

1 Type of Issue IPO

2 Issue Size (Rs. Cr) 779.58

Source: Prospectus dated August 4, 2017

3 Grade of issue along with name of the rating agency

Name Not applicable

Grade Not applicable

4 Subscription Level (Number of times) 6.95

Notes:

<sup>1)</sup> The above figures are after technical rejections

Source: Final Post Issue Report

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to Stock Exchanges

Particulars	Number of Shares	%age
(i) On Allotment <sup>(1)</sup>		9.81%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2017)		9.70%
(iii) at the end of 1st FY (March 31, 2018)		10.74%
(iv) at the end of 2nd FY (March 31, 2019)		14.90%
(v) at the end of 3rd FY (March 31, 2020) <sup>(2)</sup>		Not available

Source:

<sup>(1)</sup> Basis of Allotment

Note:

<sup>(2)</sup> QIB holding not disclosed as reporting for the fiscal year/ period has not been completed

6 Financials of the issuer

(Rs. Crore)

Parameters	1st FY (FY 2018)	2nd FY (FY 2019)	3rd FY (FY 2020) <sup>(1)</sup>
Net Sales/ Income from operations	5833.37	7,093	Not available
Net Profit	163.03	214	Not available
Paid up Equity Share Capital	73.18	73	Not available
Reserves excluding revaluation reserves	955.12	1,176	Not available

Source- Consolidated financials reported to stock exchanges

<sup>(1)</sup> Financials not disclosed as reporting for the fiscal year has not been completed

**7 Trading Status**

Particulars	BSE	NSE
(i) at the end of 1st FY (FY 2018)	Infrequently Traded	Frequently Traded
(ii) at the end of 2nd FY (FY 2019)	Infrequently Traded	Infrequently Traded
(iii) at the end of 3rd FY (FY 2020) <sup>(1)</sup>	Not available	Not available

<sup>(1)</sup> Trading status not updated since March 2020 shareholding not available until 15-Apr-2020

**8 Change in Directors**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2018	Rajan Medhekar	Appointment
	Ajoy Kumar	Resignation
	Devdas Apte	Appointment
	Ashok Mattoo	Demise
	Renu Mattoo	Appointment
During year ended March 31, 2019	Jayanta Kumar Basu	Resignation
During year ended March 31, 2019	Tarun Khanna	Resignation
During year ended March 31, 2020	-	-

**9 Status of implementation of project/ commencement of commercial production**

(i) Details of Estimated Schedule of Implementation of Projects forming part of Objects of the Issue	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

Particulars	(Rs. million)	
	Total Estimated Cost	Amount to be funded from the Net Proceeds in Fiscal 2018
Repayment and pre-payment of a portion of certain outstanding indebtedness availed by our Company	2000	2000
Funding working capital requirements of our Company	3061.63	600
General corporate purposes	788.58	788.58
Total	3388.58	3388.58

\*Source - Prospectus dated August 4, 2017

(ii) Actual utilization <sup>(1)</sup>

Particulars	(Rs. crores)	
	Amount Utilized	Amount pending utilization
Repayment and pre-payment of a portion of certain outstanding indebtedness	200.00	NIL
Funding working capital requirements of our Company	60.00	NIL
General corporate purposes	30.23	50.82
Total	290.23	50.82

<sup>(1)</sup> Source: Monitoring agency report dated August 7, 2018

(iii) Reasons for deviation, if any Not Applicable

**11 Comments of monitoring agency, if applicable\***

The issuer has appointed Yes Bank Limited as the monitoring agency for the Issue.

(a) Comments on use of funds

The funds have been utilised for the objects as mentioned in the Prospectus

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable

(c) Any other reservations expressed by the monitoring agency about the end use of funds

None

\*Source: Monitoring agency report dated August 7, 2018

**12 Pricing Data**

Issue Price (Rs.)

Rs. 815

Price parameters	At close of listing day i.e. August 10, 2017	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of FY 2018 <sup>(2)</sup>			As at the end of FY 2019			As at the end of FY 2020 <sup>(1)</sup>		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (NSE)	757.05	788.15	840.6	1,121.85	1,150.00	1,075.00	848.50	866.65	842.70	430.45	1,037.35	336.00
NSE Nifty	9820.25	9934.8	10451.8	10,113.70	10,158.35	10,096.90	11,623.90	11,630.35	11,570.15	8,597.75	12,430.50	7,511.10
Sectoral Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

<sup>(1)</sup> Price information not disclosed as reporting for the fiscal year has not been completed

<sup>(2)</sup> In case of March 31 falling on a holiday, the previous working day has been considered

There is no sectoral index for Company

### 13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (FY 2018)	At the end of 2nd FY (FY 2019)	At the end of 3rd FY (FY 2020) <sup>(2)</sup>
EPS (Basic)(Rs.)	<b>Issuer :</b>	13.29	22.77 ~	29.48 ~	NA
	<b>Peer Group:</b>				
	Quess Corp Limited	9.24	22.05 ~	17.61 ~	NA
	<b>Industry Avg:</b>	9.24	22.05 ~		NA
P/E (Basic EPS)	<b>Issuer:</b>	61.32	49.27 ~	28.69 ~	NA
	<b>Peer Group:</b>				
	Quess Corp Limited	95.74	46.66 ~	42.5 ~	NA
	<b>Industry Avg:</b>	95.74	46.66 ~	42.5 ~	NA
RoNW (%)	<b>Issuer:</b>	16.81	15.85 ~	17.13 ~	NA
	<b>Peer Group:</b>				
	Quess Corp Limited	13.55	12.59 ~	9.39 ~	NA
	<b>Industry Avg:</b>	13.55	12.59 ~	9.39 ~	NA
NAV per share	<b>Issuer:</b>	79.05	140.51 ~	170.37 ~	NA
	<b>Peer Group:</b>				
	Quess Corp Limited	66.02	169.14 ~	186.54 ~	NA
	<b>Industry Avg:</b>	66.02	169.14 ~	186.54 ~	NA

Notes:

<sup>(1)</sup> Sourced from the Prospectus dated August 4, 2017

<sup>(2)</sup> Not available as reporting for the relevant period has not been completed

### 14 Any other material information

#### Particulars

For updates and further information on material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)