July 28, 2021

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission of Notices published in newspapers regarding dispatch of the Notice of the Annual General Meeting of the Company

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the Notices published in the newspapers ('Financial Express' and 'Loksatta') having electronic editions, intimating the public about dispatch of the Notice of the Twenty-Sixth Annual General Meeting of the Company and Annual Report for the financial year 2020-21, e-voting information and Book Closure dates.

Kindly take the above information on your record.

Yours faithfully,

For ICICI Securities Limited

Rupesh Jadhav
Chief Manager

Encl.: As above
NOTICE TO THE SHAREHOLDERS OF THE TWENTY-SIXTH ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE DATES

NOTICE is hereby given that:

1. The Twenty-Sixth Annual General Meeting (AGM) of ICICI Securities Limited (‘the Company’) will be held on Wednesday, August 18, 2021 at 4:30 p.m. (IST) through Video Conferencing (‘VC’)/Other Audio Visual Means (‘OAVM’), to transact the Ordinary and Special Business, as set out in the Notice of the Twenty-Sixth AGM (‘Notice’) dated July 20, 2021.


3. The dispatch of the Notice along with Annual Report has been completed on Tuesday, July 27, 2021.

4. Pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’) and Section 108 of the Companies Act, 2013 (‘the Act’) read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the Company is pleased to provide Members, the facility to exercise their right to vote on the items of business to be transacted at the AGM by electronic means through the e-voting system provided by NSDL. Members (holding shares both in physical and in electronic form) as on the cut-off date i.e. Wednesday, August 11, 2021 can avail the facility to cast their vote on the resolutions proposed to be passed at the AGM, either through:
   - Remote e-voting i.e. the facility of casting vote by a Member using an electronic voting system from a place other than venue of AGM; or
   - Electronic voting during the AGM.

5. The remote e-voting period commences on Saturday, August 14, 2021 at 9.00 a.m. (IST) and ends on Tuesday, August 17, 2021 at 5.00 p.m. (IST).

6. Members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Details in this regard are provided in the Notice.

7. In case a person has become the Member of the Company after the dispatch of the Notice but on or before the cut-off date i.e. Wednesday, August 11, 2021, he/she may send an e-mail request to NSDL on the e-mail id: evoting@nsdl.co.in in contact Mr. Amit Vishal, Assistant Vice President or Mr. Pallavi Mhatre, Manager, National Securities Depository Limited, Trade World, X Wing, 4th Floor, Kamala Mills Compound, Trade World, X Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013, on toll free no.: 1800 1020 990/1800 224 430, requesting for the User ID and Password. Members may also send an e-mail request to the Company at investors@icicisecurities.com. However, if a Member is already registered with NSDL for remote e-voting, then he/she can use his/her existing User ID and Password for casting the votes.

8. Members are requested to note that:
   - The remote e-voting module shall be disabled for e-voting after 5.00 p.m. (IST) on Tuesday, August 17, 2021;
   - Once the vote on a resolution is cast by a Member, the Member shall not be allowed to change it subsequently;
   - Facility for electronic voting will be made available to the Members during the AGM as well;
   - The Members who have cast their vote(s) through remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to vote again during the AGM; and
   - A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Wednesday, August 11, 2021 only shall be entitled to avail the facility of remote e-voting as well as voting during the AGM.

9. The procedure for remote e-voting is available in the Notice. In case of any query/grievance relating to e-voting, please refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or write to NSDL at the e-mail ID/address mentioned in point 7 above or call 1800 1020 990/1800 224 430. Alternatively, Members may also write to Mr. Raju Nanwani, Company Secretary at the e-mail ID: investors@icicisecurities.com or call 91 22 2288 2460/70 at the registered office of the Company at ICICI Centre, H. T. Parakh Marg, Churchgate, Mumbai - 400 020.

Book Closure

Pursuant to the applicable provisions of the Act read with the Companies (Management and Administration) Rules, 2014 and Listing Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, August 12, 2021 to Wednesday, August 18, 2021 (both days inclusive) for determining the names of the Members eligible for final dividend on equity shares for the financial year ended March 31, 2021.

The final dividend for the financial year ended March 31, 2021, at the rate of ₹ 13.50 per equity share of face value of ₹ 10/- each as recommended by the Board of Directors, if approved at the AGM, would be paid to those Members who hold shares:

i. In dematerialized mode, based on the beneficial ownership details to be received from NSDL and Central Depositories (India) Limited as at the close of business hours on Wednesday, August 11, 2021.

ii. In physical mode, if their names appear in the Company's Register of Members at the close of business hours on Wednesday, August 11, 2021.

For ICICI Securities Limited

Sd/-
Raju Nanwani
Senior Vice President &
Company Secretary

Date: July 27, 2021
Place: Mumbai

FCS 4785
भारतीय रिसर्च विभाग आयुक्त के भवन में स्थिति वाली वाणिज्य सर्वसाधारण सचिव सुनीता, इ-मैटदाण्डी महासाहिब आर्य दुके किया गया था।

1. 20 जून 2021 को भारत की सरकार ने एक नए पायलट के लिए एक महत्वपूर्ण पद का मांग किया, जिसे पूर्व सचिव सुनीता ने लिया।

2. सचिव सुनीता ने अपने करियर की व्यवस्था कर दी है और अपने नये काम का शुरू होना उपलब्ध कराएगी।

3. इ-मैटदाण्डी महासाहिब आर्य, भारतीय रिसर्च विभाग के अध्यक्ष हैं।