.00	13,500.00	-
General corporate purposes (Incl. Offer Expenses)	1,500.00	1,500.00	-
Total	15,000.00	15,000.00	-

Source: Stock Exchange Filings

(iii) Reasons for delay in implementation, if any	Not applicable
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**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	570.00
Listing Date	23-Aug-21

Price parameters	At close of listing day- August 23, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	531.30	536.75	514.50	394.95	577.90	294.55
Sensex*	55,555.79	59,005.27	59,636.01	58,568.51	58,296.91	54,529.91

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	344.9	475.0	260.2	Not Available	Not Available	Not Available
Sensex*	58,991.5	63,583.1	50,921.2	Not Available	Not Available	Not Available

\* Being index of BSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

### 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2022)	At the end of 1st FY (March 31,2023)	At the end of 1st FY (March 31,2024)**	
<b>EPS (Basic)</b>	<b>Company</b>					
	Consolidated	10	(0.82)	0.93	0.44	Not Available
	<b>Peer Group:</b>					
	Ultratech Cement Ltd	10	189.33	254.64	175.63	Not Available
	Shree Cement Ltd	10	633.54	646.31	352.18	Not Available
	Ambuja Cement Ltd	2	11.91	14.00	13.01	Not Available
	ACC Ltd	10	75.98	99.21	47.13	Not Available
	<b>Industry Avg</b>		227.69	253.54	146.99	Not Available
<b>P/E</b>	<b>Company</b>					
	Consolidated	10	-	424.68	897.61	Not Available
	<b>Peer Group:</b>					
	Ultratech Cement Ltd	10	38.62	25.93	43.39	Not Available
	Shree Cement Ltd	10	44.26	37.12	74.33	Not Available
	Ambuja Cement Ltd	2	32.40	26.97	28.09	Not Available
	ACC Ltd	10	28.31	21.69	35.36	Not Available
	<b>Industry Avg</b>		35.90	27.93	45.29	Not Available
<b>RoNW</b>	<b>Company</b>					
	Consolidated	10	-0.35%	0.32%	0.20%	Not Available
	<b>Peer Group:</b>					
	Ultratech Cement Ltd	10	12.36%	14.64%	9.36%	Not Available
	Shree Cement Ltd	10	14.82%	13.95%	8.07%	Not Available
	Ambuja Cement Ltd	2	10.68%	14.68%	9.63%	Not Available
	ACC Ltd	10	11.26%	13.06%	6.48%	Not Available
	<b>Industry Avg</b>		12.28%	14.08%	8.39%	Not Available
<b>NAV per share</b>	<b>Company</b>					
	Consolidated	10	232.43	246.98	247.48	Not Available
	<b>Peer Group:</b>					
	Ultratech Cement Ltd	10	1,530.57	1,773.38	1,899.73	Not Available
	Shree Cement Ltd	10	4,281.67	4,853.16	5,176.42	Not Available
	Ambuja Cement Ltd	2	146.54	127.69	159.64	Not Available
	ACC Ltd	10	676.42	761.97	753.08	Not Available
	<b>Industry Avg</b>		1,658.80	1,879.05	1,997.22	Not Available

Notes

\* Sourced from Prospectus dated August 13, 2021.

*\*\*Not available as the relevant fiscal years have not been completed / information not disclosed*

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**14 Any other material information**

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)