

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 475.59*
* As per Basis of Allotment

3 Grade of issue alongwith name of the rating agency

Name Not Applicable
Grade Not Applicable4 Subscription Level (Number of times): 36.0185*
*Excluding Anchor and figure is after removing multiple and duplicate bids and Technical Rejection
Source: Final Post Issue Monitoring Report

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	12.71
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	13.69
(iii) at the end of 1st FY (March 31, 2020)*	15.32
(iv) at the end of 2nd FY (March 31, 2021)*	32.05
(v) at the end of 3rd FY (March 31, 2022)#	Not Available

* As Reported to the stock exchange

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/Data not available

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023) ⁽¹⁾
Income from operations	638.85	669.60	Not Available
Net Profit/ (Loss) for the period	147.38	279.80	Not Available
Paid-up equity share capital	28.88	303.10	Not Available
Reserves excluding revaluation reserves	246.18	1580.60	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)	Frequently Traded on BSE/NSE
(ii) at the end of 2nd FY (March 31, 2021)*	Frequently Traded on BSE/NSE
(iii) at the end of 3rd FY (March 31, 2022)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2020)	Nil	-
(ii) at the end of 2nd FY (March 31, 2021)	Nil	-
(iii) at the end of 3rd FY (March 31, 2022)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document - N.A

(ii) Actual implementation - N.A.

(iii) Reasons for delay in implementation, if any - N.A.

Not Applicable as the Offer was only offer of sale by the Selling Shareholders

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

NA

(ii) Actual utilization -

NA

(iii) Reasons for deviation, if any -

NA

Comments of monitoring agency, if applicable

No Comments

NA

Note: Monitoring Agency report dated August 1,

NA

Pricing Data

11 Issue Price (Rs.): 973*

Designated Stock Exchange:

NSE

Listing Date:

04-Jul-19

*A discount of INR 97 per Equity Share has been offered to Eligible Employees Bidding in Employee Reservation Portion

Price parameters	At close of listing day (July 4, 2019)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2020)			As at the end of 2nd FY after the listing of the issue (March 31, 2021)			As at the end of 3rd FY after the listing of the issue (March 31, 2022)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	1,301.95	1,229.50	1,788.55	1,936.4	2,662.85	1,132.60	7,737.95	9,780.9	1,999.9	N.A	N.A	N.A
NIFTY 50	11,946.75	10,997.35	11,359.90	8,597.75	12,362.30	7,610.25	14,690.8	14,924.3	8,083.8	N.A	N.A	N.A
Sectoral Index	Not Comparable to any of the available sectoral indices			Not Comparable to any of the available sectoral indices			Not Comparable to any of the available sectoral indices			N.A	N.A	N.A

Source: www.nseindia.com

Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

12 Basis for Issue Price

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Accounting ratio		As disclosed in the offer document	At the end of 1st FY (March 31, 2021)	At the end of 2nd FY (March 31, 2022)#	At the end of 3rd FY (March 31, 2023)#
EPS	Issuer ⁽¹⁾ :	(Basic) 7.75 (Diluted) 7.61	(Basic) 51.14 (Diluted) 50.24	(Basic) 96.15 (Diluted) 94.58	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer ⁽¹⁾ :	125.58	37.86	80.48	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Available
RoNW (%)	Issuer ⁽¹⁾ :	12.54	53.58	17.36	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer ⁽¹⁾ :	55.92	95.18	530.24	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable

(1) Standalone data considered

Not available as reporting for the relevant period has not been completed / not available publicly

13 Any other material information

September 03, 2019	The Company has entered into an agreement to invest in Simply Vyapar Apps Pvt. Ltd.
September 03, 2019	IndiaMART leads Series A investment in Vyapar, a business accounting software for MSMEs
September 03, 2019	Allotment of Shares to Indiamart Employee Benefit Trust
May 12, 2020	Reappointment of Mr. Rajesh Sawhney, Ms. Elizabeth Lucy Chapman and Mr. Brijesh Kumar Agrawal
May 20, 2020	Company has entered into an agreement to invest in Mobisy Technologies Private Limited
July 20, 2020	The Company has allotted 21,846 Equity shares of face value of Rs. 10/- each pursuant to exercise of Stock Options under Indiamart Employee
July 21, 2020	Approved sale of investment in Equity Shares upto Seventy Percent of the total holding in Ten Times Online Private Limited to Mr. Mayank Chowdhary and Mr. Atul Todi, who are associated with the Company as Whole-Time Directors
July 22, 2020	the Promoter of the Company, Mr. Dinesh Chandra Agarwal, Mr. Brijesh Kumar Agrawal along with their respective identified affiliate shareholders and Indiamart Intermesh has entered into an inter-se agreement with respect to nomination of Directors etc. on the Board
September 20, 2020	The Share Allotment Committee has allotted: a) 37,602 Equity shares of face value of Rs. 10/- each pursuant to exercise of Stock Options under Indiamart Employee Stock Option Scheme 2015. b) 1,35,000 Equity Shares of face value Rs. 10/- each to the Indiamart Employee Benefit Trust at Rs. 10/- per share for facilitating exercise of Stock Appreciation Rights under Indiamart Employee Stock Benefit Scheme- 2018.
November 08, 2020	The Share Allotment Committee has allotted 7,248 Equity shares of face value of Rs. 10/- each pursuant to exercise of Stock Options under Indiamart Employee Stock Option Scheme- 2015.
January 18, 2021	Approved raising of funds through issuance of equity shares or other securities convertible into or exchangeable into Equity Shares or non-convertible debt instruments along with warrants or any combination thereof by way of Preferential Allotment, issuance of American Depository Receipts ("ADRs"), Global Depository Receipts ("GDRs") or Foreign Currency Convertible Bonds ("FCCBs"), Qualified Institutional Placements (QIPs)
February 10, 2021	Amendment of Article of Memorandum of Association (Increase in Authorised Capital)
February 17, 2021	The Company has launched the QIP issue
February 22, 2021	The allotment of 12,42,212 Equity Shares at a price of Rs 8,615 per Equity Share, including a premium of Rs 8,605 per Equity Share, aggregating Rs 1070.17 crores to the QIP
March 30, 2021	Company has indirectly, through its wholly owned subsidiary, Tradezeal Online Private Limited, agreed to acquire 11.01 % of the share capital (on fully diluted basis) of Legistify Services Private Limited
April 17, 2021	Company has indirectly, through its wholly owned subsidiary, Tradezeal Online Private Limited, agreed to acquire 22% of the Share Capital (on fully diluted basis) of Truckhall Private Limited
April 28, 2021	Company has indirectly, through its wholly owned subsidiary, Tradezeal Online Private Limited, agreed to acquire 26% of the share capital of Shipway Technology Private Limited on fully converted and diluted basis and 3.02% of the share capital of Truckhall Private Limited on fully diluted basis in addition to 22% of the share capital (on fully diluted basis) already held by the Company.
June 16, 2021	the Share Allotment Committee has allotted 20,946 (Twenty Thousand Nine Hundred and Forty Six Only) Equity Shares of face value of Rs. 10/- each pursuant to exercise of Stock Options under Indiamart Employee Stock Option Scheme, 2015.
August 03, 2018	Company has indirectly through its wholly owned subsidiary, Tradezeal Online Private Limited, agreed to acquire 26.23% of the Share Capital (on fully diluted basis) of Agillos E-Commerce Private Limited
August 18, 2021	The Share Allotment Committee of has allotted :6,900 (Six Thousand Nine Hundred Only) equity shares of face value of Rs. 10/- each pursuant to exercise of Stock Options under Indiamart Employee Stock Option Scheme - 2015 and 1,73,000 (One Lakh Seventy-Three Thousand Only) equity shares of face value Rs. 10/- each to the Indiamart Employee Benefit Trust at Rs. 10/- per equity share for facilitating exercise of Stock Appreciation Rights from October 1, 2021 onwards under Indiamart Employee Stock

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com