January 22, 2020

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission of Notices published in newspapers regarding the Postal Ballot

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

This is further to our letter dated January 20, 2020 regarding the Postal Ballot Notice & Form.

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the Notices published in newspapers ('Financial Express' and 'Loksatta') on January 22, 2020, intimating the public about dispatch of the Postal Ballot Notice alongwith relevant information.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Senior Vice President &
Company Secretary

Encl.: As above
NOTICE OF POSTAL BALLOT

Members of the Company ('Members') are hereby informed that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time ('the Act'), read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and all other applicable rules made under the Act, the Company has on January 21, 2020 completed the dispatch of the Postal Ballot Notice along with the Postal Ballot Form to the Members whose names appear in the Register of Members/List of Beneficial Owners received from National Securities Depository Limited/Central Depository Services (India) Limited as at the close of business hours on Friday, January 3, 2020 ('cut-off date') through (a) electronic mode to the Members whose e-mail IDs are registered with their Depository Participants/Company and (b) through physical mode, along with postage pre-paid self-addressed Business Reply Envelope ('BRE') to other Members (whose e-mail IDs are not registered), for seeking approval of the Members on the following matter, by way of Postal Ballot including electronic voting ('e-voting'):

1. Enhancement of the existing limit under Section 186 of the Companies Act, 2013 (Special Resolution).

Members whose names appear in the Register of Members/List of Beneficial Owners as at the close of business hours on Friday, January 3, 2020 ('cut-off date') would be entitled to vote for the purpose of Postal Ballot and a person who is not a Member as on the cut-off date should treat this Notice for information purpose only.

In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and Sections 108, 110 and all other applicable provisions of the Act read with the Companies (Management and Administration) Rules, 2014 and all other applicable rules made under the Act, the Company is pleased to provide e-voting facility to all its Members, to enable them to cast their votes electronically instead of dispatching the physical Postal Ballot Form. The Company has engaged the services of KFinTech Private Limited (erstwhile Karvy Fintech Private Limited) ('KFINTECH') for the purpose of providing e-voting facility to its Members.

The Postal Ballot Notice and Postal Ballot Form are also available on the website of the Company at www.icicisecurities.com and on the website of KFINTECH at https://evoting.karvy.com.

The e-voting period commences on Wednesday, January 22, 2020 at 9:00 a.m. (IST) and ends on Thursday, February 20, 2020 at 5:00 p.m. (IST). During this period, Members holding shares in physical form or in dematerialized form, as on the cut-off date i.e. Friday, January 3, 2020 may cast their vote(s) by electronic means in the manner and process as set out in the Postal Ballot Notice. The e-voting module shall be disabled for voting thereafter.

The Login ID and Password have been provided in the Postal Ballot Form and in the e-mails, to enable Members to use the e-voting facility. Members who are already registered with KFINTECH for e-voting can use their existing User ID and password for casting their vote. Dholakia & Associates LLP, Practicing Company Secretaries, have been appointed as the Scrutinizer to scrutinize the Postal Ballot voting process (voting by Postal Ballot Form and e-voting) in a fair and transparent manner.

Members who are exercising their votes physically through Postal Ballot Form should ensure that duly completed Postal Ballot Form should reach the Scrutinizer not later than 5:00 p.m. (IST) on Thursday, February 20, 2020 to be eligible for being considered for the purpose of voting, failing which it will be strictly considered that no reply has been received from the Member. Voting by Postal Ballot or by e-voting shall not be allowed beyond 5:00 p.m. (IST) on Thursday, February 20, 2020.

Members who have not received the Postal Ballot Form or desirous of obtaining a duplicate copy of the Postal Ballot Form may send an e-mail to investors@icicisecurities.com or einward.ris@kfintech.com. The Company/KFINTECH shall forward the same along with postage pre-paid self-addressed BRE to the Member.

In case of any query/grievance with respect to voting, please visit the 'Help and FAQs' section available on KFINTECH's website https://evoting.karvy.com or send an e-mail to evoting@karvy.com or call KFINTECH on toll free number 1800-3454-001 (from 9:00 a.m. to 6:00 p.m.). Members may contact Ms. C. Shobha Anand, Deputy General Manager/Mr. PSRCH Murthy, Manager, Contact No. 040-6716 2222, at KFin Technologies Private Limited (erstwhile Karvy Fintech Private Limited) [Unit: ICICI Securities Limited], Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 for further clarifications. Alternatively, Members may also write to Mr. Raju Nanwani, Senior Vice President & Company Secretary at the e-mail id: investors@icicisecurities.com or call 022 6637 7100 at the Registered Office of the Company.

The results of the Postal Ballot would be declared on or before 5:00 p.m. (IST) on Saturday, February 22, 2020 at the Registered Office of the Company. The results will be sent to National Stock Exchange of India Limited and BSE Limited. The same will be available on the website of the Company (www.icicisecurities.com), KFINTECH (https://evoting.karvy.com) and will also be displayed at the Registered as well as Corporate Office of the Company.

By Order of the Board of Directors
For ICICI Securities Limited

Sd/-
Raju Nanwani
Senior Vice President &
Company Secretary

Date: January 21, 2020
Place: Mumbai
सामाजिकसाथ  सूचना

कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

1. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

2. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

3. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

4. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

5. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

6. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

7. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

8. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

9. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।

10. थोक कारोबार के बाद कंपनी का सहभागीता पहले दिन सूचना का जीवन में वित्त विद्युत एक्सचेंज पर सबसे पहले कंपनी का काम करता है।