

Name of the Issue: Bluejet Healthcare Limited

Last Updated on:

31-Jan-24

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 8,402.67

**Source: Prospectus*

3 **Grade of issue along with name of the rating agency**

Name NA

Grade NA

4 **Subscription Level (Number of times)** 5.97*

** Figure is prior to rejections*

Source: Minutes for basis of allotment dated October 30, 2023

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	7.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	6.63%
(iii) at the end of 1st FY (March 31, 2024)*	Not Available
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

***Basis of Allotment*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2024)*	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The equity shares of Bluejet Healthcare Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in November 2023

The equity shares have not been suspended or delisted.

Particulars	Status
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(i) at the end of 1st FY (March 31, 2024)*	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	346.00
Listing Date	1-Nov-23

	At close of listing	Close of 30th	Close of 90th	As at the end of the 1st FY after the listing of the issue (31st March, 2024)*
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Price parameters	calendar day from listing day- November 1, 2023	calendar day from listing day (i.e. Nov 30, 2023)	calendar day from listing day (i.e. Jan 29, 2024)	Closing price	High	Low
Market Price	413.4	360.1	381.0	Not Available	Not Available	Not Available
NIFTY 50*	18,989.2	20,133.2	21,737.6	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange
(1) The pricing data is not disclosed as the relevant fiscal year has not completed

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2023*	At the end of 1st FY (March 31, 2024)*	At the end of 2nd FY (March 31, 2025)*	At the end of 3rd FY (March 31, 2026)*
EPS (Diluted)	Company				
	<i>Consolidated</i>	9.23	Not available	Not available	Not available
	Peer Group	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
P/E	Company				
	<i>Consolidated</i>	37.49	Not available	Not available	Not available
	Peer Group	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
RoNW	Company				
	<i>Consolidated</i>	23.48%	Not available	Not available	Not available
	Peer Group	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>
NAV per share	Company				
	<i>Consolidated</i>	39.29	Not available	Not available	Not available
	Peer Group	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>	<i>Not Applicable</i>

Notes

* Sourced from Prospectus dated October 27, 2023

14 Any other material information

Particulars	Date
Company has informed that a fire incident occurred on the morning of 03rd November 2023 at Company's Mahad plant situated at K-4/1, Mahad Industrial area Mahad, Maharashtra .	3-Nov-23
Company has informed that till date i.e November 5, 2023 there have been seven casualties and the Company's first priority as of now is to take care of the safety and well-being of the impacted employees and their family. Company team is working & co-operating with the state and local authorities to restore normalcy in the	5-Nov-23
Company has informed that the Company has received an order by Maharashtra Pollution Control Board ("MPCB") vide letter dated November 7, 2023 issuing closure direction at one of our units at Mahad MIDC under Water (Prevention & Control Pollution) Act, 1974 and Air (Prevention & Control Pollution) Act, 1984.	9-Nov-23
Company has informed that the Board of Directors of the Company at their meeting held on Friday, November 10, 2023, have approved the Un-Audited Standalone Financial Results for the quarter and half year ended September 30, 2023.	10-Nov-23

Source: NSE and BSE website

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.