

Format of Holding of Specified securities

1. Name of Listed Entity: **ICICI SECURITIES LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **541179, ISEC, EQUITY SHARES**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c): **31(1)(b)**
  - a. if under 31(1)(b) then indicate the report for quarter ending: **30/09/2021**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	<b>Particulars</b>	<b>YES*</b>	<b>NO*</b>
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?		No

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of Voting Rights		Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)		(XIII)	(XIV)	
(A)	Promoter & Promoter Group	1	241652692	0	0	241652692	74.91	241652692	0	241652692	74.91	0	74.91	-	-	-	-	241652692
(B)	Public	161682	80938829	0	0	80938829	25.09	80938829	0	80938829	25.09	0	25.09	-	-	-	-	80938724
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
	<b>Total:</b>	<b>161683</b>	<b>322591521</b>	<b>0</b>	<b>0</b>	<b>322591521</b>	<b>100.00</b>	<b>322591521</b>	<b>0</b>	<b>322591521</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	-	-	-	-	<b>322591416</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No. of Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (II+IV+V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) as a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VI)+(IX) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	(X)	(XI)		(XII)	(XIII)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(b)	Central Government/State Government(s)	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(c)	Financial Institutions/Banks	1	Promoter	241652692	0	0	241652692	74.91	241652692	0	241652692	74.91	0	74.91	-	-	-	-	241652692
	ICICI BANK LIMITED	1	Promoter	241652692	0	0	241652692	74.91	241652692	0	241652692	74.91	0	74.91	-	-	-	-	241652692
(d)	Any Other	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
	<b>Sub-Total (A)(1)</b>	<b>1</b>		<b>241652692</b>	<b>0</b>	<b>0</b>	<b>241652692</b>	<b>74.91</b>	<b>241652692</b>	<b>0</b>	<b>241652692</b>	<b>74.91</b>	<b>0</b>	<b>74.91</b>	-	-	-	-	<b>241652692</b>
(2)	Foreign																		
	Individuals (Non-Resident Individuals/Foreign																		
(a)	Individuals	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(b)	Government	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(c)	Institutions	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(d)	Foreign Portfolio Investor	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(e)	Any Other	0		0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	-	-	-	-	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>		<b>241652692</b>	<b>0</b>	<b>0</b>	<b>241652692</b>	<b>74.91</b>	<b>241652692</b>	<b>0</b>	<b>241652692</b>	<b>74.91</b>	<b>0</b>	<b>74.91</b>	-	-	-	-	<b>241652692</b>

Table III - Statement showing shareholding pattern of the Public shareholders

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (III+IV+V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) as a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VI)+(IX) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)					
(1)	Institutions																	
(a)	Mutual Funds	16	11426235	0	0	11426235	3.54	11426235	0	11426235	3.54	0	3.54	-	-	-	-	11426235
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(c)	Alternate Investment Funds	26	4266826	0	0	4266826	1.32	4266826	0	4266826	1.32	0	1.32	-	-	-	-	4266826
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(e)	Foreign Portfolio Investors	124	20278231	0	0	20278231	6.29	20278231	0	20278231	6.29	0	6.29	-	-	-	-	20278231
	SMALLCAP WORLD FUND, INC	1	3293062	0	0	3293062	1.02	3293062	0	3293062	1.02	0	1.02	-	-	-	-	3293062
(f)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(i)	Any Other																	
	Qualified Institutional Buyer	8	8534889	0	0	8534889	2.65	8534889	0	8534889	2.65	0	2.65	-	-	-	-	8534889
	HDFC LIFE INSURANCE COMPANY LIMITED	1	3317806	0	0	3317806	1.03	3317806	0	3317806	1.03	0	1.03	-	-	-	-	3317806
	LIFE INSURANCE CORPORATION OF INDIA	1	4351365	0	0	4351365	1.35	4351365	0	4351365	1.35	0	1.35	-	-	-	-	4351365
	<b>Sub Total (B)(1)</b>	<b>174</b>	<b>44506181</b>	<b>0</b>	<b>0</b>	<b>44506181</b>	<b>13.80</b>	<b>44506181</b>	<b>0</b>	<b>44506181</b>	<b>13.80</b>	<b>0</b>	<b>13.80</b>	-	-	-	-	<b>44506181</b>
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	-	-	-	-	<b>0</b>
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	153267	23479469	0	0	23479469	7.28	23479469	0	23479469	7.28	0	7.28	-	-	-	-	23479364
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	45	4608460	0	0	4608460	1.43	4608460	0	4608460	1.43	0	1.43	-	-	-	-	4608460
(b)	NBFCs Registered with RBI	1	8355	0	0	8355	0.00	8355	0	8355	0.00	0	0.00	-	-	-	-	8355
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(e)	Any Other																	
	TRUSTS	23	319388	0	0	319388	0.10	319388	0	319388	0.10	0	0.10	-	-	-	-	319388
	NON RESIDENT INDIANS	2428	1373453	0	0	1373453	0.43	1373453	0	1373453	0.43	0	0.43	-	-	-	-	1373453
	CLEARING MEMBERS	99	268810	0	0	268810	0.08	268810	0	268810	0.08	0	0.08	-	-	-	-	268810
	NRI NON-REPATRIATION	1289	865471	0	0	865471	0.27	865471	0	865471	0.27	0	0.27	-	-	-	-	865471
	BODIES CORPORATES	1152	4617463	0	0	4617463	1.43	4617463	0	4617463	1.43	0	1.43	-	-	-	-	4617463
	H U F	3204	891779	0	0	891779	0.28	891779	0	891779	0.28	0	0.28	-	-	-	-	891779
	<b>Sub Total (B)(3)</b>	<b>161508</b>	<b>36432648</b>	<b>0</b>	<b>0</b>	<b>36432648</b>	<b>11.29</b>	<b>36432648</b>	<b>0</b>	<b>36432648</b>	<b>11.29</b>	<b>0</b>	<b>11.29</b>	-	-	-	-	<b>36432543</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>	<b>161682</b>	<b>80938829</b>	<b>0</b>	<b>0</b>	<b>80938829</b>	<b>25.09</b>	<b>80938829</b>	<b>0</b>	<b>80938829</b>	<b>25.09</b>	<b>0</b>	<b>25.09</b>	-	-	-	-	<b>80938724</b>

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholders

Category	Category & Name of the Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (III+IV+V)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VI)+(IX) as a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	(X)	(XI)		(XII)	(XIII)		
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	-	-	-	-	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>

**Details of the shareholders acting as persons in Concert including their Shareholding:**

Name of Shareholder	Name of PAC	No. of shares	Holding %
<b>Total</b>		<b>0</b>	<b>0</b>

**Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

<b>No. of Shareholders</b>	<b>No. of shares</b>
0	0