
Name of the Issue: Inox India Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 14,593.23

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) *

** Figure is prior to rejections* 43.30

Source: Minutes for basis of allotment dated December 19, 2023

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	11.63
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)^	Not Available
(iii) at the end of 1st FY (March 31, 2024)*	Not Available
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

***Basis of Allotment*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2024)*	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Inox India Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in December

2023

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)*	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	660.00
Listing Date	21-Dec-23

Price parameters	At close of listing day- December 21, 2023	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue (31st March, 2024)*		
				Closing price	High	Low
Market Price	939.90	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	70,865.10	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of BSE, the designated stock exchange

*The pricing data is not disclosed as the relevant period/ fiscal year has not completed

13 Basis for Issue Price

Accounting ratio	Company	As disclosed in offer document, at the end of FY 2023*	At the end of 1st FY (March 31, 2024)*	At the end of 2nd FY (March 31, 2025)*	At the end of 3rd FY (March 31, 2026)*
P/E	<i>Consolidated</i>	39.22	Not available	Not available	Not available
	<i>Peer Group</i>	Not available	Not available	Not available	Not available
	Industry Avg	39.22	Not Available	Not Available	Not Available
EPS (Diluted)	Company				
	<i>Consolidated</i>	16.83	Not available	Not available	Not available

	<i>Peer Group</i>	Not available	Not available	Not available	Not available
	Industry Avg	16.83	Not Available	Not Available	Not Available
RONW (%)	Company				
	<i>Consolidated</i>	27.79%	Not available	Not available	Not available
	<i>Peer Group</i>	Not available	Not available	Not available	Not available
	Industry Avg	27.79%	Not Available	Not Available	Not Available
NAV per share	Company				
	<i>Consolidated</i>	60.54	Not available	Not available	Not available
	<i>Peer Group</i>	Not available	Not available	Not available	Not available
	Industry Avg	60.54	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus dated December 18, 2023

14 Any other material information

Particulars

Date

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com