

Name of the Issue: Cello World Limited

Last Updated on:

06-Nov-23

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 19,000.00

**Source: Prospectus*

3 **Grade of issue along with name of the rating agency**

Name NA
Grade NA

4 **Subscription Level (Number of times)** 29.60*

** Figure is prior to rejections*

Source: Minutes for basis of allotment dated November 2, 2023

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	14.52%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)^	Not Available
(iii) at the end of 1st FY (March 31, 2024)*	Not Available
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

***Basis of Allotment*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2024)*	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The equity shares of Cello World Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in November 2023

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)*	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	648.00
Listing Date	6-Nov-23

Price parameters	At close of listing day- November 6, 2023	Close of 30th calendar day from listing day (i.e. Dec 05, 2023)	Close of 90th calendar day from listing day (i.e. Feb 03, 2024)	As at the end of the 1st FY after the listing of the issue (31st March, 2024)*		
				Closing price	High	Low
Market Price	791.70	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50*	19,411.75	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal year has not completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2023*	At the end of 1st FY (March 31, 2024)*	At the end of 2nd FY (March 31, 2025)*	At the end of 3rd FY (March 31, 2026)*
Company				
<i>Consolidated</i>	13.17	Not available	Not available	Not available
Peer Group				
Borosil Limited	7.86	Not available	Not available	Not available
Kokuyo Camlin Limited	2.44	Not available	Not available	Not available
La Opala RG Limited	11.08	Not available	Not available	Not available
Stove Kraft Limited	10.86	Not available	Not available	Not available
TTK Prestige Limited	18.34	Not available	Not available	Not available
Linc Limited	25.15	Not available	Not available	Not available
Hawkins Cookers Limited	179.24	Not available	Not available	Not available
Industry Avg	36.42	Not Available	Not Available	Not Available

EPS (Diluted)

	Company				
	<i>Consolidated</i>	49.20	Not available	Not available	Not available
	Peer Group				
	Borosil Limited	50.59	Not available	Not available	Not available
	Kokuyo Camlin Limited	57.97	Not available	Not available	Not available
P/E	La Opala RG Limited	40.81	Not available	Not available	Not available
	Stove Kraft Limited	51.49	Not available	Not available	Not available
	TTK Prestige Limited	43.78	Not available	Not available	Not available
	Linc Limited	33.39	Not available	Not available	Not available
	Hawkins Cookers Limited	40.23	Not available	Not available	Not available
	Industry Avg	50.59	Not Available	Not Available	Not Available
	Company				
	<i>Consolidated</i>	23.17%	Not available	Not available	Not available
	Peer Group				
	Borosil Limited	11.55%	Not available	Not available	Not available
	Kokuyo Camlin Limited	9.31%	Not available	Not available	Not available
RoNW	La Opala RG Limited	15.87%	Not available	Not available	Not available
	Stove Kraft Limited	8.87%	Not available	Not available	Not available
	TTK Prestige Limited	13.11%	Not available	Not available	Not available
	Linc Limited	20.38%	Not available	Not available	Not available
	Hawkins Cookers Limited	34.32%	Not available	Not available	Not available
	Industry Avg	16.20%	Not Available	Not Available	Not Available
	Company				

NAV per share	<i>Consolidated</i>	56.84	Not available	Not available	Not available
	Peer Group				
	Borosil Limited	67.97	Not available	Not available	Not available
	Kokuyo Camlin Limited	26.18	Not available	Not available	Not available
	La Opala RG Limited	69.81	Not available	Not available	Not available
	Stove Kraft Limited	122.13	Not available	Not available	Not available
	TTK Prestige Limited	139.85	Not available	Not available	Not available
	Linc Limited	123.39	Not available	Not available	Not available
	Hawkins Cookers Limited	522.2	Not available	Not available	Not available
	Industry Avg	153.08	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus dated November 1, 2023

14 Any other material information

Particulars	Date
NA	