

Name of the issue: Sterling and Wilson Solar Limited

- 1 Type of issue (IPO/ FPO)** IPO
- 2 Issue size (Rs. in crore)** 2,880.94
- 3 Grade of issue alongwith name of the rating agency**
Not Applicable
- 4 Subscription Level (Number of times) ⁽¹⁾** 0.8592
Source: Minutes for basis of allotment dated August 14, 2019
(1) After technical rejections

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment	21.13%
(ii)at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2019)	18.40%
(iii)at the end of 1st FY (March 31, 2020) ⁽²⁾	
(iv) at the end of 2nd FY (March 31, 2021) ⁽²⁾	
(v) at the end of 3rd FY (March 31, 2022) ⁽²⁾	

Source - SEs website

(1) Excluding Anchor investors and after technical rejections

(2) Will be updated in due course

6 Financials of the issuer

(Consolidated in Rs Cr)

Particulars	31-Mar-20	31-Mar-21	31-Mar-22
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit after Minority Interest	Not Available	Not Available	Not Available
Equity Capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: Financials for the year shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(ii) at the end of 2nd FY (March 31, 2020)	Frequently traded on NSE and infrequently traded on BSE
(iii) at the end of 3rd FY (March 31, 2021) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2022) ⁽¹⁾	Not Available

Source - SEs website

(1) Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointment/ Resignation
During year ended March 31, 2020	-	-
During year ended March 31, 2021 (1)	Not Available	
During year ended March 31, 2022 (1)	Not Available	

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

Expenditure Items	Remarks
(i) Comments on use of funds	
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable as 100% Offer For Sale
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	780
Listing Date	20-Aug-19

Price parameters	As at the end of March 31, 2020			As at the end of March 31, 2022 ⁽¹⁾		
	At close of listing day Aug 20, 2019	calendar day from listing day Sep 18th, 2019	calendar day from listing day Nov 18th, 2019	Closing price during FY	High during FY	Low during FY
Market Price	725.35	610.95	321.00	76.90	755.50	59.75
Sensex	37,328.01	36,563.88	40,284.19	29,468.49	42,273.88	25,638.90
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2021 ⁽¹⁾			As at the end of March 31, 2022 ⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) Will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2020	At the end of 2nd FY March 31, 2021	At the end of 3rd FY March 31, 2022
EPS	Issuer:				
	Consolidated	39.85	Not Available	Not Available	Not Available
P/E	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Issuer:				
RoNW%	Consolidated	62.00%	Not Available	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on balance sheet	Issuer:				
	Consolidated	63.78	Not Available	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Sourced from Prospectus dated August 10, 2019.

14 Any Other Information

Particulars	Date
Nil	

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com