

Name of the Issue: Cello World Limited

Last Updated on:

31-May-24

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 19,000.00

- Fresh Issue Size (Rs. Millions) -

- Offer for Sale Component (Rs. Millions) 19000

*Source: Prospectus dated November 1, 2023

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 29.60*

* Figure is prior to rejections

Source: Minutes for basis of allotment dated November 2, 2023

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	14.52%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	15.77%
(iii) at the end of 1st FY (March 31, 2024)^	16.87%
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

**Basis of Allotment

^Holding of institutions category as disclosed to Stock Exchanges

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2024)	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	17,966.90	Not Available	Not Available
Net Profit for the period	2,850.50	Not Available	Not Available
Paid-up equity share capital	975.00	Not Available	Not Available
Reserves excluding revaluation reserves	2,389.49	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of Cello World Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in November 2023

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)*	-	-
(ii) at the end of 2nd FY (March 31, 2025)*#	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

Updated till May 31, 2024

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

Note: Appointment of monitoring agency is not applicable as issue was 100% offer for sale

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	648.00
Listing Date	6-Nov-23

Price parameters	As at the end of the 1st FY after the listing of the issue (31st March, 2024) ³⁾⁽⁴⁾			As at the end of the 2nd FY after the listing of the issue (31st March, 2025) ³⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2026) ³⁾⁽⁴⁾		
	At close of listing day- November 6, 2023	Close of 30th calendar day from listing day (i.e. Dec 05, 2023) ¹⁾	Close of 90th calendar day from listing day (i.e. Feb 03, 2024) ²⁾	Closing price	High (During the FY)	Low (During the FY)	Closing price	High	Low
Market Price on Designated Stock Exchange ⁵⁾	791.70	790.05	861.80	785.50	920.0	711.2	Not Available	Not Available	Not Available
NIFTY 50 ⁶⁾	19,411.75	20,855.10	21,853.80	22,462.00	22,526.6	17,312.8	Not Available	Not Available	Not Available
Sectoral Index ⁶⁾	NA	NA	NA	NA	NA	NA	NA	NA	NA
Market Price on Designated Stock Exchange ⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁶⁾	NA	NA	NA	NA	NA	NA	NA	NA	NA

* Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
Company				
Consolidated		13.17	15.60	Not available
Peer Group				
Borosil Limited	7.86	5.75	Not available	Not available
Kokuyo Camlin Limited	2.44	2.44	Not available	Not available
La Opala RG Limited	11.08	11.08	Not available	Not available
Stove Kraft Limited	10.86	10.30	Not available	Not available
TTK Prestige Limited	18.34	18.34	Not available	Not available
Line Limited	25.15	22.93	Not available	Not available
Hawkins Cookers Limited	179.24	207.72	Not available	Not available
Industry Avg	36.42	39.79	Not Available	Not Available
Company				
Consolidated		49.20	50.35	Not available
Peer Group				
Borosil Limited	50.59	73.03	Not available	Not available

P/E	Kokuyo Camlin Limited	57.97	48.14	Not available	Not available
	La Opala RG Limited	40.81	29.12	Not available	Not available
	Stove Kraft Limited	51.49	42.70	Not available	Not available
	TTK Prestige Limited	43.78	37.71	Not available	Not available
	Linc Limited	33.39	22.56	Not available	Not available
	Hawkins Cookers Limited	40.23	29.44	Not available	Not available
	Industry Avg	50.59	40.39	Not Available	Not Available

RoNW	<i>Company</i>				
	<i>Consolidated</i>	23.17%	30.99%	Not available	Not available
	<i>Peer Group</i>				
	Borosil Limited	11.55%	10.17%	Not available	Not available
	Kokuyo Camlin Limited	9.31%	14.79%	Not available	Not available
	La Opala RG Limited	15.87%	15.87%	Not available	Not available
	Stove Kraft Limited	8.87%	10.37%	Not available	Not available
	TTK Prestige Limited	13.11%	10.80%	Not available	Not available
	Linc Limited	20.38%	19.25%	Not available	Not available
	Hawkins Cookers Limited	34.32%	32.94%	Not available	Not available
	Industry Avg	16.20%	16.31%	Not Available	Not Available

	<i>Company</i>				
	<i>Consolidated</i>	56.84	54.15	Not available	Not available
	<i>Peer Group</i>				
	Borosil Limited	67.97	44.58	Not available	Not available
	Kokuyo Camlin Limited	26.18	29.54	Not available	Not available
NAV per share	La Opala RG Limited	69.81	69.81	Not available	Not available
	Stove Kraft Limited	122.13	132.88	Not available	Not available
	TTK Prestige Limited	139.85	150.45	Not available	Not available
	Linc Limited	123.39	119.16	Not available	Not available
	Hawkins Cookers Limited	522.2	630.66	Not available	Not available
	Industry Avg	153.08	168.16	Not Available	Not Available

Notes

* Sourced from Prospectus dated November 1, 2023

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Date	Announcement
06-Nov-23	Trading Members of the Exchange are hereby informed that effective from November 06, 2023, the equity shares of Cello World Ltd (Scrip Code: 544012) are listed and admitted to dealings on the Exchange in the list of "B" Group Securities. For further details please refer to the notice no 20231103- dated November 03, 2023.
09-Nov-23	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for India Advantage Fund S4 I
18-Nov-23	Board Meeting Intimation for Notice Of Board Meeting For The Quarter & Half-Year Ended September 30, 2023 Pursuant To Regulation 29(1)(A) Of The SEBI Listing Regulations 2015 (LODR)
25-Nov-23	Unaudited standalone and consolidated financial results for the second quarter and half year ended as on September 30, 2023.
27-Nov-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
05-Dec-23	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
28-Dec-23	Trading window will be closed from Monday, January 01, 2024
28-Dec-23	CELLO WORLD LIMITED-544012-Closure of Trading Window - XBRL
10-Jan-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
29-Jan-24	CELLO WORLD LIMITED-544012-Board Meeting Intimation - XBRL
29-Jan-24	Cello World Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 09/02/2024 ,inter alia, to consider an
09-Feb-24	Board Meeting Outcome for Quarterly Results For December 31, 2023
09-Feb-24	Financial Results For December 31,2023 Quarter
09-Feb-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release

10-Feb-24	Newspaper Publication of Financial results for third quarter ended December 31, 2023
10-Feb-24	Announcement under Regulation 30 (LODR)-Investor Presentation
16-Feb-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
27-Mar-24	<u>Closure of Trading Window</u>
04-Apr-24	Press Release dated April 04, 2024 titled 'Commissioning of the Glassware Manufacturing Facility in Rajasthan'
08-Apr-24	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10-Apr-24	Compliance Certificate Under Regulation 7(3) For The Year Financial Year Ended March 31, 2024
11-Apr-24	Certificate Under Regulation 40(9) Of SEBI(LODR) Regulations, 2015
16-Apr-24	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate
13-May-24	Board Meeting Intimation for Audited Results
20-May-24	Board Meeting Intimation to consider and approve Recommendation of Dividend
23-May-24	Board Meeting Outcome for Audited Results And Final Dividend
23-May-24	Announcement under Regulation 30 (LODR)-Dividend Updates
23-May-24	Corporate Action-Board to consider Dividend
23-May-24	Register Of Members And Share Transfer Books Will Be Closed From August 03, 2024 To August 10, 2024
23-May-24	Annual General Meeting Will Be Held On August 10, 2024
23-May-24	Press Release on Audited Financial Results (Standalone and Consolidated) for the financial year ended March 31, 2024
24-May-24	Compliances-Reg.24(A)-Annual Secretarial Compliance
25-May-24	Board Meeting Intimation for Board Meeting Intimation For Raising Of Funds Through QIP
25-May-24	Announcement under Regulation 30 (LODR)-Qualified Institutional Placement
28-May-24	Corrigendum To Audited Financial Results (Standalone And Consolidated) For The Year Ended March 31, 2024
29-May-24	Outcome of the board meeting held on May 29, 2024

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issu

