

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 1,367.51

Source: Prospectus dated December 15, 2021

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 2.63*

*After Technical rejections from minutes for basis of allotment dated December 17, 2021

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment December 18, 2021 ⁽¹⁾	6.05%
(ii) at the end of the 1st Quarter immediately after the listing (December 31, 2021)	7.10%
(iii) at the end of 1st FY (March 31, 2022)	7.96%
(iv) at the end of 2nd FY (March 31, 2023)	5.98%
(v) at the end of 3rd FY (March 31, 2024) ⁽²⁾	Not available

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in million)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)*
Income from operations	13,429.30	21,271.00	Not Available
Net Profit for the period	2142	3,653.90	Not Available
Paid-up equity share capital	1357.5	1,358.70	Not Available
Reserves excluding revaluation reserves	11,289.40	14,118.40	Not Available

Note: *Financials for the year ended March 31, 2024 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2022	-	
at the end of 2nd FY March 31, 2023	-	
at the end of 3rd FY March 31, 2024 ⁽¹⁾	Not Available	

⁽¹⁾ Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds (Rs. million)	Estimated utilisation of Net Proceeds (Rs. Million)			
		FY2022	FY2023	FY2024	FY2025
Expenditure for opening the New Stores	2,253.74	171.02	686.08	757.76	638.88
General corporate purposes	595.6	595.6	0	0	0
Total	2,849.34	766.62	686.08	757.76	638.88

(ii) Actual utilization

Rs. 619.07 million utilised for general corporate purposes and Rs. 856.08 million utilised for expenditure for the New Stores.

Source: Monitoring Agency Report dated May 13, 2023

(iii) Reasons for deviation, if any

None

11 Comments of monitoring agency, if applicable - N/A

- | | |
|--|------|
| (a) Comments on use of funds | None |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | None |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | None |

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	500
Listing Date	December 22, 2021

Price parameters	At close of listing day December 22, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price	High	Low
Market Price	493.55	608.85	572.85	619.30	673.00	426.10
BSE Sensex	56,930.56	59,464.62	57,292.49	58,568.51	62,245.43	47,204.50
Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	793.80	959.55	514.40	-	-	-
BSE Sensex	58,991.52	63,284.19	51,360.42	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on BSE taken, being the designated stock exchange

2. High and Low based on intra day prices

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024 (2)
EPS (Basic)	Issuer: Consolidated	2.43	8.01	13.31	Not Available
	Peer Group:				
	Bata India Limited	-6.95	8.01	25.13	Not Available
	Relaxo Footwear Limited	11.72	9.36	6.21	Not Available
	Industry Avg	2.39	8.69	15.67	Not Available
P/E	Issuer: Consolidated	-	77.32	59.86	Not Available
	Peer Group:				
	Bata India Limited	Not Available	244.94	56.47	Not Available
	Relaxo Footwear Limited	118.81	113.80	136.7	Not Available
	Industry Avg	Not Available	179.37	96.58	Not Available
RoNW%	Issuer:Consolidated	8.24%	16.94%	23.35%	Not Available
	Peer Group:				
	Bata India Limited	-5.08%	5.68%	22.46%	Not Available
	Relaxo Footwear Limited	18.54%	13.22%	8.33%	Not Available
	Industry Avg:	6.73%	9.45%	15.39%	Not Available
NAV per share	Issuer:Consolidated	31.17	46.58	56.96	Not Available
	Peer Group:				
	Bata India Limited	136.79	141.19	111.90	Not Available
	Relaxo Footwear Limited	63.29	70.72	74.52	Not Available
	Industry Avg:	100.04	105.95	93.21	Not Available

(1) Sourced from Prospectus dated December 15, 2021

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com