

Name of the issue: Entero Healthcare Solutions Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in million)	16,000.00
	- Fresh Issue (Rs. In million)	10,000.00
	- Offer for Sale (Rs. In million)	6,000.00

Source: Prospectus dated February 13, 2024

3 **Grade of issue alongwith name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4 **Subscription Level (Number of times)** 1.32

*Source: Basis of allotment ad dated February 15, 2024

*The above figure is before technical rejections.

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment ⁽¹⁾	24.95
(ii) at the end of the 1st Quarter immediately after the listing (March 31, 2024) ⁽²⁾	Not available
(iii) at the end of 1st FY (March 31, 2024) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2025) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not available

(1) Basis of Allotment

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024) ⁽¹⁾	Not Available	
(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Not Available	
(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available	

⁽¹⁾ Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document *Rs. In Million*

Particulars	Total Estimated Amount/ Expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of Net Proceeds		
			FY 2024	FY 2025	FY2026
Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	1,425.00	1,425.00	1,425.00		
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	4,800.00	4,800.00	1,500.00	2,500.00	800.00
Pursuing inorganic growth initiatives through acquisitions*	2,370.00	2,370.00	600.00	1,770.00	
General Corporate purposes*	917.00	917.00	93.00	480.00	344.00
Total	9,512.00	9,512.00	3,618.00	4,750.00	1,144.00

Source: Prospectus dated February 13, 2024

(ii) Actual Utilization	Not Available
(iii) Reasons for deviation, if any	Not Available

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	1,258
Listing Date	February 16, 2024

Price parameters	At close of listing day February 16, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2024 ⁽¹⁾		
				Closing price	High	Low
Market Price	1,149.50	-	-	-	-	-
SENSEX	72,426.64	-	-	-	-	-
Price parameters	Closing price	As at the end of March 31, 2025 ⁽¹⁾		As at the end of March 31, 2026 ⁽¹⁾		
		High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
SENSEX	-	-	-	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on BSE taken, being the designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2024 ⁽²⁾	At the end of 2nd FY March 31, 2025 ⁽²⁾	At the end of 3rd FY March 31, 2026 ⁽²⁾
EPS (Basic)	Issuer: Consolidated	-3.43	Not Available	Not Available	Not Available
	Peer Group:				
	<i>MedPlus HealthServices Limited</i>	4.17	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available
EPS (Diluted)	Issuer: Consolidated	-3.43	Not Available	Not Available	Not Available
	Peer Group:				
	<i>MedPlus HealthServices Limited</i>	4.17	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available
P/E	Issuer: Consolidated	NA	Not Available	Not Available	Not Available
	Peer Group:				
	<i>MedPlus HealthServices Limited</i>	177.21	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available

RoNW%	Issuer: Consolidated	1.86	Not Available	Not Available	Not Available
	Peer Group:				
	<i>MedPlus HealthServices Limited</i>	3.36	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available
NAV per share	Issuer: Consolidated	174.21	Not Available	Not Available	Not Available
	Peer Group:				
	<i>MedPlus HealthServices Limited</i>	124.93	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available

(1) Sourced from Prospectus February 13, 2024

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com