

July 15, 2023

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub.: No objection certificate (NOC) from lending scheduled commercial banks/ financial institutions/debenture trustees as required under SEBI (Master Circular on Scheme of Arrangement by Listed Entities) dated June 20, 2023

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement for delisting of Equity Shares of ICICI Securities Limited

We write with respect to the above-referred application.

We confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Stock Exchanges before the receipt of the No-objection letter from Stock Exchanges in terms of Regulation 37 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For ICICI Securities Limited

RAJU
NANIKRAM
NANWANI
Digitally signed by
RAJU NANIKRAM
NANWANI
Date: 2023.07.15
20:06:59 +05'30'

Raju Nanwani
Company Secretary

Place: Mumbai

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (+91 22) 6807 7100
Fax (+91 22) 6807 7803

Corporate Office :
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel : (+91 22) 4070 1000
Fax: (+91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty
Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com

