

Format of Holding of Specified securities

1. Name of Listed Entity: **ICICI SECURITIES LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **541179, ISEC, EQUITY SHARES**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c): **31(1)(b)**
 - a. if under 31(1)(b) then indicate the report for quarter ending: **31/03/2020**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total (IX)			(X)	(XI)	(XII)	(XIII)		(XIV)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)											
(A)	Promoter & Promoter Group	1	255216095	0	0	255216095	79.22	255216095	0	255216095	79.22	0	79.22	64428280	25.24	0	0.00	255216095
(B)	Public	125211	66925305	0	0	66925305	20.78	66925305	0	66925305	20.78	0	20.78	0	0.00	0	0	66925200
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total:	125212	322141400	0	0	322141400	100.00	322141400	0	322141400	100.00	0	100.00	64428280	20.00	0	0.00	322141295

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (III+IV+V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VI)-(IX) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total			Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	Class X	Class Y	Total (VII)	(IX)	(X)	(XI)	(XII)	(XII)	(XII)		
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/Banks	1	255216095	0	0	255216095	79.22	255216095	0	255216095	79.22	0	79.22	64428280	25.24	0	0.00	255216095
	CICI BANK LTD	1	255216095	0	0	255216095	79.22	255216095	0	255216095	79.22	0	79.22	64428280	25.24	0	0.00	255216095
(d)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total [A][1]	1	255216095	0	0	255216095	79.22	255216095	0	255216095	79.22	0	79.22	64428280	25.24	0	0.00	255216095
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total [A][2]	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2]	1	255216095	0	0	255216095	79.22	255216095	0	255216095	79.22	0	79.22	64428280	25.24	0	0.00	255216095

Table III - Statement showing shareholding pattern of the Public shareholders

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (III+IV+V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) as a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VI)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total			Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)						
(a)	Institutions																	
	Mutual Funds	14	33298441	0	0	33298441	10.34	33298441	0	33298441	10.34	0	10.34	0	0.00	0	0.00	33298441
	ICICI PRUDENTIAL MUTUAL FUND (under its various Schemes)	1	9445893	0	0	9445893	2.93	9445893	0	9445893	2.93	0	2.93	0	0.00	0	0.00	9445893
	IDFC MUTUAL FUND (under its various Schemes)	1	7483902	0	0	7483902	2.32	7483902	0	7483902	2.32	0	2.32	0	0.00	0	0.00	7483902
	L & T MUTUAL FUND (under its various Schemes)	1	6854142	0	0	6854142	2.13	6854142	0	6854142	2.13	0	2.13	0	0.00	0	0.00	6854142
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds	7	2494797	0	0	2494797	0.77	2494797	0	2494797	0.77	0	0.77	0	0.00	0	0.00	2494797
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors	96	10175240	0	0	10175240	3.16	10175240	0	10175240	3.16	0	3.16	0	0.00	0	0.00	10175240
(f)	Financial Institutions/Banks	3	638877	0	0	638877	0.20	638877	0	638877	0.20	0	0.20	0	0.00	0	0.00	638877
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other																	
	Qualified Institutional Buyer	4	447118	0	0	447118	0.14	447118	0	447118	0.14	0	0.14	0	0.00	0	0.00	447118
	Sub Total (B)(1)	124	47054473	0	0	47054473	14.61	47054473	0	47054473	14.61	0	14.61	0	0.00	0	0.00	47054473
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs	11893	14220043	0	0	14220043	4.41	14220043	0	14220043	4.41	0	4.41	0	0.00	0	0.00	14219938
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	11	1446224	0	0	1446224	0.45	1446224	0	1446224	0.45	0	0.45	0	0.00	0	0.00	1446224
(b)	NBFCs Registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other																	
	TRUSTS	7	277400	0	0	277400	0.09	277400	0	277400	0.09	0	0.09	0	0.00	0	0.00	277400
	NON RESIDENT INDIANS	1528	689311	0	0	689311	0.21	689311	0	689311	0.21	0	0.21	0	0.00	0	0.00	689311
	CLEARING MEMBERS	126	354340	0	0	354340	0.11	354340	0	354340	0.11	0	0.11	0	0.00	0	0.00	354340
	NRI NON-REPATRIATION	872	430362	0	0	430362	0.13	430362	0	430362	0.13	0	0.13	0	0.00	0	0.00	430362
	BODIES CORPORATES	696	2038680	0	0	2038680	0.63	2038680	0	2038680	0.63	0	0.63	0	0.00	0	0.00	2038680
	H U F	2914	414472	0	0	414472	0.13	414472	0	414472	0.13	0	0.13	0	0.00	0	0.00	414472
	Sub Total (B)(3)	125087	19870832	0	0	19870832	6.17	19870832	0	19870832	6.17	0	6.17	0	0.00	0	0.00	19870727
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	125211	66925305	0	0	66925305	20.78	66925305	0	66925305	20.78	0	20.78	0	0.00	0	0.00	66925200

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholders

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (III+IV+V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VI)+(X) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	(X)	(XI)		(XII)	(XIII)		
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C)2	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No. of shares	Holding %
Total:		0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No. of Shareholders	No. of shares
0	0