

Name of the Issue:		Housing and Urban Development Corporation Limited	
1	Type of Issue (IPO/FPO)	IPO (Offer for Sale)	Updated until 15-Apr-20
2	Issue Size (Rs. in mn)	12,098	

3 Grade of Issue alongwith name of the rating agency

Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times) 79.7*

Source: Final post issue report dated May 24, 2017

*After removing duplicate and multiple bids and after technical rejections and ascertaining under subscription in the employee category

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) Allotment in the Issue ⁽¹⁾	5.0%
(ii) at the end of the 1st Quarter immediately after the listing of the Issue (June 30, 2017) ⁽²⁾	3.74%
(iii) at the end of 1st FY (March 31, 2018)*	3.54%
(iv) at the end of 2nd FY (March 31, 2019)*	2.87%
(v) at the end of 3rd FY (March 31, 2020)*	2.90%

Source:

(1) Basis of Allotment dated May 17, 2017
(2) Stock exchange filing

6 Financials of the Issuer

(Rs. in million)

Parameters	1st FY (March 31, 2018)	2nd FY (March 31, 2019)	3rd FY (March 31, 2020)*
Income from operations ¹	41,713.60	55,476.40	Not available
Net Profit for the period	10,099.10	11,798.50	Not available
Paid-up equity share capital	20,019.00	20,019.00	Not available
Reserves excluding revaluation reserves	79,403.80	89,538.70	Not available

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

1. Represents revenue from operations and does not include other income

7 Trading Status in the scrip of the Issuer

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2019)*	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2020)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)*	Amrit Abhijat	Appointment
	Rajiv Ranjan Mishra	Resignation
(ii) at the end of 2nd FY (March 31, 2019)*	M Nagaraj	Appointment
	Amrit Abhijat, IAS	Appointment
	N L Mankojia	Resignation
	Rajiv Ranjan Mishra	Resignation
(iii) at the end of 3rd FY (March 31, 2020)*	Shri M Nagaraj	Appointment
	Shri D. Guhan	Appointment
	Dr M Ravi Kanth	Resignation
	Shri Amariskumar Govindlal Patel	Appointment
	Shri Shyam Sunder Dubey	Appointment
	Smt.Jhanga Tripathy	Resignation
	Shri Rakesh Kumar Arora	Resignation

9 Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus	Not Applicable as 100% is offer for sale
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of Issue proceeds

(i) as disclosed in the offer document	Not Applicable as 100% is offer for sale
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable as 100% is offer for sale

12 Pricing Data

Issue Price (Rs.):	60
For Retail Investors and Eligible Employees, there was a discount of Rs	2
Designated Stock Exchange:	BSE Limited
Listing Date:	19-May-17

Price parameters	At close of listing day - May 19, 2017	At close of 30th calendar day from listing day - June 19, 2017**	At close of 90th calendar day from listing day - August 16, 2017**	As at the end of 1st FY after the listing of the Issue (March 31, 2019) ⁽³⁾			As at the end of 2nd FY after the listing of the Issue (March 31, 2019) ⁽⁴⁾			As at the end of 3rd FY after the listing of the Issue (March 31, 2020) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	72.5	67.85	80.75	66.35	102.35	64.55	44.95	72.15	37.45	19.95	46.90	18.05
BSE SENSEX	30,464.9	31,311.6	31,770.9	32,968.68	36,443.98	29,241.48	38,672.9	38,896.6	33,019.1	29,468.49	42,273.87	25,638.90

Note:
 (1) 30th calendar day has been taken as listing date plus 29 calendar days. Since the 30th day is falling on a Saturday, next working day has been considered for disclosure.
 (2) 90th calendar day has been taken as listing date plus 89 calendar days.
 (3) Based on pricing as of 28 Mar 2019
 (4) Based on pricing as of 29 Mar 2019

Source: www.bseindia.com

13 Basis for Issue Price

		At the end of 1st FY (March 31, 2019)	At the end of 2nd FY (March 31, 2019)	At the end of 3rd FY (March 31, 2020)**
EPS (Basic) (Standalone)	HUDCO	4.0	5.0	5.9
	Peer Group:	No Listed Entity		Not available
EPS (Basic) (Consolidated)	HUDCO	4.0	5.0	5.9
	Peer Group:	No Listed Entity		Not available
P/E (Standalone)	HUDCO	15.0	13.2	7.6
	Peer Group:	No Listed Entity		Not available
P/E (Consolidated)	HUDCO	15.0	13.2	7.6
	Peer Group:	No Listed Entity		Not available
RoNW (%) (Standalone)	HUDCO	9.6%	10.2%	10.8%
	Peer Group:	No Listed Entity		Not available
RoNW (%) (Consolidated)	HUDCO	9.6%	10.2%	10.8%
	Peer Group:	No Listed Entity		Not available
NAV per share based on balance sheet (Standalone)	HUDCO	42.0	49.7	54.7
	Peer Group:	No Listed Entity		Not available
NAV per share based on balance sheet (Consolidated)	HUDCO	42.0	49.7	54.7
	Peer Group:	No Listed Entity		Not available

Notes:
 * Sourced from Prospectus dated May 12, 2017. Disclosure is based on the standalone financial information disclosed in the Prospectus
 ** information not provided as the relevant fiscal years have not completed

14 Any other material information

Information	Date
Recovery from one of the two defaulting borrowing agencies as stated in letter dated Dec 04, 2019 of amount INR 726.35 Cr	10-Jan-20
Relating to old default matter since June 2004, HUDCO has received an amount of Rs. 253.83 crore (Principal Outstanding Rs. 81.87 crore) in full and final settlement	13-Sep-19
CAG appointed M/s Prem Gupta & Co., Chartered Accountants as Statutory Auditors for the financial year 2019-20.	28-Aug-19
Extension of tenure of Dr. M. Ravi Kanth, as Chairman & Managing Director (CMD), w.e.f. 11th April, 2019 for a period of six months.	28-Mar-19
Extension Of Tenure Of Shri Nand Lal Manjoka As Director (Corporate Planning), Housing And Urban Development Corporation Ltd (HUDCO).	11-Apr-18
Sub-committee of Board proposed to be held on 7th Nov 2017, proposed to approve issue / allotment of Unsecured, Non-convertible Bonds of upto INR500 crores plus green shoe option	2-Nov-17

For further information please refer www.nseindia.com and www.bseindia.com