

**Shareholding pattern of ICICI Securities Limited as on September 30, 2023**

<b>General information about company</b>	
Scrip code	541179
NSE Symbol	ISEC
MSEI Symbol	NOTLISTED
ISIN	INE763G01038
Name of the company	ICICI Securities Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table 1 - Summary Statement holding of specified securities**

**Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI) (a)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (X) (a)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
								No of Voting (XIV) Rights							Total as a % of (A+B+C)	Shareholding (No. of shares) under						
								Class eg: X	Class eg: Y	Total						Sub-category (i)	Sub-category (ii)	Sub-category (iii)				
(A)	Promoter & Promoter Group	1	241652692			241652692	74.79	24,16,52,692.00				74.79					241652692					
(B)	Public	138562	81449108			81449108	25.21	81449108.00				25.21					81448073	0	0	0		
(C)	Non Promoter- Non Public																					
(C1)	Shares underlying DRs																					
(C2)	Shares held by Employee Trusts																					
	<b>Total</b>	<b>138563</b>	<b>323101800</b>			<b>323101800</b>	<b>100</b>	<b>323101800.00</b>				<b>100</b>					<b>323100765</b>	<b>0</b>	<b>0</b>	<b>0</b>		



## Shareholding of Promoter

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				
						Class eg: X	Total					
<b>A1(c) Financial Institutions/ Banks</b>												
1	ICICI Bank Limited		241652692	241652692	74.79	241652692.00	241652692.00	74.79	74.79	241652692		Promoter
	<u>Total</u>		241652692	241652692	74.79	241652692.00	241652692.00	74.79	74.79	241652692		

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares		
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
						Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
<b>B1(e) Insurance Companies</b>														
Disclosure of shareholder holding more than 1% of total number of shares														
1	LIFE INSURANCE CORPORATION OF INDIA		8340506	8340506	2.58	8340506.00	8340506.00	2.58	2.58	8340506		0	0	0
			Total	8340506	8340506	2.58	8340506.00	8340506.00	2.58	8340506		0	0	0

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (X)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares		
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
						Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
<b>B2(d) Foreign Portfolio Investors Category I</b>														
<b>Disclosure of shareholder holding more than 1% of total number of shares</b>														
1	THE INCOME FUND OF AMERICA		4066978	4066978	1.26	4066978.00	4066978.00	1.26	1.26	4066978		0	0	0
2	GOVERNMENT PENSION FUND GLOBAL		10120854	10120854	3.13	10120854.00	10120854.00	3.13	3.13	10120854		0	0	0
3	FIDELITY FUNDS - INDIA FOCUS FUND		3879409	3879409	1.20	3879409.00	3879409.00	1.20	1.20	3879409		0	0	0
			Total	18067241	5.59	18067241.00	18067241.00	5.59	5.59	18067241		0	0	0

Serial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
									No of Voting Rights					Shareholding (No. of shares) under			
									Class eg: X	Total				Sub-category (i)			
<b>B4(m) Any Other (specify)</b>																	
1	Clearing Members	Category			6	17541	17541	0.01	17541	17541	0.01	0.01	17541		0	0	0
2	HUF	Category			2611	682860	682860	0.21	682860	682860	0.21	0.21	682860		0	0	0
3	Trusts	Category			6	73492	73492	0.02	73492	73492	0.02	0.02	73492		0	0	0
					<b>Total</b>	2625	773893	773893	0.24	773893.00	773893.00	0.24	0.24	773893	0	0	0



**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100.00	10.39
As on the end of previous 1st quarter	100.00	9.88
As on the end of previous 2nd quarter	100.00	9.24
As on the end of previous 3rd quarter	100.00	8.26
As on the end of previous 4th quarter	100.00	7.93

**Notes :-**

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.