

Name of the Issue: AGS Transact Technologies Limited

Updated on May 2023

<b>1 Type of Issue</b>	Initial Public Offer
<b>2 Issue Size (Rs. Cr)*</b>	680.00

\*Source: Prospectus

**3 Grade of issue along with name of the rating agency**

<b>Name</b>	NA
<b>Grade</b>	NA

<b>4 Subscription Level (Number of times)</b>	5.26*
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\*Prior to technical rejections

Source: Minutes of Basis of Allotment

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment**	16.14%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2022)	14.27%
(iii) at the end of 1st FY (March 31, 2022)	14.27%
(iv) at the end of 2nd FY (March 31, 2023)	5.95%
(v) at the end of 3rd FY (March 31, 2024) *	N.A.

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

**6 Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)*
Income from operations	17,719	16,713	Not Available
Net Profit for the period	(825)	369.62	Not Available
Paid-up equity share capital	1,202	1,205	Not Available
Reserves excluding revaluation reserves	3,616	4,146	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

**7 Trading Status**

The equity shares of Company are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	NA	
	Jhuma Guha	Appointed
	Shivanandan Dhanushkodi	Appointed
(ii) at the end of 2nd FY (March 31, 2023)	Sudip Bandyapadhyay	Appointed
	Anupama Ravi Goyal	Resigned
	Vijay Chugh	Resigned
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable as the issue was complete offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

*i) As disclosed in the Offer Document*

Not applicable as the issue was complete offer for sale

*ii) Actual utilisation*

Not applicable as the issue was complete offer for sale

iii) Reasons for deviation if any

Not applicable

**11 Comments of monitoring agency, if applicable**

Not applicable as the issue was complete offer for sale

**12 Pricing Data**

Designated Stock Exchange BSE  
 Issue Price (Rs.) 175.00  
 Listing Date 31-Jan-22

Price parameters	At close of listing day- January 31, 2022	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price	161.30	99.80	124.90	100.00	181.85	85.05
Sensex	58,014.17	56,247.28	57,060.87	58,568.51	61,475.15	52,260.82

Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2023)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2024) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	46.40	128.50	44.00	Not Available	Not Available	Not Available
Sensex	58,991.52	63,583.07	50,921.22	Not Available	Not Available	Not Available

Sectoral Index

Not comparable to any of the available sectoral indices

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) Will be updated in due course

**13 Basis for Issue Price**

There are no listed companies in India whose business portfolio is comparable with that of Company's business and comparable to Company's scale of operations. Hence, it is not possible to provide an industry comparison in relation to the Company

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**14 Any other material information**

Particulars	Date
For further updates and information, please refer stock exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>	

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