

	<b>Name of the Issuer:</b>	<b>Archean Chemical Industries Limited</b>
<b>1</b>	<b>Type of Issue</b>	Initial Public Offer
<b>2</b>	<b>Issue Size (Rs. Mn)</b>	14,623.05
	<i>Source: Prospectus</i>	
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>	
	<b>Name</b>	NA
	<b>Grade</b>	NA
<b>4</b>	<b>Subscription Level (Number of times)</b>	32.48*

\*After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation  
Source: Basis of allotment dated November 16, 2022

<b>5</b>	<b>QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>	
	<b>Particulars</b>	<b>%</b>
	(i) On Allotment *	21.90%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022)^	35.82%
	(iii) at the end of 1st FY (March 31, 2023)	30.26%
	(iv) at the end of 2nd FY (March 31, 2024)**	Not available
(v) at the end of 3rd FY (March 31, 2025)**	Not available	

\*Basis of Allotment dated November 16, 2022

^BSE

\*\* Period not yet completed

<b>6</b>	<b>Financials of the issuer</b>			<b>(Rs. crore)</b>
	<b>Parameters</b>	<b>1st FY (March 31, 2023)</b>	<b>2nd FY (March 31, 2024)</b>	<b>3rd FY (March 31, 2025)</b>
	Income from operations	1,441.06	Not Available	Not Available
	Net Profit for the period	382.55	Not Available	Not Available
	Paid-up equity share capital	24.61	Not Available	Not Available
	Reserves excluding revaluation reserves	1,406.40	Not Available	Not Available

<b>7</b>	<b>Trading status in the scrip of the issuer</b>	
	Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" )	
	<b>Particulars</b>	<b>Status</b>
	(ii) at the end of 1st FY (March 31, 2023)	Frequently traded
	(iii) at the end of 2nd FY (March 31, 2024) <sup>(1)</sup>	Not Available
(iii) at the end of 3rd FY (March 31, 2025) <sup>(1)</sup>	Not Available	

(1) will be updated in due course

<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
	During year ended March 31, 2023	-	-
	During year ended March 31, 2024 <sup>(1)</sup>	Not Available	Not Available
During year ended March 31, 2025 <sup>(1)</sup>	Not Available	Not Available	

1) Information shall be updated in due course

<b>9</b>	<b>Status of implementation of project/ commencement of commercial production</b>	
	<b>Particulars</b>	<b>Remarks</b>
	(i) as disclosed in the offer document	Not Applicable
	(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any		

<b>10</b>	<b>Status of utilization of issue proceeds</b>	
	(i) as disclosed in the offer document	Rs. 7,699.68 million
	(ii) Actual utilization	Rs. 6,799.6 million
	(iii) Reasons for deviation, if any	Revision in general corporate purposes is on account of actual offer related expenses being higher than estimated

<b>11</b>	<b>Comments of monitoring agency, if applicable</b>	The proceeds credited to the Net Proceeds account stood at INR 7,683.17 Million due to actual issue related expenses (IRE) being higher than the estimated IRE by INR 16.51 Million. Hence, ICRA will be monitoring the revised Net Proceeds amount of INR 7,683.17 Million.
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<b>12</b>	<b>Price-related data</b>	
	Designated SE	NSD

Issue Price (Rs.)	407.00
Listing Date	21-Nov-22

Price parameters	At close of listing day November 21, 2022	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day(1)	As at the end of March 31, 2023 <sup>(1)</sup>		
				Closing price during FY	High during FY	Low during FY
Market Price	458.15	510.45	623.35	650.45	731.80	440.20
Nifty 50	18,159.95	18,385.30	17,844.60	17,359.75	18,887.60	15,183.40
Sectoral Index	Not Applicable					
Price parameters	As at the end of March 31, 2024 <sup>(1)</sup>			As at the end of March 31, 2025 <sup>(1)</sup>		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered  
(1) will be updated in due course

13	Basis for Issue Price	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024)**	At the end of 3rd FY (March 31, 2025)**
EPS (Basic)	<b>Issuer:</b>					
	<i>Consolidated (Basic)</i>	2	18.26	34.66	Not Available	Not Available
	<b>Industry Average - Peer Group (consolidated basis unless otherwise available only on standalone basis)</b>					
	<i>Tata Chemicals Limited</i>	10	49.17	90.95	Not Available	Not Available
	<i>Deepak Nitrite Limited</i>	2	78.2	62.47	Not Available	Not Available
	<i>Aarti Industries Limited</i>	5	36.06	17.97	Not Available	Not Available
	<i>Neogen Chemicals Limited</i>	10	18.7	20.03	Not Available	Not Available
	<i>Peer Group: (Average)</i>		45.53	47.86	Not Available	Not Available
P/E	<b>Issuer:</b>					
	<i>Consolidated</i>	2	22.29	18.77	Not Available	Not Available
	<b>Industry Average - Peer Group (consolidated basis unless otherwise available only on standalone basis)</b>					
	<i>Tata Chemicals Limited</i>	10	24.16	10.69	Not Available	Not Available
	<i>Deepak Nitrite Limited</i>	2	28.88	29.49	Not Available	Not Available
	<i>Aarti Industries Limited</i>	5	19.18	18.80	Not Available	Not Available
	<i>Neogen Chemicals Limited</i>	10	79.79	64.05	Not Available	Not Available
	<i>Peer Group: (Average)</i>		38	30.8	Not Available	Not Available
RoNW %	<b>Issuer:</b>					
	<i>Consolidated</i>	2	72.24	30	Not Available	Not Available
	<b>Industry Average - Peer Group (consolidated basis unless otherwise available only on standalone basis)</b>					
	<i>Tata Chemicals Limited</i>	10	6.89	11.75	Not Available	Not Available
	<i>Deepak Nitrite Limited</i>	2	31.95	20.83	Not Available	Not Available
	<i>Aarti Industries Limited</i>	5	22.1	13.95	Not Available	Not Available
	<i>Neogen Chemicals Limited</i>	10	10.16	10.35	Not Available	Not Available
	<i>Peer Group: (Average)</i>		17.78	14.22	Not Available	Not Available
NAV per share	<b>Issuer:</b>					
	<i>Consolidated</i>	2	25.28	116.29	Not Available	Not Available
	<b>Industry Average - Peer Group (consolidated basis unless otherwise available only on standalone basis)</b>					
	<i>Tata Chemicals Limited</i>	10	716.48	774.11	Not Available	Not Available
	<i>Deepak Nitrite Limited</i>	2	244.77	299.87	Not Available	Not Available
	<i>Aarti Industries Limited</i>	5	163.16	128.77	Not Available	Not Available
	<i>Neogen Chemicals Limited</i>	10	176.12	193.48	Not Available	Not Available
	<i>Peer Group: (Average)</i>		325.13	349.06	Not Available	Not Available

Notes

\* Source: Prospectus for the offer dated November 14, 2022.

\*\*Not available as the relevant fiscal years have not been completed/ information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for yearend for the relevant year

(iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year/period. Net Worth = Equity Share Capital + Reserves & surplus excluding revaluation reserves

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

14	Any other material information	Announcement
	Date	

10/2/2023	Submission Of Unaudited Financial Results For The Quarter And Half Year Ended 30Th September 2022 Under Regulation 52 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
10/2/2023	Submission Of Unaudited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended 31St December 2022 Under Regulation 33 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
26/5/2023	In terms of regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors ('Board') of Archean Chemical Industries Limited (the 'Company') through circular resolution approved the following on 26th May 2023 - 1. Amendment in Articles of Association of the Company subject to shareholder's approval. 2. Mr. R Raghunathan, Chief Financial Officer and Mr. G Arunmozhi, Company Secretary and Compliance Officer of the company have been authorized for the purpose of determining materiality of an event or information and for the purpose of making disclosures to stock exchanges under regulation 30 of SEBI (LODR) regulations 2015. Their email id's are raghunathan.r@archeanchemicals.com and arunmozhi@archeanchemicals.com and contact number is+9144 61099999.