

Name of the Issue: Vedant Fashions Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 31,491.95

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 1.99*

** Figure is after technical rejections*

Source: Minutes for basis of allotment dated February 11, 2022

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment	12.32%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2022)	13.35%
(iii) at the end of 1st FY (March 31, 2022)	13.35%
(iv) at the end of 2nd FY (March 31, 2023)	9.88%
(v) at the end of 3rd FY (March 31, 2024)*	N.A

**will be updated in due course*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Revenue from operations	10408.41	13549.30	N.A
Net Profit for the period	3149.11	4291.05	N.A
Paid-up equity share capital	242.70	242.78	N.A
Other Equity	10584.72	13736.02	N.A

Note: As per Stock Exchange filings

7 Trading Status

The equity shares of Vedant Fashions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded

All the above information is updated till May 31, 2023, unless indicated otherwise

(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Not Available

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022) (Post Listing)	No change	
(ii) at the end of 2nd FY (March 31, 2023)	No change	
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available	

Note: As per Annual Reports of respective years

(1) To be updated

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

- (i) Comments on use of funds
- (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document
- (iii) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	866.00
Listing Date	16-Feb-22

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	933.55	900.55	Not available	966.95	1,024.40	790.20

All the above information is updated till May 31, 2023, unless indicated otherwise

Nifty 50*	17,322.20	Not Available				
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	1,139.2	1,469.1	943.7	Not Available		
Nifty 50*	Not Available					

* Being index of NSE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 Basis for Issue Price

Accounting ratio	Face Value	As disclosed in offer document, at the end of FY 2021*	At the end of 1st FY (March 31,2022)**	At the end of 2nd FY (March 31,2023)**	At the end of 3rd FY (March 31,2024)***
EPS (Diluted)	Company	5.36	12.90	17.68	
	<i>Consolidated</i>	1			
	Peer Group & Industry Avg	Not Applicable			
P/E	Company	161.57	74.84	64.43	
	<i>Consolidated</i>	1			
	Peer Group & Industry Avg	Not Applicable			
RoNW	Company	12.19%	29.08%	30.70%	
	<i>Consolidated</i>	1			
	Peer Group & Industry Avg	Not Applicable			
NAV per share	Company	35.45	44.61	57.58	
	<i>Consolidated</i>	1			
	Peer Group & Industry Avg	Not Applicable			

Notes

* Sourced from Prospectus dated February 9, 2022.

** Sourced from SE filings

*** to be updated

14 Any other material information

Particulars	Date
Company became compliant with minimum public shareholding requirements, as mandated under rules 19(2)(b) and 19A of the Securities Contracts (Regulation) Rules 1957, read with Regulation 38 of the Listing Regulations.	May 23, 2023

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com