

Name of the Issue: **G R INFRAPROJECTS LIMITED**

Last Updated on: September 2021



**1 Type of Issue (IPO/FPO)** IPO  
**2 Issue Size (Rs. Cr)** 962.37  
*\*As per SEBI Post Offer Report dated July 20, 2021*

**3 Grade of issue alongwith name of the rating agency**  
**Name** Not Applicable  
**Grade** Not Applicable

**4 Subscription Level (Number of times):** 101.6800  
*\*The above figure is after technical rejection and excludes anchor allotment  
Source: Final Post Issue Monitoring Report*

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	5.84%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Not Available
(iii) at the end of 1st FY (March 31, 2022)#	Not Available
(iv) at the end of 2nd FY (March 31, 2023)#	Not Available
(v) at the end of 3rd FY (March 31, 2024)#	Not Available

\* As per the Basis of Allotment  
# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed.  
Source:  
(1) Basis of Allotment  
(2) Reported to the stock exchanges;

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2022) <sup>(1)</sup>	2nd FY (March 31, 2023) <sup>(1)</sup>	3rd FY (March 31, 2024) <sup>(1)</sup>
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

<sup>(1)</sup> Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2023)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024)*	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed.

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 2nd FY (March 31, 2022)*	Not Available	Not Available
(ii) at the end of 3rd FY (March 31, 2023)*	Not Available	Not Available
(iv) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

As per the website of BSE and NSE

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document - N.A.

(ii) Actual implementation - N.A.

(iii) Reasons for delay in implementation, if any - N.A.

**10 Status of utilization of issue proceeds** N.A,

**11 Comments of monitoring agency, if applicable** N.A.

**12 Pricing Data**

Issue Price (Rs.): 837  
Designated Stock Exchange: NSE  
Listing Date: 19-Jul-21

Price parameters	At close of listing day (July 19, 2021)	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022) <sup>(3)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	1,747.10	431.30	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	15,778.45	16,705.20	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

**13 Basis for Issue Price**

Accounting ratio	As disclosed in the offer document dated July 10, 2021	At the end of 1st FY (March 31, 2022)#	At the end of 2nd FY (March 31, 2023)#	At the end of 3rd FY (March 31, 2024)#
<b>Issuer<sup>(1)</sup>:</b>	98.31	Not Available	Not Available	Not Available
<b>Peer Group:</b>				
KNR Constructions Limited	14.49	Not Available	Not Available	Not Available
PNC Infratech Limited	19.37	Not Available	Not Available	Not Available
HG Infra Engineering Limited	36.31	Not Available	Not Available	Not Available
EPS				
Dilip Buildcon Limited	555.95	Not Available	Not Available	Not Available
Ashoka Buildcon Limited	104.40	Not Available	Not Available	Not Available
IRS Infrastructure Developers Limited	162.30	Not Available	Not Available	Not Available
Sadbhav Engineering Limited	76.05	Not Available	Not Available	Not Available
<b>Industry Avg:</b>	<b>138.41</b>	<b>Not Available</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

	<b>Issuer<sup>(1)</sup>:</b>	-	Not Available	Not Available	Not Available
	<b>Peer Group:</b>				
	KNR Constructions Limited	15.20	Not Available	Not Available	Not Available
	PNC Infratech Limited	12.90	Not Available	Not Available	Not Available
	HG Infra Engineering Limited	10.58	Not Available	Not Available	Not Available
P/E	Dilip Buildcon Limited	17.42	Not Available	Not Available	Not Available
	Ashoka Buildcon Limited	10.61	Not Available	Not Available	Not Available
	IRB Infrastructure Developers Limited	48.74	Not Available	Not Available	Not Available
	Sadbhav Engineering Limited	1.65	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>16.73</b>	<b>Not Available</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer<sup>(1)</sup>:</b>	23.95%	Not Available	Not Available	Not Available
	<b>Peer Group:</b>				
	KNR Constructions Limited	20.79%	Not Available	Not Available	Not Available
	PNC Infratech Limited	16.28%	Not Available	Not Available	Not Available
	HG Infra Engineering Limited	22.27%	Not Available	Not Available	Not Available
RoNW (%)	Dilip Buildcon Limited	7.84%	Not Available	Not Available	Not Available
	Ashoka Buildcon Limited	44.60%	Not Available	Not Available	Not Available
	IRB Infrastructure Developers Limited	1.70%	Not Available	Not Available	Not Available
	Sadbhav Engineering Limited	49.53%	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>23.29%</b>	<b>Not Available</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer<sup>(1)</sup>:</b>	411.63	Not Available	Not Available	Not Available
	<b>Peer Group:</b>				
	KNR Constructions Limited	69.67	Not Available	Not Available	Not Available
	PNC Infratech Limited	119.01	Not Available	Not Available	Not Available
	HG Infra Engineering Limited	163.04	Not Available	Not Available	Not Available
NAV per share based on last balance sheet	Dilip Buildcon Limited	248.58	Not Available	Not Available	Not Available
	Ashoka Buildcon Limited	22.06	Not Available	Not Available	Not Available
	IRB Infrastructure Developers Limited	196.35	Not Available	Not Available	Not Available
	Sadbhav Engineering Limited	93.30	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>130.29</b>	<b>Not Available</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

<sup>(1)</sup> Consolidated data considered

# Not available as reporting for the relevant period has not been completed / not available publicly

**Notes:**

(1) Sourced from Prospectus dated July 10, 2021. Disclosure is based on the consolidated financial information (wherever available)

(2) Information not provided as the relevant fiscal year has not completed

**Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:**

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / Diluted EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

**14 Any other material information**

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com