November 27, 2018

National Stock Exchange of India Limited  BSE Limited
Listing Department  Listing Department
Exchange Plaza, C-1, Block G,  Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,  Dalal Street,
Bandra (E), Mumbai - 400 051  Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission of Notices published in newspapers regarding the Postal Ballot

Ref: NSE Symbol - ISEC & BSE Scrip Code - 541179

This is further to our letter dated November 26, 2018 regarding the Postal Ballot Notice & Form.

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the Notices published in newspapers ('Financial Express' and 'Loksatta') on November 27, 2018, intimating the public about dispatch of the Postal Ballot Notice along with relevant information.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited

Raju Nanwani
Senior Vice President &
Company Secretary

Encl.: As above
NOTICE TO MEMBERS

Members of the Company ('Members') are hereby informed that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013, as amended ('the Act'), read with the Companies (Management and Administration) Rules, 2014 and all other applicable rules made under the Act, the Company has on November 26, 2018 completed the dispatch of the Postal Ballot Notice along with the Postal Ballot Form to the Members whose names appeared in the Register of Members/List of Beneficial Owners received from National Securities Depository Limited/Central Depository Services (India) Limited as at the close of business hours on Friday, November 9, 2018 ('cut-off date') through:

(a) electronic form to the Members whose e-mail IDs were registered with their Depository Participants
(b) through physical mode, along with postage pre-paid self-addressed Business Reply Envelope ('BRE') to other Members (whose e-mail IDs were not registered), for seeking approval of the Members on the following matters, by way of Postal Ballot including electronic voting ('e-voting'):

1. Continuation of directorship of Mr. Vinod Kumar Dhall (DIN: 02591373) as an Independent Director of the Company; and
2. Approval for Material Related Party Transaction(s) with ICICI Bank Limited (Holding Company).

Members whose names appear in the Register of Members/List of Beneficial Owners as at the close of business hours on Friday, November 9, 2018 ('cut-off date') would be entitled to vote for the purpose of Postal Ballot and a person who is not a Member as on the cut-off date should treat this Notice for information purpose only.

In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and Sections 108, 110 and other applicable provisions of the Act read with the Companies (Management and Administration) Rules, 2014 and all other applicable rules made under the Act, the Company is pleased to provide e-voting facility to all its Members, to enable them to cast their votes electronically instead of dispatching the physical Postal Ballot Form. The Company has engaged the services of Karvy Computershare Private Limited (presently known as Karvy Fintech Private Limited) ('Karvy') for the purpose of providing e-voting facility to its Members.

The Postal Ballot Notice and Postal Ballot Form are also available on the website of the Company at www.icicisecurities.com and on the website of Karvy at https://evoting.karvy.com.

The e-voting period commences on Tuesday, November 27, 2018 at 9:00 a.m. (IST) and ends on Wednesday, December 26, 2018 at 5:00 p.m. (IST). During this period, the Members holding shares in physical form or in dematerialized form, as on the cut-off date i.e. Friday, November 9, 2018 may cast their vote by electronic means in the manner and process as set out in the Postal Ballot Notice. The e-voting module shall be disabled for voting thereafter.

The Login ID and Password have been provided in the Postal Ballot Form and in the e-mails, to enable Members to use the e-voting facility. Members who are already registered with Karvy for e-voting can use their existing User ID and password for casting their vote. Dholia & Associates LLP, Practicing Company Secretaries, have been appointed as the Scrutinizer to scrutinize the Postal Ballot voting process (voting by Postal Ballot Form and e-voting) in a fair and transparent manner.

Members who are exercising their votes physically through Postal Ballot Form(s) should ensure that the duly completed Postal Ballot Form(s) should reach the Scrutinizer not later than 5:00 p.m. (IST) on Wednesday, December 26, 2018 to be eligible for being considered, failing which it will be strictly considered that no reply has been received from the Member. Voting whether by Postal Ballot or by e-voting shall not be allowed beyond 5:00 p.m. (IST) on Wednesday, December 26, 2018.

Members who have not received the Postal Ballot Form or desirous of obtaining a duplicate copy of the Postal Ballot Form may send an e-mail to investors@icicisecurities.com or einward.ris@karvy.com. The Company/Karvy shall forward the same along with postage paid self-addressed BRE to the Member.

In case of any query/grievance with respect to voting, please visit the ‘Help and FAQs’ section available on Karvy’s website https://evoting.karvy.com or send an e-mail to evoting@karvy.com or call Karvy on toll free number 1800-3454-001 (from 9:00 a.m. to 6:00 p.m.). Members may contact Ms. C. Shobha Arand, Deputy General Manager/Mr. PSRC Murthy, Manager, Contact No. 040-6716 2222, at Karvy [Unit: ICICI Securities Limited], Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 for further clarifications. Alternatively, Members may also write to Mr. Raju Nanwani, Company Secretary at the e-mail id: investors@icicisecurities.com or call 022 6637 7100 at the Registered Office of the Company at ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020.

The results of the Postal Ballot would be declared on or before 5:00 p.m. (IST) on Friday, December 28, 2018 at the Registered Office of the Company. The results will be sent to National Stock Exchange of India Limited and BSE Limited. The same will be available on the website of the Company (www.icicisecurities.com), Karvy (https://evoting.karvy.com) and will also be displayed at the Registered as well as Corporate Office of the Company.

By Order of the Board of Directors
For ICICI Securities Limited

Sd/-
Raju Nanwani
Senior Vice President &
Company Secretary
FCS 4785